

Global Stored Product Pest Control Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Stored Product Pest Control market size will reach 452.57 Million USD in 2025 and is projected to reach 615.06 Million USD by 2032, with a CAGR of 4.48% (2025-2032). Notably, the China Stored Product Pest Control market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Stored product pest control refers to the management and prevention of pests that infest and damage stored food products, grains, seeds, and other stored commodities. These pests, commonly known as stored product pests or pantry pests, include insects such as beetles, moths, weevils, and mites, as well as rodents and birds. Stored product pests can cause significant economic losses by contaminating and destroying stored food items, reducing product quality, and rendering food unfit for consumption. Effective stored product pest control strategies typically involve a combination of preventive measures, sanitation practices, monitoring techniques, and pest management tactics. Preventive measures may include proper storage practices such as using sealed containers, maintaining cleanliness, minimizing moisture levels, and inspecting incoming goods for signs of infestation. Sanitation practices involve regular cleaning and maintenance of storage areas to eliminate food residues and potential breeding sites for pests. Monitoring techniques such as pheromone traps, insect light traps, and visual inspections are used to detect pest activity and assess the effectiveness of control measures. Pest management tactics may include the use of

chemical pesticides, biological control agents, physical control methods, and integrated pest management (IPM) strategies tailored to the specific needs and requirements of the stored product environment. Overall, stored product pest control is essential for protecting stored commodities, ensuring food safety, and preserving product quality in storage facilities, warehouses, food processing plants, and residential settings.

The major global manufacturers of Stored Product Pest Control include Detia-Degesch, UPL Group, Shenyang Fengshou, Jining Shengcheng, Jining Yimin, Jining Yongfeng, Bayer, BASF, Nufarm, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Stored Product Pest Control. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Stored Product Pest Control market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Stored Product Pest Control market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Stored Product Pest Control industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Stored Product Pest Control Include:

Detia-Degesch

UPL Group

Shenyang Fengshou

Jining Shengcheng

Jining Yimin

Jining Yongfeng

Bayer

BASF

Nufarm

Stored Product Pest Control Product Segment Include:

Aluminium Phosphide

Magnesium Phosphide

Others

Stored Product Pest Control Product Application Include:

Grain

Vegetable and Fruit

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Stored Product Pest Control Industry PESTEL Analysis

Chapter 3: Global Stored Product Pest Control Industry Porter's Five Forces Analysis

Chapter 4: Global Stored Product Pest Control Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Stored Product Pest Control Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Stored Product Pest Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Stored Product Pest Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Stored Product Pest Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Stored Product Pest Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Stored Product Pest Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Stored Product Pest Control Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Stored Product Pest Control Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 STORED PRODUCT PEST CONTROL MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Stored Product Pest Control Product by Type
 - 1.2.1 Aluminium Phosphide
 - 1.2.2 Magnesium Phosphide
 - 1.2.3 Others
- 1.3 Stored Product Pest Control Product by Application
 - 1.3.1 Grain
 - 1.3.2 Vegetable and Fruit
 - 1.3.3 Others
- 1.4 Global Stored Product Pest Control Market Revenue and Sales Analysis
 - 1.4.1 Global Stored Product Pest Control Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Stored Product Pest Control Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Stored Product Pest Control Market Sales Price Trend Analysis (2020-2032)
- 1.5 Stored Product Pest Control Industry Trends and Innovation
 - 1.5.1 Stored Product Pest Control Industry Trends and Innovation
 - 1.5.2 Stored Product Pest Control Market Drivers and Challenges

2 STORED PRODUCT PEST CONTROL MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 STORED PRODUCT PEST CONTROL MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL STORED PRODUCT PEST CONTROL MARKET ANALYSIS BY REGIONS

- 4.1 Global Stored Product Pest Control Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Stored Product Pest Control Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Stored Product Pest Control Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Stored Product Pest Control Revenue Forecast by Region (2026-2032)
- 4.3 Global Stored Product Pest Control Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Stored Product Pest Control Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Stored Product Pest Control Sales Forecast by Region (2026-2032)
- 4.4 Global Stored Product Pest Control Sales Price Trend Analysis (2020-2032)

5 GLOBAL STORED PRODUCT PEST CONTROL MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Stored Product Pest Control Market Size by Type
 - 5.1.1 Global Stored Product Pest Control Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Stored Product Pest Control Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Stored Product Pest Control Market Size by Application
 - 5.2.1 Global Stored Product Pest Control Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Stored Product Pest Control Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Stored Product Pest Control Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Stored Product Pest Control Market Size by Type
 - 6.3.1 North America Stored Product Pest Control Sales by Type (2020-2032)
 - 6.3.2 North America Stored Product Pest Control Revenue by Type (2020-2032)
- 6.4 North America Stored Product Pest Control Market Size by Application
 - 6.4.1 North America Stored Product Pest Control Sales by Application (2020-2032)

- 6.4.2 North America Stored Product Pest Control Revenue by Application (2020-2032)
- 6.5 North America Stored Product Pest Control Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Stored Product Pest Control Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Stored Product Pest Control Market Size by Type
 - 7.3.1 Europe Stored Product Pest Control Sales by Type (2020-2032)
 - 7.3.2 Europe Stored Product Pest Control Revenue by Type (2020-2032)
- 7.4 Europe Stored Product Pest Control Market Size by Application
 - 7.4.1 Europe Stored Product Pest Control Sales by Application (2020-2032)
 - 7.4.2 Europe Stored Product Pest Control Revenue by Application (2020-2032)
- 7.5 Europe Stored Product Pest Control Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Stored Product Pest Control Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Stored Product Pest Control Market Size by Type
 - 8.3.1 China Stored Product Pest Control Sales by Type (2020-2032)
 - 8.3.2 China Stored Product Pest Control Revenue by Type (2020-2032)
- 8.4 China Stored Product Pest Control Market Size by Application
 - 8.4.1 China Stored Product Pest Control Sales by Application (2020-2032)
 - 8.4.2 China Stored Product Pest Control Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Stored Product Pest Control Market Size and Growth Rate

Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Stored Product Pest Control Market Size by Type

9.3.1 APAC (excl. China) Stored Product Pest Control Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Stored Product Pest Control Revenue by Type (2020-2032)

9.4 APAC (excl. China) Stored Product Pest Control Market Size by Application

9.4.1 APAC (excl. China) Stored Product Pest Control Sales by Application
(2020-2032)

9.4.2 APAC (excl. China) Stored Product Pest Control Revenue by Application
(2020-2032)

9.5 APAC (excl. China) Stored Product Pest Control Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Stored Product Pest Control Market Size and Growth Rate Analysis
(2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Stored Product Pest Control Market Size by Type

10.3.1 Latin America Stored Product Pest Control Sales by Type (2020-2032)

10.3.2 Latin America Stored Product Pest Control Revenue by Type (2020-2032)

10.4 Latin America Stored Product Pest Control Market Size by Application

10.4.1 Latin America Stored Product Pest Control Sales by Application (2020-2032)

10.4.2 Latin America Stored Product Pest Control Revenue by Application (2020-2032)

10.5 Latin America Stored Product Pest Control Market Size by Country

10.6 Latin America Stored Product Pest Control Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Stored Product Pest Control Market Size and Growth Rate
Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Stored Product Pest Control Market Size by Type

- 11.3.1 Middle East & Africa Stored Product Pest Control Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa Stored Product Pest Control Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Stored Product Pest Control Market Size by Application
 - 11.4.1 Middle East & Africa Stored Product Pest Control Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Stored Product Pest Control Revenue by Application (2020-2032)
- 11.5 Middle East Stored Product Pest Control Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Stored Product Pest Control Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Stored Product Pest Control Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Stored Product Pest Control Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Stored Product Pest Control Average Sales Price by Manufacturers (2021-2025)
- 12.2 Stored Product Pest Control Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Stored Product Pest Control Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 Detia-Degesch
 - 13.1.1 Detia-Degesch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 Detia-Degesch Stored Product Pest Control Product Portfolio
 - 13.1.3 Detia-Degesch Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 UPL Group
 - 13.2.1 UPL Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 UPL Group Stored Product Pest Control Product Portfolio

13.2.3 UPL Group Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Shenyang Fengshou

13.3.1 Shenyang Fengshou Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Shenyang Fengshou Stored Product Pest Control Product Portfolio

13.3.3 Shenyang Fengshou Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Jining Shengcheng

13.4.1 Jining Shengcheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Jining Shengcheng Stored Product Pest Control Product Portfolio

13.4.3 Jining Shengcheng Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Jining Yimin

13.5.1 Jining Yimin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Jining Yimin Stored Product Pest Control Product Portfolio

13.5.3 Jining Yimin Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Jining Yongfeng

13.6.1 Jining Yongfeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Jining Yongfeng Stored Product Pest Control Product Portfolio

13.6.3 Jining Yongfeng Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Bayer

13.7.1 Bayer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Bayer Stored Product Pest Control Product Portfolio

13.7.3 Bayer Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 BASF

13.8.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 BASF Stored Product Pest Control Product Portfolio

13.8.3 BASF Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Nufarm

13.9.1 Nufarm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Nufarm Stored Product Pest Control Product Portfolio

13.9.3 Nufarm Stored Product Pest Control Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Stored Product Pest Control Industry Chain Analysis

14.2 Stored Product Pest Control Industry Raw Material and Suppliers Analysis

14.2.1 Stored Product Pest Control Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Stored Product Pest Control Typical Downstream Customers

14.4 Stored Product Pest Control Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Stored Product Pest Control Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Stored Product Pest Control Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Stored Product Pest Control Industry Development Status

Table 4: Stored Product Pest Control Industry Development Trends

Table 5: Global Stored Product Pest Control Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Stored Product Pest Control Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Stored Product Pest Control Revenue Market Share by Region (2020-2025)

Table 8: Global Stored Product Pest Control Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Stored Product Pest Control Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Stored Product Pest Control Sales by Region (2020-2025) & (Ton)

Table 11: Global Stored Product Pest Control Sales Market Share by Region (2020-2025)

Table 12: Global Stored Product Pest Control Sales Forecast by Region (2026-2032) & (Ton)

Table 13: Global Stored Product Pest Control Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Stored Product Pest Control Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Stored Product Pest Control Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Stored Product Pest Control Sales Analysis by Type (2020-2025) & (Ton)

Table 17: Global Stored Product Pest Control Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 18: Global Stored Product Pest Control Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Stored Product Pest Control Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Stored Product Pest Control Sales Analysis by Application (2020-2025) & (Ton)

Table 21: Global Stored Product Pest Control Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 22: Key Stored Product Pest Control Players in North America

Table 23: North America Stored Product Pest Control Sales by Type (2020-2025) & (Ton)

Table 24: North America Stored Product Pest Control Sales by Type (2026-2032) & (Ton)

Table 25: North America Stored Product Pest Control Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Stored Product Pest Control Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Stored Product Pest Control Sales by Application (2020-2025) & (Ton)

Table 28: North America Stored Product Pest Control Sales by Application (2026-2032) & (Ton)

Table 29: North America Stored Product Pest Control Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Stored Product Pest Control Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Stored Product Pest Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Stored Product Pest Control Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Stored Product Pest Control Sales Market Size by Country (2020-2025) & (Ton)

Table 34: North America Stored Product Pest Control Sales Market Size by Country (2026-2032) & (Ton)

Table 35: Key Stored Product Pest Control Players in Europe

Table 36: Europe Stored Product Pest Control Sales by Type (2020-2025) & (Ton)

Table 37: Europe Stored Product Pest Control Sales by Type (2026-2032) & (Ton)

Table 38: Europe Stored Product Pest Control Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Stored Product Pest Control Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Stored Product Pest Control Sales by Application (2020-2025) & (Ton)

Table 41: Europe Stored Product Pest Control Sales by Application (2026-2032) &

(Ton)

Table 42: Europe Stored Product Pest Control Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Stored Product Pest Control Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Stored Product Pest Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Stored Product Pest Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Stored Product Pest Control Sales Market Size by Country (2020-2025) & (Ton)

Table 47: Europe Stored Product Pest Control Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 48: Key Stored Product Pest Control Players in China

Table 49: China Stored Product Pest Control Sales by Type (2020-2025) & (Ton)

Table 50: China Stored Product Pest Control Sales by Type (2026-2032) & (Ton)

Table 51: China Stored Product Pest Control Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Stored Product Pest Control Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Stored Product Pest Control Sales by Application (2020-2025) & (Ton)

Table 54: China Stored Product Pest Control Sales by Application (2026-2032) & (Ton)

Table 55: China Stored Product Pest Control Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Stored Product Pest Control Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Stored Product Pest Control Players in APAC (excl. China)

Table 58: APAC (excl. China) Stored Product Pest Control Sales by Type (2020-2025) & (Ton)

Table 59: APAC (excl. China) Stored Product Pest Control Sales by Type (2026-2032) & (Ton)

Table 60: APAC (excl. China) Stored Product Pest Control Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Stored Product Pest Control Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Stored Product Pest Control Sales by Application (2020-2025) & (Ton)

Table 63: APAC (excl. China) Stored Product Pest Control Sales by Application (2026-2032) & (Ton)

Table 64: APAC (excl. China) Stored Product Pest Control Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Stored Product Pest Control Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Stored Product Pest Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Stored Product Pest Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Stored Product Pest Control Sales Market Size by Country (2020-2025) & (Ton)

Table 69: APAC (excl. China) Stored Product Pest Control Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 70: Key Stored Product Pest Control Players in Latin America

Table 71: Latin America Stored Product Pest Control Sales by Type (2020-2025) & (Ton)

Table 72: Latin America Stored Product Pest Control Sales by Type (2026-2032) & (Ton)

Table 73: Latin America Stored Product Pest Control Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Stored Product Pest Control Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Stored Product Pest Control Sales by Application (2020-2025) & (Ton)

Table 76: Latin America Stored Product Pest Control Sales by Application (2026-2032) & (Ton)

Table 77: Latin America Stored Product Pest Control Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Stored Product Pest Control Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Stored Product Pest Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Stored Product Pest Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Stored Product Pest Control Sales Market Size by Country (2020-2025) & (Ton)

Table 82: Latin America Stored Product Pest Control Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 83: Key Stored Product Pest Control Players in Middle East & Africa

Table 84: Middle East & Africa Stored Product Pest Control Sales by Type (2020-2025)

& (Ton)

Table 85: Middle East & Africa Stored Product Pest Control Sales by Type (2026-2032)

& (Ton)

Table 86: Middle East & Africa Stored Product Pest Control Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Stored Product Pest Control Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Stored Product Pest Control Sales by Application (2020-2025) & (Ton)

Table 89: Middle East & Africa Stored Product Pest Control Sales by Application (2026-2032) & (Ton)

Table 90: Middle East & Africa Stored Product Pest Control Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Stored Product Pest Control Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Stored Product Pest Control Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Stored Product Pest Control Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Stored Product Pest Control Sales Market Size by Country (2020-2025) & (Ton)

Table 95: Middle East & Africa Stored Product Pest Control Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 96: Global Stored Product Pest Control Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 97: Global Stored Product Pest Control Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Stored Product Pest Control Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Stored Product Pest Control Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Detia-Degesch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Detia-Degesch Stored Product Pest Control Product Portfolio

Table 105: Detia-Degesch Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: UPL Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: UPL Group Stored Product Pest Control Product Portfolio

Table 108: UPL Group Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: Shenyang Fengshou Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Shenyang Fengshou Stored Product Pest Control Product Portfolio

Table 111: Shenyang Fengshou Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Jining Shengcheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Jining Shengcheng Stored Product Pest Control Product Portfolio

Table 114: Jining Shengcheng Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: Jining Yimin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Jining Yimin Stored Product Pest Control Product Portfolio

Table 117: Jining Yimin Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: Jining Yongfeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Jining Yongfeng Stored Product Pest Control Product Portfolio

Table 120: Jining Yongfeng Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Bayer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Bayer Stored Product Pest Control Product Portfolio

Table 123: Bayer Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: BASF Stored Product Pest Control Product Portfolio

Table 126: BASF Stored Product Pest Control Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: Nufarm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Nufarm Stored Product Pest Control Product Portfolio

Table 129: Nufarm Stored Product Pest Control Revenue (US\$ Million), Sales (Ton),

Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Stored Product Pest Control Raw Material Suppliers and Contact Information

Table 132: Stored Product Pest Control Typical Customer List

Table 133: Stored Product Pest Control Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Stored Product Pest Control Product Pictures

Figure 2: Aluminium Phosphide Picture Scope

Figure 3: Magnesium Phosphide Picture Scope

Figure 4: Others Picture Scope

Figure 5: Grain Picture Scope

Figure 6: Vegetable and Fruit Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Stored Product Pest Control Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Stored Product Pest Control Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Stored Product Pest Control Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 11: Global Stored Product Pest Control Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Stored Product Pest Control Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Stored Product Pest Control Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Stored Product Pest Control Sales Price by Region (2020-2032) & (Ton)

Figure 15: North America Stored Product Pest Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Stored Product Pest Control Revenue Market Share by Players in 2024

Figure 17: North America Stored Product Pest Control Sales Market Share by Type (2020-2032)

Figure 18: North America Stored Product Pest Control Revenue Market Share by Type (2020-2032)

Figure 19: North America Stored Product Pest Control Sales Market Share by Application (2020-2032)

Figure 20: North America Stored Product Pest Control Revenue Market Share by Application (2020-2032)

Figure 21: US Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 23:Europe Stored Product Pest Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Stored Product Pest Control Revenue Market Share by Players in 2024

Figure 25:Europe Stored Product Pest Control Sales Market Share by Type (2020-2032)

Figure 26:Europe Stored Product Pest Control Revenue Market Share by Type (2020-2032)

Figure 27:Europe Stored Product Pest Control Sales Market Share by Application (2020-2032)

Figure 28:Europe Stored Product Pest Control Revenue Market Share by Application (2020-2032)

Figure 29:Germany Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 30:France Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 35:China Stored Product Pest Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Stored Product Pest Control Revenue Market Share by Players in 2024

Figure 37:China Stored Product Pest Control Sales Market Share by Type (2020-2032)

Figure 38:China Stored Product Pest Control Revenue Market Share by Type (2020-2032)

Figure 39:China Stored Product Pest Control Sales Market Share by Application (2020-2032)

Figure 40:China Stored Product Pest Control Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Stored Product Pest Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Stored Product Pest Control Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Stored Product Pest Control Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Stored Product Pest Control Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Stored Product Pest Control Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Stored Product Pest Control Revenue Market Share by Application (2020-2032)

Figure 47:Japan Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 49:India Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Stored Product Pest Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Stored Product Pest Control Revenue Market Share by Players in 2024

Figure 54:Latin America Stored Product Pest Control Sales Market Share by Type (2020-2032)

Figure 55:Latin America Stored Product Pest Control Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Stored Product Pest Control Sales Market Share by Application (2020-2032)

Figure 57:Latin America Stored Product Pest Control Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Stored Product Pest Control Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Stored Product Pest Control Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Stored Product Pest Control Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Stored Product Pest Control Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Stored Product Pest Control Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Stored Product Pest Control Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Stored Product Pest Control Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Stored Product Pest Control Sales Market Share by Key Manufacturers in 2024

Figure 69:Global Stored Product Pest Control Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Stored Product Pest Control Industry Competition Landscape

Figure 71:Stored Product Pest Control Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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