

# Global Stretch Film Machinery Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Stretch Film Machinery market size will reach 1,028.97 Million USD in 2025 and is projected to reach 1,500.80 Million USD by 2032, with a CAGR of 5.54% (2025-2032). Notably, the China Stretch Film Machinery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Stretch film machinery comprises a variety of equipment utilized in the manufacturing process of stretch film, a commonly used packaging material. These machines facilitate the production, processing, and handling of stretch film rolls, encompassing extrusion lines, cast film lines, slitting machines, winding machines, and stretch wrapping machines. Extrusion lines and cast film lines melt and shape thermoplastic resins into continuous sheets of stretch film, while slitting machines customize the width and length of the film. Winding machines then wind the stretch film into rolls or spools, and stretch wrapping machines automatically apply the film to palletized loads for secure containment during transit or storage. Stretch film machinery plays a vital role in the packaging industry, ensuring efficient production and reliable performance of stretch film for various packaging applications across different sectors.

The major global manufacturers of Stretch Film Machinery include Reifenhauer, W&H, Colines, Mitsubishi Heavy Industries, Amut Dolci Bielloni, Xinle Huabao, Changlongxing, SIMCHENG, Torninova, Chyi Yang Industrial, Other, Total, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Stretch Film Machinery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Stretch Film Machinery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Stretch Film Machinery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Stretch Film Machinery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Stretch Film Machinery Include:

Reifenhauser

W&H

Colines

Mitsubishi Heavy Industries

Amut Dolci Bielloni

Xinle Huabao

Changlongxing

SIMCHENG

Torninova

Chyi Yang Industrial

Other

Total

Stretch Film Machinery Product Segment Include:

Automatic Machine

Semi-Automatic Machine

Stretch Film Machinery Product Application Include:

Agriculture

Food & Beverages

Storage & Distribution

Healthcare

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Stretch Film Machinery Industry PESTEL Analysis

Chapter 3: Global Stretch Film Machinery Industry Porter's Five Forces Analysis

Chapter 4: Global Stretch Film Machinery Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Stretch Film Machinery Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Stretch Film Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Stretch Film Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Stretch Film Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Stretch Film Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Stretch Film Machinery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Stretch Film Machinery Competitive Analysis

(Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Stretch Film Machinery Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 STRETCH FILM MACHINERY MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Stretch Film Machinery Product by Type
  - 1.2.1 Automatic Machine
  - 1.2.2 Semi-Automatic Machine
- 1.3 Stretch Film Machinery Product by Application
  - 1.3.1 Agriculture
  - 1.3.2 Food & Beverages
  - 1.3.3 Storage & Distribution
  - 1.3.4 Healthcare
  - 1.3.5 Others
- 1.4 Global Stretch Film Machinery Market Revenue and Sales Analysis
  - 1.4.1 Global Stretch Film Machinery Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Stretch Film Machinery Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Stretch Film Machinery Market Sales Price Trend Analysis (2020-2032)
- 1.5 Stretch Film Machinery Industry Trends and Innovation
  - 1.5.1 Stretch Film Machinery Industry Trends and Innovation
  - 1.5.2 Stretch Film Machinery Market Drivers and Challenges

### **2 STRETCH FILM MACHINERY MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 STRETCH FILM MACHINERY MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL STRETCH FILM MACHINERY MARKET ANALYSIS BY REGIONS**

- 4.1 Stretch Film Machinery Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Stretch Film Machinery Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Stretch Film Machinery Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Stretch Film Machinery Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Stretch Film Machinery Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Stretch Film Machinery Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Stretch Film Machinery Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Stretch Film Machinery Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL STRETCH FILM MACHINERY MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Stretch Film Machinery Market Size by Type
  - 5.1.1 Global Stretch Film Machinery Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Stretch Film Machinery Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Stretch Film Machinery Market Size by Application
  - 5.2.1 Global Stretch Film Machinery Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Stretch Film Machinery Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Stretch Film Machinery Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Stretch Film Machinery Market Size by Type
  - 6.3.1 North America Stretch Film Machinery Sales by Type (2020-2032)
  - 6.3.2 North America Stretch Film Machinery Revenue by Type (2020-2032)
- 6.4 North America Stretch Film Machinery Market Size by Application
  - 6.4.1 North America Stretch Film Machinery Sales by Application (2020-2032)
  - 6.4.2 North America Stretch Film Machinery Revenue by Application (2020-2032)
- 6.5 North America Stretch Film Machinery Market Size by Country

- 6.5.1 US
- 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Stretch Film Machinery Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Stretch Film Machinery Market Size by Type
  - 7.3.1 Europe Stretch Film Machinery Sales by Type (2020-2032)
  - 7.3.2 Europe Stretch Film Machinery Revenue by Type (2020-2032)
- 7.4 Europe Stretch Film Machinery Market Size by Application
  - 7.4.1 Europe Stretch Film Machinery Sales by Application (2020-2032)
  - 7.4.2 Europe Stretch Film Machinery Revenue by Application (2020-2032)
- 7.5 Europe Stretch Film Machinery Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Stretch Film Machinery Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Stretch Film Machinery Market Size by Type
  - 8.3.1 China Stretch Film Machinery Sales by Type (2020-2032)
  - 8.3.2 China Stretch Film Machinery Revenue by Type (2020-2032)
- 8.4 China Stretch Film Machinery Market Size by Application
  - 8.4.1 China Stretch Film Machinery Sales by Application (2020-2032)
  - 8.4.2 China Stretch Film Machinery Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Stretch Film Machinery Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Stretch Film Machinery Market Size by Type
  - 9.3.1 APAC (excl. China) Stretch Film Machinery Sales by Type (2020-2032)

- 9.3.2 APAC (excl. China) Stretch Film Machinery Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Stretch Film Machinery Market Size by Application
  - 9.4.1 APAC (excl. China) Stretch Film Machinery Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Stretch Film Machinery Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Stretch Film Machinery Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Stretch Film Machinery Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Stretch Film Machinery Market Size by Type
  - 10.3.1 Latin America Stretch Film Machinery Sales by Type (2020-2032)
  - 10.3.2 Latin America Stretch Film Machinery Revenue by Type (2020-2032)
- 10.4 Latin America Stretch Film Machinery Market Size by Application
  - 10.4.1 Latin America Stretch Film Machinery Sales by Application (2020-2032)
  - 10.4.2 Latin America Stretch Film Machinery Revenue by Application (2020-2032)
- 10.5 Latin America Stretch Film Machinery Market Size by Country
- 10.6 Latin America Stretch Film Machinery Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Stretch Film Machinery Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Stretch Film Machinery Market Size by Type
  - 11.3.1 Middle East & Africa Stretch Film Machinery Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Stretch Film Machinery Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Stretch Film Machinery Market Size by Application
  - 11.4.1 Middle East & Africa Stretch Film Machinery Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Stretch Film Machinery Revenue by Application (2020-2032)

## 11.5 Middle East Stretch Film Machinery Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

### 12.1 Global Stretch Film Machinery Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Stretch Film Machinery Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Stretch Film Machinery Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Stretch Film Machinery Average Sales Price by Manufacturers (2021-2025)

### 12.2 Stretch Film Machinery Competitive Landscape Analysis and Market Dynamic

12.2.1 Stretch Film Machinery Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Reifenhauser

13.1.1 Reifenhauser Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Reifenhauser Stretch Film Machinery Product Portfolio

13.1.3 Reifenhauser Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 W&H

13.2.1 W&H Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 W&H Stretch Film Machinery Product Portfolio

13.2.3 W&H Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Colines

13.3.1 Colines Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Colines Stretch Film Machinery Product Portfolio

13.3.3 Colines Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Mitsubishi Heavy Industries

- 13.4.1 Mitsubishi Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Mitsubishi Heavy Industries Stretch Film Machinery Product Portfolio
- 13.4.3 Mitsubishi Heavy Industries Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Amut Dolci Bielloni
  - 13.5.1 Amut Dolci Bielloni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 Amut Dolci Bielloni Stretch Film Machinery Product Portfolio
  - 13.5.3 Amut Dolci Bielloni Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Xinle Huabao
  - 13.6.1 Xinle Huabao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Xinle Huabao Stretch Film Machinery Product Portfolio
  - 13.6.3 Xinle Huabao Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Changlongxing
  - 13.7.1 Changlongxing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 Changlongxing Stretch Film Machinery Product Portfolio
  - 13.7.3 Changlongxing Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 SIMCHENG
  - 13.8.1 SIMCHENG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 SIMCHENG Stretch Film Machinery Product Portfolio
  - 13.8.3 SIMCHENG Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Torninova
  - 13.9.1 Torninova Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 Torninova Stretch Film Machinery Product Portfolio
  - 13.9.3 Torninova Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Chyi Yang Industrial
  - 13.10.1 Chyi Yang Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 Chyi Yang Industrial Stretch Film Machinery Product Portfolio

13.10.3 Chyi Yang Industrial Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Other

13.11.1 Other Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Other Stretch Film Machinery Product Portfolio

13.11.3 Other Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Total

13.12.1 Total Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Total Stretch Film Machinery Product Portfolio

13.12.3 Total Stretch Film Machinery Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Stretch Film Machinery Industry Chain Analysis

14.2 Stretch Film Machinery Industry Raw Material and Suppliers Analysis

14.2.1 Stretch Film Machinery Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Stretch Film Machinery Typical Downstream Customers

14.4 Stretch Film Machinery Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Stretch Film Machinery Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Stretch Film Machinery Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Stretch Film Machinery Industry Development Status

Table 4: Stretch Film Machinery Industry Development Trends

Table 5: Global Stretch Film Machinery Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Stretch Film Machinery Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Stretch Film Machinery Revenue Market Share by Region (2020-2025)

Table 8: Global Stretch Film Machinery Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Stretch Film Machinery Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Stretch Film Machinery Sales by Region (2020-2025) & (Units)

Table 11: Global Stretch Film Machinery Sales Market Share by Region (2020-2025)

Table 12: Global Stretch Film Machinery Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Stretch Film Machinery Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Stretch Film Machinery Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Stretch Film Machinery Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Stretch Film Machinery Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Stretch Film Machinery Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Stretch Film Machinery Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Stretch Film Machinery Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Stretch Film Machinery Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Stretch Film Machinery Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Stretch Film Machinery Players in North America

Table 23: North America Stretch Film Machinery Sales by Type (2020-2025) & (Units)

Table 24: North America Stretch Film Machinery Sales by Type (2026-2032) & (Units)

Table 25: North America Stretch Film Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Stretch Film Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Stretch Film Machinery Sales by Application (2020-2025) & (Units)

Table 28: North America Stretch Film Machinery Sales by Application (2026-2032) & (Units)

Table 29: North America Stretch Film Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Stretch Film Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Stretch Film Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Stretch Film Machinery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Stretch Film Machinery Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Stretch Film Machinery Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Stretch Film Machinery Players in Europe

Table 36: Europe Stretch Film Machinery Sales by Type (2020-2025) & (Units)

Table 37: Europe Stretch Film Machinery Sales by Type (2026-2032) & (Units)

Table 38: Europe Stretch Film Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Stretch Film Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Stretch Film Machinery Sales by Application (2020-2025) & (Units)

Table 41: Europe Stretch Film Machinery Sales by Application (2026-2032) & (Units)

Table 42: Europe Stretch Film Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Stretch Film Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Stretch Film Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Stretch Film Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Stretch Film Machinery Sales Market Size by Country (2020-2025) &

(Units)

Table 47: Europe Stretch Film Machinery Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Stretch Film Machinery Players in China

Table 49: China Stretch Film Machinery Sales by Type (2020-2025) & (Units)

Table 50: China Stretch Film Machinery Sales by Type (2026-2032) & (Units)

Table 51: China Stretch Film Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Stretch Film Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Stretch Film Machinery Sales by Application (2020-2025) & (Units)

Table 54: China Stretch Film Machinery Sales by Application (2026-2032) & (Units)

Table 55: China Stretch Film Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Stretch Film Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Stretch Film Machinery Players in APAC (excl. China)

Table 58: APAC (excl. China) Stretch Film Machinery Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Stretch Film Machinery Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Stretch Film Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Stretch Film Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Stretch Film Machinery Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Stretch Film Machinery Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Stretch Film Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Stretch Film Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Stretch Film Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Stretch Film Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Stretch Film Machinery Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Stretch Film Machinery Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Stretch Film Machinery Players in Latin America

Table 71: Latin America Stretch Film Machinery Sales by Type (2020-2025) & (Units)

Table 72: Latin America Stretch Film Machinery Sales by Type (2026-2032) & (Units)

Table 73: Latin America Stretch Film Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Stretch Film Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Stretch Film Machinery Sales by Application (2020-2025) & (Units)

Table 76: Latin America Stretch Film Machinery Sales by Application (2026-2032) & (Units)

Table 77: Latin America Stretch Film Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Stretch Film Machinery Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Stretch Film Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Stretch Film Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Stretch Film Machinery Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Stretch Film Machinery Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Stretch Film Machinery Players in Middle East & Africa

Table 84: Middle East & Africa Stretch Film Machinery Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Stretch Film Machinery Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Stretch Film Machinery Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Stretch Film Machinery Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Stretch Film Machinery Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Stretch Film Machinery Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Stretch Film Machinery Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Stretch Film Machinery Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Stretch Film Machinery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Stretch Film Machinery Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Stretch Film Machinery Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Stretch Film Machinery Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Stretch Film Machinery Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Stretch Film Machinery Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Stretch Film Machinery Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Stretch Film Machinery Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Reifenhauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Reifenhauer Stretch Film Machinery Product Portfolio

Table 105: Reifenhauer Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: W&H Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: W&H Stretch Film Machinery Product Portfolio

Table 108: W&H Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Colines Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Colines Stretch Film Machinery Product Portfolio

Table 111: Colines Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Mitsubishi Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Mitsubishi Heavy Industries Stretch Film Machinery Product Portfolio

Table 114: Mitsubishi Heavy Industries Stretch Film Machinery Revenue (US\$ Million),

Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Amut Dolci Bielloni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Amut Dolci Bielloni Stretch Film Machinery Product Portfolio

Table 117: Amut Dolci Bielloni Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Xinle Huabao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Xinle Huabao Stretch Film Machinery Product Portfolio

Table 120: Xinle Huabao Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Changlongxing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Changlongxing Stretch Film Machinery Product Portfolio

Table 123: Changlongxing Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: SIMCHENG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: SIMCHENG Stretch Film Machinery Product Portfolio

Table 126: SIMCHENG Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Torninova Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Torninova Stretch Film Machinery Product Portfolio

Table 129: Torninova Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Chyi Yang Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Chyi Yang Industrial Stretch Film Machinery Product Portfolio

Table 132: Chyi Yang Industrial Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Other Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Other Stretch Film Machinery Product Portfolio

Table 135: Other Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Total Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Total Stretch Film Machinery Product Portfolio

Table 138: Total Stretch Film Machinery Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Stretch Film Machinery Raw Material Suppliers and Contact Information

Table 141: Stretch Film Machinery Typical Customer List

Table 142: Stretch Film Machinery Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Stretch Film Machinery Product Pictures

Figure 2: Automatic Machine Picture Scope

Figure 3: Semi-Automatic Machine Picture Scope

Figure 4: Agriculture Picture Scope

Figure 5: Food & Beverages Picture Scope

Figure 6: Storage & Distribution Picture Scope

Figure 7: Healthcare Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Stretch Film Machinery Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Stretch Film Machinery Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Stretch Film Machinery Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 12: Global Stretch Film Machinery Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Stretch Film Machinery Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Stretch Film Machinery Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Stretch Film Machinery Sales Price by Region (2020-2032) & (Units)

Figure 16: North America Stretch Film Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Stretch Film Machinery Revenue Market Share by Players in 2024

Figure 18: North America Stretch Film Machinery Sales Market Share by Type (2020-2032)

Figure 19: North America Stretch Film Machinery Revenue Market Share by Type (2020-2032)

Figure 20: North America Stretch Film Machinery Sales Market Share by Application (2020-2032)

Figure 21: North America Stretch Film Machinery Revenue Market Share by Application (2020-2032)

Figure 22: US Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Stretch Film Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Stretch Film Machinery Revenue Market Share by Players in 2024

Figure 26:Europe Stretch Film Machinery Sales Market Share by Type (2020-2032)

Figure 27:Europe Stretch Film Machinery Revenue Market Share by Type (2020-2032)

Figure 28:Europe Stretch Film Machinery Sales Market Share by Application (2020-2032)

Figure 29:Europe Stretch Film Machinery Revenue Market Share by Application (2020-2032)

Figure 30:Germany Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 31:France Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 36:China Stretch Film Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Stretch Film Machinery Revenue Market Share by Players in 2024

Figure 38:China Stretch Film Machinery Sales Market Share by Type (2020-2032)

Figure 39:China Stretch Film Machinery Revenue Market Share by Type (2020-2032)

Figure 40:China Stretch Film Machinery Sales Market Share by Application (2020-2032)

Figure 41:China Stretch Film Machinery Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Stretch Film Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Stretch Film Machinery Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Stretch Film Machinery Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Stretch Film Machinery Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Stretch Film Machinery Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Stretch Film Machinery Revenue Market Share by Application (2020-2032)

Figure 48:Japan Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

Figure 50:India Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)

- Figure 51:Australia Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 52:Southeast Asia Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 53:Latin America Stretch Film Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 54:Latin America Stretch Film Machinery Revenue Market Share by Players in 2024
- Figure 55:Latin America Stretch Film Machinery Sales Market Share by Type (2020-2032)
- Figure 56:Latin America Stretch Film Machinery Revenue Market Share by Type (2020-2032)
- Figure 57:Latin America Stretch Film Machinery Sales Market Share by Application (2020-2032)
- Figure 58:Latin America Stretch Film Machinery Revenue Market Share by Application (2020-2032)
- Figure 59:Mexico Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 60:Brazil Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 61:Middle East & Africa Stretch Film Machinery Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62:Middle East & Africa Stretch Film Machinery Revenue Market Share by Players in 2024
- Figure 63:Middle East & Africa Stretch Film Machinery Sales Market Share by Type (2020-2032)
- Figure 64:Middle East & Africa Stretch Film Machinery Revenue Market Share by Type (2020-2032)
- Figure 65:Middle East & Africa Stretch Film Machinery Sales Market Share by Application (2020-2032)
- Figure 66:Middle East & Africa Stretch Film Machinery Revenue Market Share by Application (2020-2032)
- Figure 67:Saudi Arabia Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 68:South Africa Stretch Film Machinery Revenue (2020-2032) & (US\$ Million)
- Figure 69:Global Stretch Film Machinery Sales Market Share by Key Manufacturers in 2024
- Figure 70:Global Stretch Film Machinery Revenue Market Share by Key Manufacturers in 2024
- Figure 71:Global Stretch Film Machinery Industry Competition Landscape
- Figure 72:Stretch Film Machinery Industry Chain Analysis
- Figure 73:Bottom-Up and Top-Down Research Methods
- Figure 74:Key Interview Objectives
- Figure 75>Data Cross Validation

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