

Global Styrene Butadiene Styrene (SBS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Styrene Butadiene Styrene (SBS) market size will reach 4,819.01 Million USD in 2025 and is projected to reach 5,858.64 Million USD by 2032, with a CAGR of 2.83% (2025-2032). Notably, the China Styrene Butadiene Styrene (SBS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Styrene Butadiene Styrene (SBS) is a synthetic rubber polymer that combines the properties of both rubber and plastic. It is produced through the copolymerization of styrene and butadiene monomers, resulting in a thermoplastic elastomer (TPE) with excellent flexibility, resilience, and tensile strength. SBS is widely utilized in various applications due to its versatility and performance characteristics. In paving and roofing, SBS-modified bitumen enhances the flexibility and durability of asphalt, making it suitable for roads, highways, and roofing materials. Additionally, SBS-based adhesives and sealants find applications in construction, automotive, and industrial sectors, offering strong bonding capabilities and resistance to moisture and weathering. Overall, SBS plays a crucial role in numerous industries, providing enhanced properties to a wide range of products and materials.

The major global manufacturers of Styrene Butadiene Styrene (SBS) include LCY Chemical, Kraton, Dynasol, LG Chem, Versalis, Sibur, KKPC, Asahi Kasei, TSRC, Chimei, Sinopec, CNPC, Ningbo Changhong Polymer Scientific & Technical, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Styrene Butadiene Styrene (SBS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Styrene Butadiene Styrene (SBS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Styrene Butadiene Styrene (SBS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Styrene Butadiene Styrene (SBS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Styrene Butadiene Styrene (SBS) Include:

LCY Chemical

Kraton

Dynasol

LG Chem

Versalis

Sibur

KKPC

Asahi Kasei

TSRC

Chimei

Sinopec

CNPC

Ningbo Changhong Polymer Scientific & Technical

Styrene Butadiene Styrene (SBS) Product Segment Include:

Oil-extended SBS

Non-oil-extended SBS

Styrene Butadiene Styrene (SBS) Product Application Include:

Footwear

Asphalt Modification

Polymer Modification

Adhesives

Others

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