

# Global Stone Plastic Composite (SPC) Flooring Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Stone Plastic Composite (SPC) Flooring market size will reach 4,617.54 Million USD in 2025 and is projected to reach 7,021.39 Million USD by 2032, with a CAGR of 6.17% (2025-2032). Notably, the China Stone Plastic Composite (SPC) Flooring market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Stone Plastic Composite (SPC) flooring is a type of rigid core vinyl flooring that combines limestone powder and polyvinyl chloride (PVC) with stabilizers, plasticizers, and pigments to create a durable and waterproof flooring material. SPC flooring is known for its high level of dimensional stability, impact resistance, and water resistance, making it suitable for use in areas prone to moisture or heavy foot traffic. It typically consists of multiple layers, including a wear layer, a vinyl layer with printed designs or patterns, an SPC core layer made of limestone powder and PVC, and an underlayment layer for added stability and sound absorption. SPC flooring is available in a variety of styles, colors, and textures, including wood-look, stone-look, and tile-look designs, offering versatility and aesthetic appeal for residential and commercial applications. It is installed using a floating floor method, with interlocking planks or tiles that do not require adhesive. SPC flooring is known for its ease of installation, low maintenance, and long-lasting performance, making it a popular choice for modern interior design projects.

The major global manufacturers of Stone Plastic Composite (SPC) Flooring include Tianzhen Bamboo Flooring, Zhejiang Walrus New Material, CFL Flooring, Zhejiang Kingdom, Novalis, Zhejiang GIMIG Technology, Mohawk, Taizhou Huali New Materials, Decno Group, Mannington Mills, Zhejiang Oufei New Material, Snmo LVT, Armstrong Flooring, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Stone Plastic Composite (SPC) Flooring. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Stone Plastic Composite (SPC) Flooring market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Stone Plastic Composite (SPC) Flooring market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Stone Plastic Composite (SPC) Flooring industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Stone Plastic Composite (SPC) Flooring Include:

Tianzhen Bamboo Flooring

Zhejiang Walrus New Material

CFL Flooring

Zhejiang Kingdom

Novalis

Zhejiang GIMIG Technology

Mohawk

Taizhou Huali New Materials

Decno Group

Mannington Mills

Zhejiang Oufei New Material

Snmo LVT

Armstrong Flooring

Stone Plastic Composite (SPC) Flooring Product Segment Include:

Recycled PVC Type

Non-recycled PVC Type

Stone Plastic Composite (SPC) Flooring Product Application Include:

Residential Use

Commercial Use

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Stone Plastic Composite (SPC) Flooring Capacity and Production Analysis

Chapter 3: Global Stone Plastic Composite (SPC) Flooring Industry PESTEL Analysis

Chapter 4: Global Stone Plastic Composite (SPC) Flooring Industry Porter's Five Forces Analysis

Chapter 5: Global Stone Plastic Composite (SPC) Flooring Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Stone Plastic Composite (SPC) Flooring Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Stone Plastic Composite (SPC) Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Stone Plastic Composite (SPC) Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Stone Plastic Composite (SPC) Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Stone Plastic Composite (SPC) Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Stone Plastic Composite (SPC) Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Stone Plastic Composite (SPC) Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Stone Plastic Composite (SPC) Flooring Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 STONE PLASTIC COMPOSITE (SPC) FLOORING MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Stone Plastic Composite (SPC) Flooring Product by Type
  - 1.2.1 Recycled PVC Type
  - 1.2.2 Non-recycled PVC Type
- 1.3 Stone Plastic Composite (SPC) Flooring Product by Application
  - 1.3.1 Residential Use
  - 1.3.2 Commercial Use
- 1.4 Global Stone Plastic Composite (SPC) Flooring Market Revenue and Sales Analysis
  - 1.4.1 Global Stone Plastic Composite (SPC) Flooring Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Stone Plastic Composite (SPC) Flooring Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Stone Plastic Composite (SPC) Flooring Market Sales Price Trend Analysis (2020-2032)
- 1.5 Stone Plastic Composite (SPC) Flooring Industry Trends and Innovation
  - 1.5.1 Stone Plastic Composite (SPC) Flooring Industry Trends and Innovation
  - 1.5.2 Stone Plastic Composite (SPC) Flooring Market Drivers and Challenges

### **2 GLOBAL STONE PLASTIC COMPOSITE (SPC) FLOORING CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Stone Plastic Composite (SPC) Flooring Capacity, Production and Utilization (2020-2032)
- 2.2 Global Stone Plastic Composite (SPC) Flooring Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Stone Plastic Composite (SPC) Flooring Production by Region
  - 2.3.1 Global Stone Plastic Composite (SPC) Flooring Production by Region (2020-2025)
  - 2.3.2 Global Stone Plastic Composite (SPC) Flooring Production Forecast by Region (2026-2032)
  - 2.3.3 Global Stone Plastic Composite (SPC) Flooring Production Market Share by Region (2020-2032)

### **3 STONE PLASTIC COMPOSITE (SPC) FLOORING MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 STONE PLASTIC COMPOSITE (SPC) FLOORING MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL STONE PLASTIC COMPOSITE (SPC) FLOORING MARKET ANALYSIS BY REGIONS**

- 5.1 Stone Plastic Composite (SPC) Flooring Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Stone Plastic Composite (SPC) Flooring Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Stone Plastic Composite (SPC) Flooring Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Stone Plastic Composite (SPC) Flooring Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Stone Plastic Composite (SPC) Flooring Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Stone Plastic Composite (SPC) Flooring Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Stone Plastic Composite (SPC) Flooring Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Stone Plastic Composite (SPC) Flooring Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL STONE PLASTIC COMPOSITE (SPC) FLOORING MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Stone Plastic Composite (SPC) Flooring Market Size by Type

6.1.1 Global Stone Plastic Composite (SPC) Flooring Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Stone Plastic Composite (SPC) Flooring Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Stone Plastic Composite (SPC) Flooring Market Size by Application

6.2.1 Global Stone Plastic Composite (SPC) Flooring Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Stone Plastic Composite (SPC) Flooring Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Stone Plastic Composite (SPC) Flooring Market Size by Type

7.3.1 North America Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2032)

7.3.2 North America Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2032)

7.4 North America Stone Plastic Composite (SPC) Flooring Market Size by Application

7.4.1 North America Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2032)

7.4.2 North America Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2032)

7.5 North America Stone Plastic Composite (SPC) Flooring Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Stone Plastic Composite (SPC) Flooring Market Size by Type

8.3.1 Europe Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2032)

8.3.2 Europe Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2032)

8.4 Europe Stone Plastic Composite (SPC) Flooring Market Size by Application

8.4.1 Europe Stone Plastic Composite (SPC) Flooring Sales by Application

(2020-2032)

8.4.2 Europe Stone Plastic Composite (SPC) Flooring Revenue by Application

(2020-2032)

8.5 Europe Stone Plastic Composite (SPC) Flooring Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Stone Plastic Composite (SPC) Flooring Market Size by Type

9.3.1 China Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2032)

9.3.2 China Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2032)

9.4 China Stone Plastic Composite (SPC) Flooring Market Size by Application

9.4.1 China Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2032)

9.4.2 China Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Market Size by Type

10.3.1 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2032)

10.4 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Market Size by Application

10.4.1 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue by

Application (2020-2032)

10.5 APAC (excl. China) Stone Plastic Composite (SPC) Flooring Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA STONE PLASTIC COMPOSITE (SPC) FLOORING MARKET SIZE BY TYPE**

11.3.1 Latin America Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2032)

11.3.2 Latin America Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2032)

11.4 Latin America Stone Plastic Composite (SPC) Flooring Market Size by Application

11.4.1 Latin America Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2032)

11.4.2 Latin America Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2032)

11.5 Latin America Stone Plastic Composite (SPC) Flooring Market Size by Country

11.6 Latin America Stone Plastic Composite (SPC) Flooring Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Stone Plastic Composite (SPC) Flooring Market Size by Type

12.3.1 Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales by Type

(2020-2032)

12.3.2 Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2032)

12.4 Middle East & Africa Stone Plastic Composite (SPC) Flooring Market Size by Application

12.4.1 Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2032)

12.4.2 Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2032)

12.5 Middle East Stone Plastic Composite (SPC) Flooring Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Stone Plastic Composite (SPC) Flooring Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Stone Plastic Composite (SPC) Flooring Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Stone Plastic Composite (SPC) Flooring Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Stone Plastic Composite (SPC) Flooring Average Sales Price by Manufacturers (2021-2025)

13.2 Stone Plastic Composite (SPC) Flooring Competitive Landscape Analysis and Market Dynamic

13.2.1 Stone Plastic Composite (SPC) Flooring Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Tianzhen Bamboo Flooring

14.1.1 Tianzhen Bamboo Flooring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Tianzhen Bamboo Flooring Stone Plastic Composite (SPC) Flooring Product Portfolio

14.1.3 Tianzhen Bamboo Flooring Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Zhejiang Walrus New Material

14.2.1 Zhejiang Walrus New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Zhejiang Walrus New Material Stone Plastic Composite (SPC) Flooring Product Portfolio

14.2.3 Zhejiang Walrus New Material Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 CFL Flooring

14.3.1 CFL Flooring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 CFL Flooring Stone Plastic Composite (SPC) Flooring Product Portfolio

14.3.3 CFL Flooring Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Zhejiang Kingdom

14.4.1 Zhejiang Kingdom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Zhejiang Kingdom Stone Plastic Composite (SPC) Flooring Product Portfolio

14.4.3 Zhejiang Kingdom Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Novalis

14.5.1 Novalis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Novalis Stone Plastic Composite (SPC) Flooring Product Portfolio

14.5.3 Novalis Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Zhejiang GIMIG Technology

14.6.1 Zhejiang GIMIG Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Zhejiang GIMIG Technology Stone Plastic Composite (SPC) Flooring Product Portfolio

14.6.3 Zhejiang GIMIG Technology Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Mohawk

14.7.1 Mohawk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Mohawk Stone Plastic Composite (SPC) Flooring Product Portfolio

14.7.3 Mohawk Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Taizhou Huali New Materials

14.8.1 Taizhou Huali New Materials Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

14.8.2 Taizhou Huali New Materials Stone Plastic Composite (SPC) Flooring Product Portfolio

14.8.3 Taizhou Huali New Materials Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Decno Group

14.9.1 Decno Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Decno Group Stone Plastic Composite (SPC) Flooring Product Portfolio

14.9.3 Decno Group Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Mannington Mills

14.10.1 Mannington Mills Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Mannington Mills Stone Plastic Composite (SPC) Flooring Product Portfolio

14.10.3 Mannington Mills Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Zhejiang Oufei New Material

14.11.1 Zhejiang Oufei New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Zhejiang Oufei New Material Stone Plastic Composite (SPC) Flooring Product Portfolio

14.11.3 Zhejiang Oufei New Material Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Snmo LVT

14.12.1 Snmo LVT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Snmo LVT Stone Plastic Composite (SPC) Flooring Product Portfolio

14.12.3 Snmo LVT Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Armstrong Flooring

14.13.1 Armstrong Flooring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Armstrong Flooring Stone Plastic Composite (SPC) Flooring Product Portfolio

14.13.3 Armstrong Flooring Stone Plastic Composite (SPC) Flooring Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 Stone Plastic Composite (SPC) Flooring Industry Chain Analysis
- 15.2 Stone Plastic Composite (SPC) Flooring Industry Raw Material and Suppliers Analysis
  - 15.2.1 Stone Plastic Composite (SPC) Flooring Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Stone Plastic Composite (SPC) Flooring Typical Downstream Customers
- 15.4 Stone Plastic Composite (SPC) Flooring Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Stone Plastic Composite (SPC) Flooring Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Stone Plastic Composite (SPC) Flooring Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Stone Plastic Composite (SPC) Flooring Industry Development Status

Table 4: Stone Plastic Composite (SPC) Flooring Industry Development Trends

Table 5: Global Stone Plastic Composite (SPC) Flooring Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global Stone Plastic Composite (SPC) Flooring Production by Region (2020-2025) & (K Sqm)

Table 7: Global Stone Plastic Composite (SPC) Flooring Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global Stone Plastic Composite (SPC) Flooring Production Market Share by Region (2020-2025)

Table 9: Global Stone Plastic Composite (SPC) Flooring Production Market Share by Region (2026-2032)

Table 10: Global Stone Plastic Composite (SPC) Flooring Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Stone Plastic Composite (SPC) Flooring Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Stone Plastic Composite (SPC) Flooring Revenue Market Share by Region (2020-2025)

Table 13: Global Stone Plastic Composite (SPC) Flooring Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Stone Plastic Composite (SPC) Flooring Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Stone Plastic Composite (SPC) Flooring Sales by Region (2020-2025) & (K Sqm)

Table 16: Global Stone Plastic Composite (SPC) Flooring Sales Market Share by Region (2020-2025)

Table 17: Global Stone Plastic Composite (SPC) Flooring Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global Stone Plastic Composite (SPC) Flooring Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Stone Plastic Composite (SPC) Flooring Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Stone Plastic Composite (SPC) Flooring Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Stone Plastic Composite (SPC) Flooring Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global Stone Plastic Composite (SPC) Flooring Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global Stone Plastic Composite (SPC) Flooring Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Stone Plastic Composite (SPC) Flooring Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Stone Plastic Composite (SPC) Flooring Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global Stone Plastic Composite (SPC) Flooring Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 27: Key Stone Plastic Composite (SPC) Flooring Players in North America

Table 28: North America Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2025) & (K Sqm)

Table 29: North America Stone Plastic Composite (SPC) Flooring Sales by Type (2026-2032) & (K Sqm)

Table 30: North America Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Stone Plastic Composite (SPC) Flooring Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2025) & (K Sqm)

Table 33: North America Stone Plastic Composite (SPC) Flooring Sales by Application (2026-2032) & (K Sqm)

Table 34: North America Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Stone Plastic Composite (SPC) Flooring Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Stone Plastic Composite (SPC) Flooring Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Stone Plastic Composite (SPC) Flooring Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Stone Plastic Composite (SPC) Flooring Sales Market Size by Country (2020-2025) & (K Sqm)

Table 39: North America Stone Plastic Composite (SPC) Flooring Sales Market Size by Country (2026-2032) & (K Sqm)

- Table 40: Key Stone Plastic Composite (SPC) Flooring Players in Europe
- Table 41: Europe Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2025) & (K Sqm)
- Table 42: Europe Stone Plastic Composite (SPC) Flooring Sales by Type (2026-2032) & (K Sqm)
- Table 43: Europe Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Stone Plastic Composite (SPC) Flooring Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2025) & (K Sqm)
- Table 46: Europe Stone Plastic Composite (SPC) Flooring Sales by Application (2026-2032) & (K Sqm)
- Table 47: Europe Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Stone Plastic Composite (SPC) Flooring Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Stone Plastic Composite (SPC) Flooring Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Stone Plastic Composite (SPC) Flooring Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Stone Plastic Composite (SPC) Flooring Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 52: Europe Stone Plastic Composite (SPC) Flooring Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 53: Key Stone Plastic Composite (SPC) Flooring Players in China
- Table 54: China Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2025) & (K Sqm)
- Table 55: China Stone Plastic Composite (SPC) Flooring Sales by Type (2026-2032) & (K Sqm)
- Table 56: China Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Stone Plastic Composite (SPC) Flooring Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2025) & (K Sqm)
- Table 59: China Stone Plastic Composite (SPC) Flooring Sales by Application (2026-2032) & (K Sqm)
- Table 60: China Stone Plastic Composite (SPC) Flooring Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China Stone Plastic Composite (SPC) Flooring Revenue by Application

(2026-2032) & (US\$ Million)

Table 62: Key Stone Plastic Composite (SPC) Flooring Players in APAC (excl. China)

Table 63: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2025) & (K Sqm)

Table 64: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales by Type (2026-2032) & (K Sqm)

Table 65: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2025) & (K Sqm)

Table 68: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales by Application (2026-2032) & (K Sqm)

Table 69: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales Market Size by Country (2020-2025) & (K Sqm)

Table 74: APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 75: Key Stone Plastic Composite (SPC) Flooring Players in Latin America

Table 76: Latin America Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2025) & (K Sqm)

Table 77: Latin America Stone Plastic Composite (SPC) Flooring Sales by Type (2026-2032) & (K Sqm)

Table 78: Latin America Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Stone Plastic Composite (SPC) Flooring Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2025) & (K Sqm)

Table 81: Latin America Stone Plastic Composite (SPC) Flooring Sales by Application (2026-2032) & (K Sqm)

Table 82: Latin America Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Stone Plastic Composite (SPC) Flooring Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Stone Plastic Composite (SPC) Flooring Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Stone Plastic Composite (SPC) Flooring Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Stone Plastic Composite (SPC) Flooring Sales Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America Stone Plastic Composite (SPC) Flooring Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key Stone Plastic Composite (SPC) Flooring Players in Middle East & Africa

Table 89: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

- Table 101: Global Stone Plastic Composite (SPC) Flooring Market Sales by Key Manufacturers (2021-2025) & (K Sqm)
- Table 102: Global Stone Plastic Composite (SPC) Flooring Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Stone Plastic Composite (SPC) Flooring Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Stone Plastic Composite (SPC) Flooring Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Tianzhen Bamboo Flooring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Tianzhen Bamboo Flooring Stone Plastic Composite (SPC) Flooring Product Portfolio
- Table 110: Tianzhen Bamboo Flooring Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 111: Zhejiang Walrus New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Zhejiang Walrus New Material Stone Plastic Composite (SPC) Flooring Product Portfolio
- Table 113: Zhejiang Walrus New Material Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 114: CFL Flooring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: CFL Flooring Stone Plastic Composite (SPC) Flooring Product Portfolio
- Table 116: CFL Flooring Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 117: Zhejiang Kingdom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Zhejiang Kingdom Stone Plastic Composite (SPC) Flooring Product Portfolio
- Table 119: Zhejiang Kingdom Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 120: Novalis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Novalis Stone Plastic Composite (SPC) Flooring Product Portfolio
- Table 122: Novalis Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million),

Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 123: Zhejiang GIMIG Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Zhejiang GIMIG Technology Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 125: Zhejiang GIMIG Technology Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 126: Mohawk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Mohawk Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 128: Mohawk Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 129: Taizhou Huali New Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Taizhou Huali New Materials Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 131: Taizhou Huali New Materials Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 132: Decno Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Decno Group Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 134: Decno Group Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 135: Mannington Mills Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Mannington Mills Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 137: Mannington Mills Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 138: Zhejiang Oufei New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Zhejiang Oufei New Material Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 140: Zhejiang Oufei New Material Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 141: Snmo LVT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Snmo LVT Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 143: Snmo LVT Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 144: Armstrong Flooring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Armstrong Flooring Stone Plastic Composite (SPC) Flooring Product Portfolio

Table 146: Armstrong Flooring Stone Plastic Composite (SPC) Flooring Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 147: Upstream Key Raw Material Price List

Table 148: Stone Plastic Composite (SPC) Flooring Raw Material Suppliers and Contact Information

Table 149: Stone Plastic Composite (SPC) Flooring Typical Customer List

Table 150: Stone Plastic Composite (SPC) Flooring Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Stone Plastic Composite (SPC) Flooring Product Pictures

Figure 2: Recycled PVC Type Picture Scope

Figure 3: Non-recycled PVC Type Picture Scope

Figure 4: Residential Use Picture Scope

Figure 5: Commercial Use Picture Scope

Figure 6: Global Stone Plastic Composite (SPC) Flooring Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Stone Plastic Composite (SPC) Flooring Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Stone Plastic Composite (SPC) Flooring Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)

Figure 9: Global Stone Plastic Composite (SPC) Flooring Market Price Trend Analysis (2020-2032) & (USD/Sqm)

Figure 10: Global Stone Plastic Composite (SPC) Flooring Capacity, Production and Utilization (2019-2030) & (K Sqm)

Figure 11: Global Stone Plastic Composite (SPC) Flooring Production by Region: 2023 VS 2024 VS 2030 (K Sqm)

Figure 12: Global Stone Plastic Composite (SPC) Flooring Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 13: Global Stone Plastic Composite (SPC) Flooring Production Market Share by Region (2019-2030)

Figure 14: Global Stone Plastic Composite (SPC) Flooring Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Stone Plastic Composite (SPC) Flooring Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Stone Plastic Composite (SPC) Flooring Sales Price by Region (2020-2032) & (K Sqm)

Figure 17: North America Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Stone Plastic Composite (SPC) Flooring Revenue Market Share by Players in 2024

Figure 19: North America Stone Plastic Composite (SPC) Flooring Sales Market Share by Type (2020-2032)

Figure 20: North America Stone Plastic Composite (SPC) Flooring Revenue Market Share by Type (2020-2032)

Figure 21:North America Stone Plastic Composite (SPC) Flooring Sales Market Share by Application (2020-2032)

Figure 22:North America Stone Plastic Composite (SPC) Flooring Revenue Market Share by Application (2020-2032)

Figure 23:US Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 24:Canada Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 25:Europe Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26:Europe Stone Plastic Composite (SPC) Flooring Revenue Market Share by Players in 2024

Figure 27:Europe Stone Plastic Composite (SPC) Flooring Sales Market Share by Type (2020-2032)

Figure 28:Europe Stone Plastic Composite (SPC) Flooring Revenue Market Share by Type (2020-2032)

Figure 29:Europe Stone Plastic Composite (SPC) Flooring Sales Market Share by Application (2020-2032)

Figure 30:Europe Stone Plastic Composite (SPC) Flooring Revenue Market Share by Application (2020-2032)

Figure 31:Germany Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 32:France Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 37:China Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Stone Plastic Composite (SPC) Flooring Revenue Market Share by Players in 2024

Figure 39:China Stone Plastic Composite (SPC) Flooring Sales Market Share by Type (2020-2032)

Figure 40:China Stone Plastic Composite (SPC) Flooring Revenue Market Share by

Type (2020-2032)

Figure 41:China Stone Plastic Composite (SPC) Flooring Sales Market Share by Application (2020-2032)

Figure 42:China Stone Plastic Composite (SPC) Flooring Revenue Market Share by Application (2020-2032)

Figure 43:APAC (excl. China) Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue Market Share by Players in 2024

Figure 45:APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Stone Plastic Composite (SPC) Flooring Sales Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Stone Plastic Composite (SPC) Flooring Revenue Market Share by Application (2020-2032)

Figure 49:Japan Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 50:South Korea Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 51:India Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 52:Australia Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 53:Southeast Asia Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 54:Latin America Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55:Latin America Stone Plastic Composite (SPC) Flooring Revenue Market Share by Players in 2024

Figure 56:Latin America Stone Plastic Composite (SPC) Flooring Sales Market Share by Type (2020-2032)

Figure 57:Latin America Stone Plastic Composite (SPC) Flooring Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Stone Plastic Composite (SPC) Flooring Sales Market Share by Application (2020-2032)

Figure 59:Latin America Stone Plastic Composite (SPC) Flooring Revenue Market Share by Application (2020-2032)

Figure 60: Mexico Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 61: Brazil Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 62: Middle East & Africa Stone Plastic Composite (SPC) Flooring Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue Market Share by Players in 2024

Figure 64: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Stone Plastic Composite (SPC) Flooring Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Stone Plastic Composite (SPC) Flooring Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Stone Plastic Composite (SPC) Flooring Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Stone Plastic Composite (SPC) Flooring Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Stone Plastic Composite (SPC) Flooring Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Stone Plastic Composite (SPC) Flooring Industry Competition Landscape

Figure 73: Stone Plastic Composite (SPC) Flooring Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

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