

Global Styrene Isoprene Styrene (SIS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Styrene Isoprene Styrene (SIS) market size will reach 2,017.90 Million USD in 2025 and is projected to reach 3,006.23 Million USD by 2032, with a CAGR of 5.86% (2025-2032). Notably, the China Styrene Isoprene Styrene (SIS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Styrene Isoprene Styrene (SIS) is a synthetic rubber polymer consisting of styrene and isoprene monomers. It belongs to the class of thermoplastic elastomers (TPE) and is known for its versatility and performance in various applications. SIS is produced through the copolymerization of styrene and isoprene, resulting in a material that combines the properties of both rubber and plastic. It offers excellent elasticity, resilience, and flexibility, allowing it to be easily processed at elevated temperatures like a plastic while retaining rubber-like properties such as stretchability and impact resistance. SIS is commonly used in adhesive formulations, particularly in pressure-sensitive adhesives (PSAs) for applications such as tapes, labels, and protective films. It provides strong bonding capabilities, good tackiness, and high cohesive strength, making it suitable for a wide range of bonding applications in industries such as packaging, automotive, construction, and electronics. Additionally, SIS is used in the production of flexible packaging films, sealants, and medical devices due to its excellent performance and processability. Overall, Styrene Isoprene Styrene (SIS) plays a significant role in various industries, offering a balance of flexibility, durability, and

adhesion in adhesive and polymer applications.

The major global manufacturers of Styrene Isoprene Styrene (SIS) include Kraton, TSRC, LCY, Sinopec, Zeon, Versalis (Eni), Ningbo Jinhai Chenguang, Guangdong Sunion, Zibo Luhua, Zhejiang Zhongli, Shandong Jusage, Ningbo Changhong, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Styrene Isoprene Styrene (SIS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Styrene Isoprene Styrene (SIS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Styrene Isoprene Styrene (SIS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Styrene Isoprene Styrene (SIS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Styrene Isoprene Styrene (SIS) Include:

Kraton

TSRC

LCY

Sinopec

Zeon

Versalis (Eni)

Ningbo Jinhai Chenguang

Guangdong Sunion

Zibo Luhua

Zhejiang Zhongli

Shandong Jusage

Ningbo Changhong

Styrene Isoprene Styrene (SIS) Product Segment Include:

Styrene Content, below 20%

Styrene Content, above 20%

Styrene Isoprene Styrene (SIS) Product Application Include:

Pressure Sensitive Adhesives

Plastic and Asphalt Modification

Others

Chapter Scope

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