

Global Steel Cord Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Steel Cord market size will reach 6,154.51 Million USD in 2025 and is projected to reach 8,770.30 Million USD by 2032, with a CAGR of 5.19% (2025-2032). Notably, the China Steel Cord market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Steel cord is a type of high-strength steel wire used primarily as a reinforcement material in various industrial applications. It is commonly manufactured through processes such as cold drawing or hot rolling, resulting in wire strands with high tensile strength and excellent resistance to stretching and fatigue. Steel cord is typically composed of multiple steel wires twisted or braided together to form a single strand, which can then be further twisted or braided with other strands to create a thicker cord. Steel cord is widely used in the production of tires for automobiles, trucks, and other vehicles, where it provides reinforcement to the tire structure and helps improve durability, stability, and safety. It is also used in conveyor belts, hoses, cables, ropes, and other industrial applications where high tensile strength and resistance to wear and abrasion are required. Steel cord is valued for its reliability, strength, and versatility, making it an essential component in various industries.

The major global manufacturers of Steel Cord include Bekaert, Jiangsu Xingda Steel Cord, ArcelorMittal, Hyosung, Shandong SNTON Steel Cord, Bridgestone, Shougang Century, Tokusen, Tokyo Rope MFG, Hubei Fuxing New Material, BMZ, Henan

Hengxing, Junma Tyre Cord, Sumitomo Electric Industries, Sodetal, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Steel Cord. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Steel Cord market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Steel Cord market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Steel Cord industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Steel Cord Include:

Bekaert

Jiangsu Xingda Steel Cord

ArcelorMittal

Hyosung

Shandong SNTON Steel Cord

Bridgestone

Shougang Century

Tokusen

Tokyo Rope MFG

Hubei Fuxing New Material

BMZ

Henan Hengxing

Junma Tyre Cord

Sumitomo Electric Industries

Sodetal

Steel Cord Product Segment Include:

Normal Tensile (NT)

High Tensile (HT)

Super Tensile (ST)

Ultra Tensile (UT)

Steel Cord Product Application Include:

Freight Car Use

Passenger Car Use

Others

Chapter Scope

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