

Global Steel Hollow Section Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Steel Hollow Section market size will reach 33,553 Million USD in 2025 and is projected to reach 39,747 Million USD by 2032, with a CAGR of 2.45% (2025-2032). Notably, the China Steel Hollow Section market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Steel hollow sections, also known as steel tube or hollow structural sections (HSS), are steel profiles with a hollow cross-section. They are commonly used in structural engineering and construction for various applications due to their strength-to-weight ratio, versatility, and aesthetic appeal. Steel hollow sections come in a variety of shapes, including square, rectangular, circular, and elliptical, with dimensions specified by their outer diameter (for circular sections) or outer width and height (for square and rectangular sections) and wall thickness. These sections are manufactured through processes such as hot or cold rolling, welding, or extrusion, and can be produced from carbon steel, stainless steel, or other alloy materials. Steel hollow sections are used in a wide range of structural applications, including building frames, bridges, towers, infrastructure, mechanical and automotive components, and furniture. They provide excellent structural support while offering flexibility in design and construction. Additionally, they can be easily fabricated, welded, and joined, making them ideal for use in various construction projects.

The major global manufacturers of Steel Hollow Section include Yuantai Derun group, Youfa Steel Pipe Group, Zhengda Steel Pipe, Zekelman Industries, Nippon Steel, APL Apollo, Nucor Corporation, Arcelormittal, JFE Steel Corporation, Vallourec, Severstal, SSAB, Tata Steel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Steel Hollow Section. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Steel Hollow Section market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Steel Hollow Section market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Steel Hollow Section industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Steel Hollow Section Include:

Yuantai Derun group

Youfa Steel Pipe Group

Zhengda Steel Pipe

Zekelman Industries

Nippon Steel

APL Apollo

Nucor Corporation

Arcelormittal

JFE Steel Corporation

Vallourec

Severstal

SSAB

Tata Steel

Steel Hollow Section Product Segment Include:

Rectangular Hollow Section

Square Hollow Section

Circular Hollow Section

Others

Steel Hollow Section Product Application Include:

Construction

Machinery

Automotive

Furniture

Other

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