

Global Styrene Monomer (SM) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S84B957B8E3AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S84B957B8E3AEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Styrene Monomer (SM) market size will reach 68,374 Million USD in 2025 and is projected to reach 98,019 Million USD by 2032, with a CAGR of 5.28% (2025-2032). Notably, the China Styrene Monomer (SM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Styrene monomer (SM) is an important building block chemical used in the production of various polymers and plastics. It is an organic compound with the chemical formula C_8H_8 and is derived from the aromatic hydrocarbon benzene. Styrene monomer is primarily used in the production of polystyrene, a versatile plastic known for its rigidity, transparency, and thermal insulation properties. Polystyrene is used in a wide range of applications, including packaging materials, disposable utensils, insulation panels, and consumer products. Additionally, styrene monomer is utilized in the synthesis of other polymers such as styrene-butadiene rubber (SBR) and styrene-acrylonitrile (SAN), which find applications in automotive components, household appliances, and electronics. Styrene monomer is typically produced through the dehydrogenation of ethylbenzene, a process that involves the removal of hydrogen atoms from the ethylbenzene molecule to form styrene. Due to its importance as a precursor in polymer production, styrene monomer plays a crucial role in the chemical industry and various manufacturing sectors.

The major global manufacturers of Styrene Monomer (SM) include Styrolution, Lyondell Basell, Total, FCFC, SADAF, Shell, Americas Styrenics, Trinseo, Jubail Chevron, Asahi Kasei, LG Chemical, Pars Petrochemical, ENI, Lotte Chemical, Idemitsu, NIPPON STEEL & SUMIKIN CHEMICAL, Westlake Chemical, Denka, Sinopec, CNPC, CSPC, Tianjin Dagu Chemical, Shuangliang Leasty Chemical, New Solar, Huajin Chemical, Donghao Chemical, Yuhuang Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Styrene Monomer (SM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Styrene Monomer (SM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Styrene Monomer (SM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Styrene Monomer (SM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Styrene Monomer (SM) Include:

Styrolution

Lyondell Basell

Total

FCFC

SADAF

Shell

Americas Styrenics

Trinseo

Jubail Chevron

Asahi Kasei

LG Chemical

Pars Petrochemical

ENI

Lotte Chemical

Idemitsu

NIPPON STEEL & SUMIKIN CHEMICAL

Westlake Chemical

Denka

Sinopec

CNPC

CSPC

Tianjin Dagu Chemical

Shuangliang Leasty Chemical

New Solar

Huajin Chemical

Donghao Chemical

Yuhuang Chemical

Styrene Monomer (SM) Product Segment Include:

Ethylbenzene Dehydrogenation Method

Ethylbenzene Oxidation Method

Styrene Monomer (SM) Product Application Include:

PS

ABS/SAN

UPR

SBR

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