

# Global Structural Firefighting Garment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Structural Firefighting Garment market size will reach 2,160.04 Million USD in 2025 and is projected to reach 3,165.17 Million USD by 2032, with a CAGR of 5.61% (2025-2032). Notably, the China Structural Firefighting Garment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A structural firefighting garment, often referred to as turnout gear or bunker gear, is specialized protective clothing worn by firefighters during structural firefighting operations. This essential equipment is designed to shield firefighters from the numerous hazards encountered in firefighting environments, including heat, flames, smoke, chemicals, and falling debris. Typically consisting of multiple layers, these garments feature an outer shell made of flame-resistant materials for durability and protection, a moisture barrier to keep firefighters dry, a thermal liner for insulation against heat, and a moisture-wicking inner liner for comfort. Structural firefighting garments are meticulously engineered to provide firefighters with maximum protection while allowing for mobility and comfort, enabling them to effectively respond to emergency situations and perform their duties safely.

The major global manufacturers of Structural Firefighting Garment include MSA Safety, Honeywell, LION Apparel, Hunter Apparel Solutions, VIKING Life-Saving Equipment, S-Gard, PGI, Ballyclare, Veridian Fire Protective Gear, Rosenbauer, Ricochet, Elliotts,

Eagle Technical Products, Seyntex, CrewBoss, FlamePro, Stewart & Heaton, Texport, Glofab, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Structural Firefighting Garment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Structural Firefighting Garment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Structural Firefighting Garment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Structural Firefighting Garment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Structural Firefighting Garment Include:

MSA Safety

Honeywell

LION Apparel

Hunter Apparel Solutions

VIKING Life-Saving Equipment

S-Gard

PGI

Ballyclare

Veridian Fire Protective Gear

Rosenbauer

Ricochet

Elliotts

Eagle Technical Products

Seyntex

CrewBoss

FlamePro

Stewart & Heaton

Texport

Glofab

Structural Firefighting Garment Product Segment Include:

Common Type

Light Weight Type

Structural Firefighting Garment Product Application Include:

Building Firefighting

Non-building Firefighting

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Structural Firefighting Garment Industry PESTEL Analysis

Chapter 3: Global Structural Firefighting Garment Industry Porter's Five Forces Analysis

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