

# Global Strobilurin Fungicide Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Strobilurin Fungicide market size will reach 5,890.20 Million USD in 2025 and is projected to reach 7,488.91 Million USD by 2032, with a CAGR of 3.49% (2025-2032). Notably, the China Strobilurin Fungicide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Strobilurin fungicides are a class of synthetic chemicals used in agriculture to control fungal diseases in crops. They work by inhibiting fungal respiration, disrupting the production of energy in the fungal cells. This mode of action makes strobilurin fungicides highly effective against a broad spectrum of fungal pathogens, including those resistant to other types of fungicides. These fungicides are commonly used on a variety of crops such as cereals, vegetables, fruits, and turfgrass. They offer both preventive and curative control of fungal diseases, helping to improve crop yields and quality. However, like all pesticides, their use requires careful management to minimize environmental and health risks, including the development of resistance in fungal populations.

The major global manufacturers of Strobilurin Fungicide include Syngenta, Suli Chemical, Liben Crop Science, Nutrichem, Limin Chemical, BASF, CAC International, Hailir Pesticides and Chemicals, Kangqiao Bio-technology, Hebei Sincerity and Delighted Chemical, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Strobilurin Fungicide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Strobilurin Fungicide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Strobilurin Fungicide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Strobilurin Fungicide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Strobilurin Fungicide Include:

Syngenta

Suli Chemical

Liben Crop Science

Nutrichem

Limin Chemical

BASF

CAC International

Hailir Pesticides and Chemicals

Kangqiao Bio-technology

Hebei Sincerity and Delighted Chemical

Strobilurin Fungicide Product Segment Include:

Azoxystrobin

Kresoxim-methyl

Pyraclostrobin

Others

Strobilurin Fungicide Product Application Include:

Cereals and Grains

Pulses and Oilseeds

Fruits and Vegetables

Others

## Chapter Scope

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