

# Global Styrenic Block Copolymers (SBCs) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Styrenic Block Copolymers (SBCs) market size will reach 8,294.48 Million USD in 2025 and is projected to reach 10,375.75 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Styrenic Block Copolymers (SBCs) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Styrenic block copolymers (SBCs) are a class of thermoplastic elastomers (TPEs) composed of repeating blocks of styrene and a flexible rubbery segment. The two most common types of SBCs are styrene-butadiene-styrene (SBS) and styrene-isoprene-styrene (SIS) block copolymers. SBCs combine the properties of both rubber and plastic, offering elasticity and resilience like rubber along with processability and shape retention like plastic. They are characterized by their ability to undergo reversible deformation under applied stress and return to their original shape when the stress is removed, making them ideal for applications requiring flexibility, durability, and good mechanical properties. SBCs are widely used in various industries, including automotive, construction, footwear, adhesives, and packaging. They find applications in products such as adhesives, sealants, gaskets, shoe soles, automotive components, and flexible packaging materials. Overall, SBCs are valued for their versatility, performance, and ease of processing, making them essential materials in a wide range of applications.

The major global manufacturers of Styrenic Block Copolymers (SBCs) include Kraton, Dynasol, Versalis, Kuraray, Asahi Kasei, Kumho Petrochemical, LG Chem, LCY, TSRC, Sinopec, CNPC, Keyuan, Jusage, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Styrenic Block Copolymers (SBCs). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Styrenic Block Copolymers (SBCs) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Styrenic Block Copolymers (SBCs) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Styrenic Block Copolymers (SBCs) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Styrenic Block Copolymers (SBCs) Include:**

Kraton

Dynasol

Versalis

Kuraray

Asahi Kasei

Kumho Petrochemical

LG Chem

LCY

TSRC

Sinopec

CNPC

Keyuan

Jusage

Styrenic Block Copolymers (SBCs) Product Segment Include:

SBS

SIS

SEBS

Others

Styrenic Block Copolymers (SBCs) Product Application Include:

Footwear Industry

Roofing

Paving

Personal Care

Packaging & Industrial Adhesives

## **Chapter Scope**

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