

# Global Styrene Butadiene Latex Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Styrene Butadiene Latex market size will reach 8,167.61 Million USD in 2025 and is projected to reach 9,649.21 Million USD by 2032, with a CAGR of 2.41% (2025-2032). Notably, the China Styrene Butadiene Latex market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Styrene-butadiene latex (SBL) is a synthetic polymer emulsion commonly used in various industries for its adhesive, protective, and binding properties. It is composed of styrene and butadiene monomers, which polymerize to form a latex material. SBL is widely used in the production of adhesives, coatings, paints, sealants, and construction materials due to its versatility, durability, and low cost. In adhesive applications, SBL provides strong bonding capabilities, resistance to moisture and heat, and flexibility. In coatings and paints, it offers excellent adhesion to various substrates, abrasion resistance, and weatherability. SBL is also used as a binder in construction materials such as concrete, mortar, and asphalt to improve strength, flexibility, and durability. Additionally, SBL is often chosen over natural latex due to its stability, consistency, and reduced allergenic potential. Overall, styrene-butadiene latex plays a significant role in numerous industries, contributing to the performance and longevity of a wide range of products and materials.

The major global manufacturers of Styrene Butadiene Latex include Synthomer,

Trinseo, Dow, BASF SE, Mallard Creek Polymers, Ultrapave Latex Polymers, Euclid Chemical Company, U.S. Adhesive, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Styrene Butadiene Latex. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Styrene Butadiene Latex market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Styrene Butadiene Latex market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Styrene Butadiene Latex industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Styrene Butadiene Latex Include:

Synthomer

Trinseo

Dow

BASF SE

Mallard Creek Polymers

Ultrapave Latex Polymers

Euclid Chemical Company

U.S. Adhesive

Styrene Butadiene Latex Product Segment Include:

Emulsion Styrene Butadiene Latex

Solution Styrene Butadiene Latex

Styrene Butadiene Latex Product Application Include:

Paper Processing

Fiber & Carpet Processing

Glass Fiber Processing

Paints & Coatings

Adhesives

Mortar Additives

Foams & Mattresses

Others

## **Chapter Scope**

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