

# Global Stationary Oxygen Concentrators Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Stationary Oxygen Concentrators market size will reach 911.26 Million USD in 2025 and is projected to reach 1,460.41 Million USD by 2032, with a CAGR of 6.97% (2025-2032). Notably, the China Stationary Oxygen Concentrators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Stationary oxygen concentrators are medical devices designed to provide a continuous supply of concentrated oxygen to individuals with respiratory conditions such as chronic obstructive pulmonary disease (COPD) or other disorders that impair lung function. These devices work by drawing in ambient air, which contains about 21% oxygen, and using a series of filters and a process called pressure swing adsorption (PSA) to remove nitrogen and other gases, thereby increasing the oxygen concentration to typically around 90-95%. The purified oxygen is then delivered to the patient through a nasal cannula or mask. Stationary oxygen concentrators are intended for home or clinical use, where a reliable source of oxygen is essential for long-term therapy. They are valued for their ability to provide consistent oxygen flow, ease of use, and relatively low maintenance compared to portable oxygen solutions.

The major global manufacturers of Stationary Oxygen Concentrators include Invacare, Chart (Airsep), Teijin, Philips, Linde, GF Health Products, Devilbiss, Inova Labs, Drive Medical, Inogen, Nidek Medical, Yuwell, AVIC Jianghang, Foshan Kaiya, Haiyang

Zhijia, Longfei Group, Shenyang Canta, Beijing North Star, Shenyang Siasun, Beijing Aoji, Gaoxin Huakang, Yiyangyuan, Beijing Shenlu, Foshan Keyhub, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Stationary Oxygen Concentrators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Stationary Oxygen Concentrators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Stationary Oxygen Concentrators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Stationary Oxygen Concentrators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Stationary Oxygen Concentrators Include:

Invacare

Chart (Airsep)

Teijin

Philips

Linde

GF Health Products

Devilbiss

Inova Labs

Drive Medical

Inogen

Nidek Medical

Yuwell

AVIC Jianghang

Foshan Kaiya

Haiyang Zhijia

Longfei Group

Shenyang Canta

Beijing North Star

Shenyang Siasun

Beijing Aoji

Gaoxin Huakang

Yiyangyuan

Beijing Shenlu

Foshan Keyhub

Stationary Oxygen Concentrators Product Segment Include:

Molecular Sieve Oxygen Concentrator

Macromolecule Oxygen Permeable Membrane Oxygen Concentrator

Electrolysis Oxygen Concentrator

Chemical Oxygen Concentrator

Electronic Oxygen Concentrator

Stationary Oxygen Concentrators Product Application Include:

Hospital

Home

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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