

# Global Submarine AIP System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Submarine AIP System market size will reach 220.56 Million USD in 2025 and is projected to reach 325.77 Million USD by 2032, with a CAGR of 5.73% (2025-2032). Notably, the China Submarine AIP System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A submarine AIP (Air-Independent Propulsion) system is a technology integrated into submarines to enable prolonged underwater operations without the need for frequent surfacing or snorkeling for air. Unlike conventional diesel-electric submarines, which rely solely on diesel engines for surface propulsion and battery-powered electric motors for submerged propulsion, submarines equipped with AIP systems can generate power or propulsion while submerged. Common AIP technologies include hydrogen fuel cells and Stirling engines, which provide quiet operation and extended submerged endurance, enhancing stealth and operational flexibility for naval submarines.

The major global manufacturers of Submarine AIP System include SaaB AB, United Shipbuilding Corporation, CSICL, DCNS SA, ThyssenKrupp Marine Systems GmbH, SENER, Kawasaki Heavy Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Submarine AIP System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Submarine AIP System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Submarine AIP System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Submarine AIP System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Submarine AIP System Include:

SaaB AB

United Shipbuilding Corporation

CSICL

DCNS SA

ThyssenKrupp Marine Systems GmbH

SENER

Kawasaki Heavy Industries

Submarine AIP System Product Segment Include:

Closed Cycle Steam Turbines

Stirling Cycle Engines

Fuel Cells

Submarine AIP System Product Application Include:

Large Submarine (2000T and Above 2000 T)

Small and Medium Submarines (Under 2000 T)

## **Chapter Scope**

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