

Global Substrate Integrated Waveguide 77GHz Automotive Radar Products Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S6055A336500EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S6055A336500EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Substrate Integrated Waveguide 77GHz Automotive Radar Products market size will reach 274.47 Million USD in 2025 and is projected to reach 662.71 Million USD by 2032, with a CAGR of 13.42% (2025-2032). Notably, the China Substrate Integrated Waveguide 77GHz Automotive Radar Products market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Substrate Integrated Waveguide (SIW) 77GHz automotive radar products are advanced components used in radar systems for automotive applications, such as collision avoidance, adaptive cruise control, and autonomous driving. SIW technology integrates traditional waveguide principles with printed circuit board (PCB) fabrication techniques, creating a compact, cost-effective, and high-performance solution for millimeter-wave radar systems. Operating at the 77GHz frequency band, which is widely used for automotive radar due to its ability to provide high-resolution imaging and precise distance measurements, SIW-based radar products offer low-loss signal transmission and high antenna gain. These radar sensors are capable of detecting objects at long ranges and in complex driving environments, providing real-time data for vehicle safety and navigation systems. SIW 77GHz radar products are key to enhancing vehicle sensing capabilities, enabling features like blind spot detection, emergency braking, and lane-keeping assistance, while also contributing to the development of autonomous

vehicles.

The major global manufacturers of Substrate Integrated Waveguide 77GHz Automotive Radar Products include Schweizer, Unitech PCB, AT&S, Somacis Graphic PCB, WUS Printed Circuit, Meiko, CMK, Shennan Circuits, Nidec, Shengyi Electronics, Shenzhen Kinwong Electronic, Shenzhen Q&D Circuits, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Substrate Integrated Waveguide 77GHz Automotive Radar Products. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Substrate Integrated Waveguide 77GHz Automotive Radar Products market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Substrate Integrated Waveguide 77GHz Automotive Radar Products market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Substrate Integrated Waveguide 77GHz Automotive Radar Products industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Substrate Integrated Waveguide 77GHz Automotive Radar Products Include:

Schweizer

Unitech PCB

AT&S

Somacis Graphic PCB

WUS Printed Circuit

Meiko

CMK

Shennan Circuits

Nidec

Shengyi Electronics

Shenzhen Kinwong Electronic

Shenzhen Q&D Circuits

Substrate Integrated Waveguide 77GHz Automotive Radar Products Product Segment Include:

6-Layer

8-Layer

Others

Substrate Integrated Waveguide 77GHz Automotive Radar Products Product

Global Substrate Integrated Waveguide 77GHz Automotive Radar Products Competitive Landscape Professional Resea...

Application Include:

Corner Radars

Front Radars

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