

Global Stone Mining & Quarrying Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Stone Mining & Quarrying market size will reach 6,516.37 Million USD in 2025 and is projected to reach 8,273.84 Million USD by 2032, with a CAGR of 3.47% (2025-2032). Notably, the China Stone Mining & Quarrying market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Stone mining and quarrying involve the extraction of natural stone deposits from the earth's surface or underground locations for use in various construction, landscaping, and industrial applications. The process typically begins with locating suitable stone deposits through geological surveys and exploration. Once a viable site is identified, the extraction process begins, which may involve drilling, blasting, or cutting the stone using specialized equipment and machinery. The extracted stone is then transported to processing facilities where it is crushed, screened, sorted, and sometimes treated to produce different sizes, shapes, and finishes of stone products. These products may include crushed stone, dimension stone (such as granite, marble, limestone), building stone, decorative stone, and aggregates for concrete and asphalt production. Stone mining and quarrying operations are vital for supplying raw materials to the construction industry, infrastructure development, and architectural projects. However, they also have environmental and social impacts, including habitat disruption, landscape alteration, and noise and dust pollution, which require careful management and mitigation measures.

The major global manufacturers of Stone Mining & Quarrying include Sandvik, Terex, Astec Industries, Wirtgen Group, ThyssenKrupp, Liming Heavy Industry, Komatsu, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Stone Mining & Quarrying. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Stone Mining & Quarrying market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Stone Mining & Quarrying market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Stone Mining & Quarrying industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Stone Mining & Quarrying Include:

Sandvik

Terex

Astec Industries

Wirtgen Group

ThyssenKrupp

Liming Heavy Industry

Komatsu

Stone Mining & Quarrying Product Segment Include:

Jaw Crushers

Cone Crushers

VSI Crushers

HSI Crushers

Mining Screens

Stone Mining & Quarrying Product Application Include:

Mining Industry

Construction Industry

Chapter Scope

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