

Global Sputtering Target for Semiconductor Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sputtering Target for Semiconductor market size will reach 2,576.21 Million USD in 2025 and is projected to reach 4,128.72 Million USD by 2032, with a CAGR of 6.97% (2025-2032). Notably, the China Sputtering Target for Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A sputtering target for semiconductor applications is a specialized material used in the sputtering process to deposit thin films onto semiconductor wafers. These targets are typically made from high-purity metals, metal alloys, oxides, or other compounds tailored to the specific requirements of semiconductor fabrication. During sputtering, the target material is bombarded with ions from a plasma gas, causing atoms or molecules to be dislodged and deposited onto a substrate, such as silicon wafers, to form thin films. The composition and purity of the sputtering target are critical to ensure the deposited films meet stringent performance criteria for semiconductor devices, including uniformity, adhesion, electrical properties, and resistance to environmental factors. Sputtering targets are essential components in the production of integrated circuits, microelectronics, and other semiconductor-based technologies, enabling precise control over thin film deposition processes crucial for device functionality and performance.

The major global manufacturers of Sputtering Target for Semiconductor include

Materion (Heraeus), JX Nippon Mining & Metals Corporation, Praxair, Plansee SE, Hitachi Metals, Honeywell, TOSOH, Sumitomo Chemical, ULVAC, Ningbo Jiangfeng, Luvata, GRIKIN Advanced Material, Luoyang Sifon Electronic Materials, FURAYA Metals, Advantec, Fujian Acetron New Materials Co., Ltd, Umicore Thin Film Products, Angstrom Sciences, Changzhou Sujing Electronic Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sputtering Target for Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sputtering Target for Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sputtering Target for Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sputtering Target for Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sputtering Target for Semiconductor Include:

Materion (Heraeus)

JX Nippon Mining & Metals Corporation

Praxair

Plansee SE

Hitachi Metals

Honeywell

TOSOH

Sumitomo Chemical

ULVAC

Ningbo Jiangfeng

Luvata

GRIKIN Advanced Material

Luoyang Sifon Electronic Materials

FURAYA Metals

Advantec

Fujian Acetron New Materials Co., Ltd

Umicore Thin Film Products

Angstrom Sciences

Changzhou Sujing Electronic Material

Sputtering Target for Semiconductor Product Segment Include:

Metal Target

Alloy Target

Ceramic Compound Target

Sputtering Target for Semiconductor Product Application Include:

Consumer Electronics

Vehicle Electronics

Communication Electronics

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Sputtering Target for Semiconductor Capacity and Production Analysis

Chapter 3: Global Sputtering Target for Semiconductor Industry PESTEL Analysis

Chapter 4: Global Sputtering Target for Semiconductor Industry Porter's Five Forces Analysis

Chapter 5: Global Sputtering Target for Semiconductor Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Sputtering Target for Semiconductor Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Sputtering Target for Semiconductor Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Sputtering Target for Semiconductor Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Sputtering Target for Semiconductor Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Sputtering Target for Semiconductor Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Sputtering Target for Semiconductor Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Sputtering Target for Semiconductor Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Sputtering Target for Semiconductor Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 SPUTTERING TARGET FOR SEMICONDUCTOR MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Sputtering Target for Semiconductor Product by Type
 - 1.2.1 Metal Target
 - 1.2.2 Alloy Target
 - 1.2.3 Ceramic Compound Target
- 1.3 Sputtering Target for Semiconductor Product by Application
 - 1.3.1 Consumer Electronics
 - 1.3.2 Vehicle Electronics
 - 1.3.3 Communication Electronics
 - 1.3.4 Others
- 1.4 Global Sputtering Target for Semiconductor Market Revenue and Sales Analysis
 - 1.4.1 Global Sputtering Target for Semiconductor Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Sputtering Target for Semiconductor Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Sputtering Target for Semiconductor Market Sales Price Trend Analysis (2020-2032)
- 1.5 Sputtering Target for Semiconductor Industry Trends and Innovation
 - 1.5.1 Sputtering Target for Semiconductor Industry Trends and Innovation
 - 1.5.2 Sputtering Target for Semiconductor Market Drivers and Challenges

2 GLOBAL SPUTTERING TARGET FOR SEMICONDUCTOR CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Sputtering Target for Semiconductor Capacity, Production and Utilization (2020-2032)
- 2.2 Global Sputtering Target for Semiconductor Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Sputtering Target for Semiconductor Production by Region
 - 2.3.1 Global Sputtering Target for Semiconductor Production by Region (2020-2025)
 - 2.3.2 Global Sputtering Target for Semiconductor Production Forecast by Region (2026-2032)
 - 2.3.3 Global Sputtering Target for Semiconductor Production Market Share by Region (2020-2032)

3 SPUTTERING TARGET FOR SEMICONDUCTOR MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 SPUTTERING TARGET FOR SEMICONDUCTOR MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL SPUTTERING TARGET FOR SEMICONDUCTOR MARKET ANALYSIS BY REGIONS

- 5.1 Sputtering Target for Semiconductor Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Sputtering Target for Semiconductor Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Sputtering Target for Semiconductor Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Sputtering Target for Semiconductor Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Sputtering Target for Semiconductor Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Sputtering Target for Semiconductor Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Sputtering Target for Semiconductor Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Sputtering Target for Semiconductor Sales Price Trend Analysis (2020-2032)

6 GLOBAL SPUTTERING TARGET FOR SEMICONDUCTOR MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Sputtering Target for Semiconductor Market Size by Type

6.1.1 Global Sputtering Target for Semiconductor Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Sputtering Target for Semiconductor Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Sputtering Target for Semiconductor Market Size by Application

6.2.1 Global Sputtering Target for Semiconductor Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Sputtering Target for Semiconductor Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Sputtering Target for Semiconductor Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Sputtering Target for Semiconductor Market Size by Type

7.3.1 North America Sputtering Target for Semiconductor Sales by Type (2020-2032)

7.3.2 North America Sputtering Target for Semiconductor Revenue by Type (2020-2032)

7.4 North America Sputtering Target for Semiconductor Market Size by Application

7.4.1 North America Sputtering Target for Semiconductor Sales by Application (2020-2032)

7.4.2 North America Sputtering Target for Semiconductor Revenue by Application (2020-2032)

7.5 North America Sputtering Target for Semiconductor Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Sputtering Target for Semiconductor Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Sputtering Target for Semiconductor Market Size by Type

8.3.1 Europe Sputtering Target for Semiconductor Sales by Type (2020-2032)

8.3.2 Europe Sputtering Target for Semiconductor Revenue by Type (2020-2032)

8.4 Europe Sputtering Target for Semiconductor Market Size by Application

8.4.1 Europe Sputtering Target for Semiconductor Sales by Application (2020-2032)

8.4.2 Europe Sputtering Target for Semiconductor Revenue by Application
(2020-2032)

8.5 Europe Sputtering Target for Semiconductor Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Sputtering Target for Semiconductor Market Size and Growth Rate Analysis
(2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Sputtering Target for Semiconductor Market Size by Type

9.3.1 China Sputtering Target for Semiconductor Sales by Type (2020-2032)

9.3.2 China Sputtering Target for Semiconductor Revenue by Type (2020-2032)

9.4 China Sputtering Target for Semiconductor Market Size by Application

9.4.1 China Sputtering Target for Semiconductor Sales by Application (2020-2032)

9.4.2 China Sputtering Target for Semiconductor Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Sputtering Target for Semiconductor Market Size and Growth
Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Sputtering Target for Semiconductor Market Size by Type

10.3.1 APAC (excl. China) Sputtering Target for Semiconductor Sales by Type
(2020-2032)

10.3.2 APAC (excl. China) Sputtering Target for Semiconductor Revenue by Type
(2020-2032)

10.4 APAC (excl. China) Sputtering Target for Semiconductor Market Size by
Application

10.4.1 APAC (excl. China) Sputtering Target for Semiconductor Sales by Application
(2020-2032)

10.4.2 APAC (excl. China) Sputtering Target for Semiconductor Revenue by
Application (2020-2032)

10.5 APAC (excl. China) Sputtering Target for Semiconductor Market Size by Country

- 10.5.1 Japan
- 10.5.2 South Korea
- 10.5.3 India
- 10.5.4 Australia
- 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Sputtering Target for Semiconductor Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA SPUTTERING TARGET FOR SEMICONDUCTOR MARKET SIZE BY TYPE

- 11.3.1 Latin America Sputtering Target for Semiconductor Sales by Type (2020-2032)
- 11.3.2 Latin America Sputtering Target for Semiconductor Revenue by Type (2020-2032)
- 11.4 Latin America Sputtering Target for Semiconductor Market Size by Application
 - 11.4.1 Latin America Sputtering Target for Semiconductor Sales by Application (2020-2032)
 - 11.4.2 Latin America Sputtering Target for Semiconductor Revenue by Application (2020-2032)
- 11.5 Latin America Sputtering Target for Semiconductor Market Size by Country
- 11.6 Latin America Sputtering Target for Semiconductor Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Sputtering Target for Semiconductor Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Sputtering Target for Semiconductor Market Size by Type
 - 12.3.1 Middle East & Africa Sputtering Target for Semiconductor Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Sputtering Target for Semiconductor Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Sputtering Target for Semiconductor Market Size by

Application

12.4.1 Middle East & Africa Sputtering Target for Semiconductor Sales by Application (2020-2032)

12.4.2 Middle East & Africa Sputtering Target for Semiconductor Revenue by Application (2020-2032)

12.5 Middle East Sputtering Target for Semiconductor Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Sputtering Target for Semiconductor Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Sputtering Target for Semiconductor Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Sputtering Target for Semiconductor Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Sputtering Target for Semiconductor Average Sales Price by Manufacturers (2021-2025)

13.2 Sputtering Target for Semiconductor Competitive Landscape Analysis and Market Dynamic

13.2.1 Sputtering Target for Semiconductor Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Materion (Heraeus)

14.1.1 Materion (Heraeus) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Materion (Heraeus) Sputtering Target for Semiconductor Product Portfolio

14.1.3 Materion (Heraeus) Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 JX Nippon Mining & Metals Corporation

14.2.1 JX Nippon Mining & Metals Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 JX Nippon Mining & Metals Corporation Sputtering Target for Semiconductor Product Portfolio

14.2.3 JX Nippon Mining & Metals Corporation Sputtering Target for Semiconductor

Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share)
(2021-2025)

14.3 Praxair

14.3.1 Praxair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Praxair Sputtering Target for Semiconductor Product Portfolio

14.3.3 Praxair Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Plansee SE

14.4.1 Plansee SE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Plansee SE Sputtering Target for Semiconductor Product Portfolio

14.4.3 Plansee SE Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Hitachi Metals

14.5.1 Hitachi Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Hitachi Metals Sputtering Target for Semiconductor Product Portfolio

14.5.3 Hitachi Metals Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Honeywell

14.6.1 Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Honeywell Sputtering Target for Semiconductor Product Portfolio

14.6.3 Honeywell Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 TOSOH

14.7.1 TOSOH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 TOSOH Sputtering Target for Semiconductor Product Portfolio

14.7.3 TOSOH Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Sumitomo Chemical

14.8.1 Sumitomo Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Sumitomo Chemical Sputtering Target for Semiconductor Product Portfolio

14.8.3 Sumitomo Chemical Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 ULVAC

14.9.1 ULVAC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 ULVAC Sputtering Target for Semiconductor Product Portfolio

14.9.3 ULVAC Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Ningbo Jiangfeng

14.10.1 Ningbo Jiangfeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Ningbo Jiangfeng Sputtering Target for Semiconductor Product Portfolio

14.10.3 Ningbo Jiangfeng Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Luvata

14.11.1 Luvata Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Luvata Sputtering Target for Semiconductor Product Portfolio

14.11.3 Luvata Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 GRIKIN Advanced Material

14.12.1 GRIKIN Advanced Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 GRIKIN Advanced Material Sputtering Target for Semiconductor Product Portfolio

14.12.3 GRIKIN Advanced Material Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Luoyang Sifon Electronic Materials

14.13.1 Luoyang Sifon Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Luoyang Sifon Electronic Materials Sputtering Target for Semiconductor Product Portfolio

14.13.3 Luoyang Sifon Electronic Materials Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 FURAYA Metals

14.14.1 FURAYA Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 FURAYA Metals Sputtering Target for Semiconductor Product Portfolio

14.14.3 FURAYA Metals Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Advantec

14.15.1 Advantec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Advantec Sputtering Target for Semiconductor Product Portfolio

14.15.3 Advantec Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Fujian Acetron New Materials Co., Ltd

14.16.1 Fujian Acetron New Materials Co., Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Fujian Acetron New Materials Co., Ltd Sputtering Target for Semiconductor Product Portfolio

14.16.3 Fujian Acetron New Materials Co., Ltd Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Umicore Thin Film Products

14.17.1 Umicore Thin Film Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Umicore Thin Film Products Sputtering Target for Semiconductor Product Portfolio

14.17.3 Umicore Thin Film Products Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 Angstrom Sciences

14.18.1 Angstrom Sciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Angstrom Sciences Sputtering Target for Semiconductor Product Portfolio

14.18.3 Angstrom Sciences Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 Changzhou Sujing Electronic Material

14.19.1 Changzhou Sujing Electronic Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Changzhou Sujing Electronic Material Sputtering Target for Semiconductor Product Portfolio

14.19.3 Changzhou Sujing Electronic Material Sputtering Target for Semiconductor Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Sputtering Target for Semiconductor Industry Chain Analysis

15.2 Sputtering Target for Semiconductor Industry Raw Material and Suppliers Analysis

- 15.2.1 Sputtering Target for Semiconductor Key Raw Material Supply Analysis
- 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Sputtering Target for Semiconductor Typical Downstream Customers
- 15.4 Sputtering Target for Semiconductor Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Sputtering Target for Semiconductor Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Sputtering Target for Semiconductor Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Sputtering Target for Semiconductor Industry Development Status

Table 4: Sputtering Target for Semiconductor Industry Development Trends

Table 5: Global Sputtering Target for Semiconductor Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Sputtering Target for Semiconductor Production by Region (2020-2025) & (Ton)

Table 7: Global Sputtering Target for Semiconductor Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Sputtering Target for Semiconductor Production Market Share by Region (2020-2025)

Table 9: Global Sputtering Target for Semiconductor Production Market Share by Region (2026-2032)

Table 10: Global Sputtering Target for Semiconductor Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Sputtering Target for Semiconductor Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Sputtering Target for Semiconductor Revenue Market Share by Region (2020-2025)

Table 13: Global Sputtering Target for Semiconductor Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Sputtering Target for Semiconductor Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Sputtering Target for Semiconductor Sales by Region (2020-2025) & (Ton)

Table 16: Global Sputtering Target for Semiconductor Sales Market Share by Region (2020-2025)

Table 17: Global Sputtering Target for Semiconductor Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Sputtering Target for Semiconductor Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Sputtering Target for Semiconductor Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Sputtering Target for Semiconductor Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Sputtering Target for Semiconductor Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Sputtering Target for Semiconductor Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Sputtering Target for Semiconductor Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Sputtering Target for Semiconductor Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Sputtering Target for Semiconductor Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Sputtering Target for Semiconductor Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Sputtering Target for Semiconductor Players in North America

Table 28: North America Sputtering Target for Semiconductor Sales by Type (2020-2025) & (Ton)

Table 29: North America Sputtering Target for Semiconductor Sales by Type (2026-2032) & (Ton)

Table 30: North America Sputtering Target for Semiconductor Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Sputtering Target for Semiconductor Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Sputtering Target for Semiconductor Sales by Application (2020-2025) & (Ton)

Table 33: North America Sputtering Target for Semiconductor Sales by Application (2026-2032) & (Ton)

Table 34: North America Sputtering Target for Semiconductor Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Sputtering Target for Semiconductor Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Sputtering Target for Semiconductor Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Sputtering Target for Semiconductor Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Sputtering Target for Semiconductor Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Sputtering Target for Semiconductor Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Sputtering Target for Semiconductor Players in Europe

Table 41: Europe Sputtering Target for Semiconductor Sales by Type (2020-2025) & (Ton)

Table 42: Europe Sputtering Target for Semiconductor Sales by Type (2026-2032) & (Ton)

Table 43: Europe Sputtering Target for Semiconductor Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Sputtering Target for Semiconductor Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Sputtering Target for Semiconductor Sales by Application (2020-2025) & (Ton)

Table 46: Europe Sputtering Target for Semiconductor Sales by Application (2026-2032) & (Ton)

Table 47: Europe Sputtering Target for Semiconductor Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Sputtering Target for Semiconductor Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Sputtering Target for Semiconductor Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Sputtering Target for Semiconductor Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Sputtering Target for Semiconductor Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Sputtering Target for Semiconductor Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Sputtering Target for Semiconductor Players in China

Table 54: China Sputtering Target for Semiconductor Sales by Type (2020-2025) & (Ton)

Table 55: China Sputtering Target for Semiconductor Sales by Type (2026-2032) & (Ton)

Table 56: China Sputtering Target for Semiconductor Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Sputtering Target for Semiconductor Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Sputtering Target for Semiconductor Sales by Application (2020-2025) & (Ton)

Table 59: China Sputtering Target for Semiconductor Sales by Application (2026-2032) & (Ton)

Table 60: China Sputtering Target for Semiconductor Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China Sputtering Target for Semiconductor Revenue by Application

(2026-2032) & (US\$ Million)

Table 62: Key Sputtering Target for Semiconductor Players in APAC (excl. China)

Table 63: APAC (excl. China) Sputtering Target for Semiconductor Sales by Type

(2020-2025) & (Ton)

Table 64: APAC (excl. China) Sputtering Target for Semiconductor Sales by Type

(2026-2032) & (Ton)

Table 65: APAC (excl. China) Sputtering Target for Semiconductor Revenue by Type

(2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Sputtering Target for Semiconductor Revenue by Type

(2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Sputtering Target for Semiconductor Sales by Application

(2020-2025) & (Ton)

Table 68: APAC (excl. China) Sputtering Target for Semiconductor Sales by Application

(2026-2032) & (Ton)

Table 69: APAC (excl. China) Sputtering Target for Semiconductor Revenue by

Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Sputtering Target for Semiconductor Revenue by

Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Sputtering Target for Semiconductor Revenue Market

Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Sputtering Target for Semiconductor Revenue Market

Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Sputtering Target for Semiconductor Sales Market Size

by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Sputtering Target for Semiconductor Sales Market Size

Forecast by Country (2026-2032) & (Ton)

Table 75: Key Sputtering Target for Semiconductor Players in Latin America

Table 76: Latin America Sputtering Target for Semiconductor Sales by Type

(2020-2025) & (Ton)

Table 77: Latin America Sputtering Target for Semiconductor Sales by Type

(2026-2032) & (Ton)

Table 78: Latin America Sputtering Target for Semiconductor Revenue by Type

(2020-2025) & (US\$ Million)

Table 79: Latin America Sputtering Target for Semiconductor Revenue by Type

(2026-2032) & (US\$ Million)

Table 80: Latin America Sputtering Target for Semiconductor Sales by Application

(2020-2025) & (Ton)

Table 81: Latin America Sputtering Target for Semiconductor Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Sputtering Target for Semiconductor Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Sputtering Target for Semiconductor Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Sputtering Target for Semiconductor Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Sputtering Target for Semiconductor Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Sputtering Target for Semiconductor Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Sputtering Target for Semiconductor Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Sputtering Target for Semiconductor Players in Middle East & Africa

Table 89: Middle East & Africa Sputtering Target for Semiconductor Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Sputtering Target for Semiconductor Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Sputtering Target for Semiconductor Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Sputtering Target for Semiconductor Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Sputtering Target for Semiconductor Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Sputtering Target for Semiconductor Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Sputtering Target for Semiconductor Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Sputtering Target for Semiconductor Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Sputtering Target for Semiconductor Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Sputtering Target for Semiconductor Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Sputtering Target for Semiconductor Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Sputtering Target for Semiconductor Sales Market Size Forecast by Country (2026-2032) & (Ton)

- Table 101: Global Sputtering Target for Semiconductor Market Sales by Key Manufacturers (2021-2025) & (Ton)
- Table 102: Global Sputtering Target for Semiconductor Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Sputtering Target for Semiconductor Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Sputtering Target for Semiconductor Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Kg)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Materion (Heraeus) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Materion (Heraeus) Sputtering Target for Semiconductor Product Portfolio
- Table 110: Materion (Heraeus) Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 111: JX Nippon Mining & Metals Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: JX Nippon Mining & Metals Corporation Sputtering Target for Semiconductor Product Portfolio
- Table 113: JX Nippon Mining & Metals Corporation Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 114: Praxair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Praxair Sputtering Target for Semiconductor Product Portfolio
- Table 116: Praxair Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 117: Plansee SE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Plansee SE Sputtering Target for Semiconductor Product Portfolio
- Table 119: Plansee SE Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 120: Hitachi Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Hitachi Metals Sputtering Target for Semiconductor Product Portfolio
- Table 122: Hitachi Metals Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 123: Honeywell Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 124: Honeywell Sputtering Target for Semiconductor Product Portfolio

Table 125: Honeywell Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 126: TOSOH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: TOSOH Sputtering Target for Semiconductor Product Portfolio

Table 128: TOSOH Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 129: Sumitomo Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Sumitomo Chemical Sputtering Target for Semiconductor Product Portfolio

Table 131: Sumitomo Chemical Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 132: ULVAC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: ULVAC Sputtering Target for Semiconductor Product Portfolio

Table 134: ULVAC Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 135: Ningbo Jiangfeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Ningbo Jiangfeng Sputtering Target for Semiconductor Product Portfolio

Table 137: Ningbo Jiangfeng Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 138: Luvata Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Luvata Sputtering Target for Semiconductor Product Portfolio

Table 140: Luvata Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 141: GRIKIN Advanced Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: GRIKIN Advanced Material Sputtering Target for Semiconductor Product Portfolio

Table 143: GRIKIN Advanced Material Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 144: Luoyang Sifon Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Luoyang Sifon Electronic Materials Sputtering Target for Semiconductor

Product Portfolio

Table 146: Luoyang Sifon Electronic Materials Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 147: FURAYA Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: FURAYA Metals Sputtering Target for Semiconductor Product Portfolio

Table 149: FURAYA Metals Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 150: Advantec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Advantec Sputtering Target for Semiconductor Product Portfolio

Table 152: Advantec Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 153: Fujian Acetron New Materials Co., Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Fujian Acetron New Materials Co., Ltd Sputtering Target for Semiconductor Product Portfolio

Table 155: Fujian Acetron New Materials Co., Ltd Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 156: Umicore Thin Film Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Umicore Thin Film Products Sputtering Target for Semiconductor Product Portfolio

Table 158: Umicore Thin Film Products Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 159: Angstrom Sciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Angstrom Sciences Sputtering Target for Semiconductor Product Portfolio

Table 161: Angstrom Sciences Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 162: Changzhou Sujing Electronic Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Changzhou Sujing Electronic Material Sputtering Target for Semiconductor Product Portfolio

Table 164: Changzhou Sujing Electronic Material Sputtering Target for Semiconductor Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share

(2021-2025)

Table 165: Upstream Key Raw Material Price List

Table 166: Sputtering Target for Semiconductor Raw Material Suppliers and Contact Information

Table 167: Sputtering Target for Semiconductor Typical Customer List

Table 168: Sputtering Target for Semiconductor Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Sputtering Target for Semiconductor Product Pictures
- Figure 2: Metal Target Picture Scope
- Figure 3: Alloy Target Picture Scope
- Figure 4: Ceramic Compound Target Picture Scope
- Figure 5: Consumer Electronics Picture Scope
- Figure 6: Vehicle Electronics Picture Scope
- Figure 7: Communication Electronics Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global Sputtering Target for Semiconductor Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Sputtering Target for Semiconductor Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Sputtering Target for Semiconductor Market Sales and Growth Rate Analysis (2020-2032) & (Ton)
- Figure 12: Global Sputtering Target for Semiconductor Market Price Trend Analysis (2020-2032) & (USD/Kg)
- Figure 13: Global Sputtering Target for Semiconductor Capacity, Production and Utilization (2019-2030) & (Ton)
- Figure 14: Global Sputtering Target for Semiconductor Production by Region: 2023 VS 2024 VS 2030 (Ton)
- Figure 15: Global Sputtering Target for Semiconductor Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 16: Global Sputtering Target for Semiconductor Production Market Share by Region (2019-2030)
- Figure 17: Global Sputtering Target for Semiconductor Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Sputtering Target for Semiconductor Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Sputtering Target for Semiconductor Sales Price by Region (2020-2032) & (Ton)
- Figure 20: North America Sputtering Target for Semiconductor Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Sputtering Target for Semiconductor Revenue Market Share by Players in 2024
- Figure 22: North America Sputtering Target for Semiconductor Sales Market Share by

Type (2020-2032)

Figure 23:North America Sputtering Target for Semiconductor Revenue Market Share by Type (2020-2032)

Figure 24:North America Sputtering Target for Semiconductor Sales Market Share by Application (2020-2032)

Figure 25:North America Sputtering Target for Semiconductor Revenue Market Share by Application (2020-2032)

Figure 26:US Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Sputtering Target for Semiconductor Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Sputtering Target for Semiconductor Revenue Market Share by Players in 2024

Figure 30:Europe Sputtering Target for Semiconductor Sales Market Share by Type (2020-2032)

Figure 31:Europe Sputtering Target for Semiconductor Revenue Market Share by Type (2020-2032)

Figure 32:Europe Sputtering Target for Semiconductor Sales Market Share by Application (2020-2032)

Figure 33:Europe Sputtering Target for Semiconductor Revenue Market Share by Application (2020-2032)

Figure 34:Germany Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 35:France Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 40:China Sputtering Target for Semiconductor Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Sputtering Target for Semiconductor Revenue Market Share by Players in 2024

Figure 42:China Sputtering Target for Semiconductor Sales Market Share by Type (2020-2032)

Figure 43:China Sputtering Target for Semiconductor Revenue Market Share by Type (2020-2032)

Figure 44:China Sputtering Target for Semiconductor Sales Market Share by Application (2020-2032)

Figure 45:China Sputtering Target for Semiconductor Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Sputtering Target for Semiconductor Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Sputtering Target for Semiconductor Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Sputtering Target for Semiconductor Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Sputtering Target for Semiconductor Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Sputtering Target for Semiconductor Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Sputtering Target for Semiconductor Revenue Market Share by Application (2020-2032)

Figure 52:Japan Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 54:India Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Sputtering Target for Semiconductor Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Sputtering Target for Semiconductor Revenue Market Share by Players in 2024

Figure 59:Latin America Sputtering Target for Semiconductor Sales Market Share by Type (2020-2032)

Figure 60:Latin America Sputtering Target for Semiconductor Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Sputtering Target for Semiconductor Sales Market Share by

Application (2020-2032)

Figure 62:Latin America Sputtering Target for Semiconductor Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Sputtering Target for Semiconductor Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Sputtering Target for Semiconductor Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Sputtering Target for Semiconductor Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Sputtering Target for Semiconductor Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Sputtering Target for Semiconductor Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Sputtering Target for Semiconductor Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Sputtering Target for Semiconductor Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Sputtering Target for Semiconductor Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Sputtering Target for Semiconductor Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Sputtering Target for Semiconductor Industry Competition Landscape

Figure 76:Sputtering Target for Semiconductor Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

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