

Global Sputter Coating Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sputter Coating market size will reach 9,232.56 Million USD in 2025 and is projected to reach 12,665.58 Million USD by 2032, with a CAGR of 4.62% (2025-2032). Notably, the China Sputter Coating market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sputter coating is a process used in the manufacturing and research industries to deposit thin films of material onto substrates, typically in the range of nanometers to micrometers thick. The technique involves bombarding a target material (the source material to be deposited) with high-energy ions, usually from a plasma gas such as argon. These ions dislodge atoms or molecules from the target material through a process called sputtering. The dislodged atoms or molecules then travel in a straight line and condense onto a substrate placed nearby, forming a uniform and adherent thin film coating. Sputter coating is highly controlled and allows for precise deposition of various materials including metals, semiconductors, oxides, and other compounds onto substrates such as silicon wafers, glass, plastics, and metals. It is widely used in semiconductor manufacturing, optical coatings (such as mirrors and anti-reflection coatings), thin film solar cells, magnetic storage media, and decorative coatings. Sputter coating offers advantages such as high purity, uniform thickness distribution, and the ability to tailor material properties by adjusting deposition parameters such as gas pressure, target material composition, and substrate temperature.

The major global manufacturers of Sputter Coating include Materion, ULVAC, JX Nippon Mining and Metal, Heraeus, Honeywell, Umicore, Praxair, Tosoh SMD, Soleras Advanced Coatings, China Rare Metal Material, Jiangyin Entret Coating Technology, GRIKIN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sputter Coating. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sputter Coating market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sputter Coating market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sputter Coating industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sputter Coating Include:

Materion

ULVAC

JX Nippon Mining and Metal

Heraeus

Honeywell

Umicore

Praxair

Tosoh SMD

Soleras Advanced Coatings

China Rare Metal Material

Jiangyin Entret Coating Technology

GRIKIN

Sputter Coating Product Segment Include:

Metal and Element

Alloys

Compounds

Others

Sputter Coating Product Application Include:

Flat Panel Display

Solar Panel

Architectural Glass

Semiconductors

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Sputter Coating Capacity and Production Analysis

Chapter 3: Global Sputter Coating Industry PESTEL Analysis

Chapter 4: Global Sputter Coating Industry Porter's Five Forces Analysis

Chapter 5: Global Sputter Coating Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Sputter Coating Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Sputter Coating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Sputter Coating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Sputter Coating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Sputter Coating Competitive Analysis (Market Size,

Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Sputter Coating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Sputter Coating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Sputter Coating Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 SPUTTER COATING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Sputter Coating Product by Type
 - 1.2.1 Metal and Element
 - 1.2.2 Alloys
 - 1.2.3 Compounds
 - 1.2.4 Others
- 1.3 Sputter Coating Product by Application
 - 1.3.1 Flat Panel Display
 - 1.3.2 Solar Panel
 - 1.3.3 Architectural Glass
 - 1.3.4 Semiconductors
 - 1.3.5 Others
- 1.4 Global Sputter Coating Market Revenue and Sales Analysis
 - 1.4.1 Global Sputter Coating Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Sputter Coating Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Sputter Coating Market Sales Price Trend Analysis (2020-2032)
- 1.5 Sputter Coating Industry Trends and Innovation
 - 1.5.1 Sputter Coating Industry Trends and Innovation
 - 1.5.2 Sputter Coating Market Drivers and Challenges

2 GLOBAL SPUTTER COATING CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Sputter Coating Capacity, Production and Utilization (2020-2032)
- 2.2 Global Sputter Coating Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Sputter Coating Production by Region
 - 2.3.1 Global Sputter Coating Production by Region (2020-2025)
 - 2.3.2 Global Sputter Coating Production Forecast by Region (2026-2032)
 - 2.3.3 Global Sputter Coating Production Market Share by Region (2020-2032)

3 SPUTTER COATING MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 SPUTTER COATING MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL SPUTTER COATING MARKET ANALYSIS BY REGIONS

- 5.1 Sputter Coating Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Sputter Coating Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Sputter Coating Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Sputter Coating Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Sputter Coating Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Sputter Coating Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Sputter Coating Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Sputter Coating Sales Price Trend Analysis (2020-2032)

6 GLOBAL SPUTTER COATING MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Sputter Coating Market Size by Type
 - 6.1.1 Global Sputter Coating Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Sputter Coating Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Sputter Coating Market Size by Application
 - 6.2.1 Global Sputter Coating Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Sputter Coating Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Sputter Coating Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Sputter Coating Market Size by Type
 - 7.3.1 North America Sputter Coating Sales by Type (2020-2032)

- 7.3.2 North America Sputter Coating Revenue by Type (2020-2032)
- 7.4 North America Sputter Coating Market Size by Application
 - 7.4.1 North America Sputter Coating Sales by Application (2020-2032)
 - 7.4.2 North America Sputter Coating Revenue by Application (2020-2032)
- 7.5 North America Sputter Coating Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Sputter Coating Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Sputter Coating Market Size by Type
 - 8.3.1 Europe Sputter Coating Sales by Type (2020-2032)
 - 8.3.2 Europe Sputter Coating Revenue by Type (2020-2032)
- 8.4 Europe Sputter Coating Market Size by Application
 - 8.4.1 Europe Sputter Coating Sales by Application (2020-2032)
 - 8.4.2 Europe Sputter Coating Revenue by Application (2020-2032)
- 8.5 Europe Sputter Coating Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Sputter Coating Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Sputter Coating Market Size by Type
 - 9.3.1 China Sputter Coating Sales by Type (2020-2032)
 - 9.3.2 China Sputter Coating Revenue by Type (2020-2032)
- 9.4 China Sputter Coating Market Size by Application
 - 9.4.1 China Sputter Coating Sales by Application (2020-2032)
 - 9.4.2 China Sputter Coating Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Sputter Coating Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Sputter Coating Market Size by Type

10.3.1 APAC (excl. China) Sputter Coating Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Sputter Coating Revenue by Type (2020-2032)

10.4 APAC (excl. China) Sputter Coating Market Size by Application

10.4.1 APAC (excl. China) Sputter Coating Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Sputter Coating Revenue by Application (2020-2032)

10.5 APAC (excl. China) Sputter Coating Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Sputter Coating Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA SPUTTER COATING MARKET SIZE BY TYPE

11.3.1 Latin America Sputter Coating Sales by Type (2020-2032)

11.3.2 Latin America Sputter Coating Revenue by Type (2020-2032)

11.4 Latin America Sputter Coating Market Size by Application

11.4.1 Latin America Sputter Coating Sales by Application (2020-2032)

11.4.2 Latin America Sputter Coating Revenue by Application (2020-2032)

11.5 Latin America Sputter Coating Market Size by Country

11.6 Latin America Sputter Coating Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Sputter Coating Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Sputter Coating Market Size by Type

- 12.3.1 Middle East & Africa Sputter Coating Sales by Type (2020-2032)
- 12.3.2 Middle East & Africa Sputter Coating Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Sputter Coating Market Size by Application
 - 12.4.1 Middle East & Africa Sputter Coating Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Sputter Coating Revenue by Application (2020-2032)
- 12.5 Middle East Sputter Coating Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Sputter Coating Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Sputter Coating Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Sputter Coating Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Sputter Coating Average Sales Price by Manufacturers (2021-2025)
- 13.2 Sputter Coating Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Sputter Coating Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Materion
 - 14.1.1 Materion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Materion Sputter Coating Product Portfolio
 - 14.1.3 Materion Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 ULVAC
 - 14.2.1 ULVAC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 ULVAC Sputter Coating Product Portfolio
 - 14.2.3 ULVAC Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 JX Nippon Mining and Metal
 - 14.3.1 JX Nippon Mining and Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 JX Nippon Mining and Metal Sputter Coating Product Portfolio

14.3.3 JX Nippon Mining and Metal Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Heraeus

14.4.1 Heraeus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Heraeus Sputter Coating Product Portfolio

14.4.3 Heraeus Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Honeywell

14.5.1 Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Honeywell Sputter Coating Product Portfolio

14.5.3 Honeywell Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Umicore

14.6.1 Umicore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Umicore Sputter Coating Product Portfolio

14.6.3 Umicore Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Praxair

14.7.1 Praxair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Praxair Sputter Coating Product Portfolio

14.7.3 Praxair Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Tosoh SMD

14.8.1 Tosoh SMD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Tosoh SMD Sputter Coating Product Portfolio

14.8.3 Tosoh SMD Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Soleras Advanced Coatings

14.9.1 Soleras Advanced Coatings Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Soleras Advanced Coatings Sputter Coating Product Portfolio

14.9.3 Soleras Advanced Coatings Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 China Rare Metal Material

14.10.1 China Rare Metal Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 China Rare Metal Material Sputter Coating Product Portfolio

14.10.3 China Rare Metal Material Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Jiangyin Entret Coating Technology

14.11.1 Jiangyin Entret Coating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Jiangyin Entret Coating Technology Sputter Coating Product Portfolio

14.11.3 Jiangyin Entret Coating Technology Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 GRIKIN

14.12.1 GRIKIN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 GRIKIN Sputter Coating Product Portfolio

14.12.3 GRIKIN Sputter Coating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Sputter Coating Industry Chain Analysis

15.2 Sputter Coating Industry Raw Material and Suppliers Analysis

15.2.1 Sputter Coating Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Sputter Coating Typical Downstream Customers

15.4 Sputter Coating Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Sputter Coating Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Sputter Coating Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Sputter Coating Industry Development Status

Table 4: Sputter Coating Industry Development Trends

Table 5: Global Sputter Coating Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Sputter Coating Production by Region (2020-2025) & (K Ton)

Table 7: Global Sputter Coating Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Sputter Coating Production Market Share by Region (2020-2025)

Table 9: Global Sputter Coating Production Market Share by Region (2026-2032)

Table 10: Global Sputter Coating Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Sputter Coating Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Sputter Coating Revenue Market Share by Region (2020-2025)

Table 13: Global Sputter Coating Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Sputter Coating Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Sputter Coating Sales by Region (2020-2025) & (K Ton)

Table 16: Global Sputter Coating Sales Market Share by Region (2020-2025)

Table 17: Global Sputter Coating Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Sputter Coating Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Sputter Coating Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Sputter Coating Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Sputter Coating Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Sputter Coating Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Sputter Coating Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Sputter Coating Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Sputter Coating Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Sputter Coating Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Sputter Coating Players in North America

Table 28: North America Sputter Coating Sales by Type (2020-2025) & (K Ton)

Table 29: North America Sputter Coating Sales by Type (2026-2032) & (K Ton)

Table 30: North America Sputter Coating Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Sputter Coating Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Sputter Coating Sales by Application (2020-2025) & (K Ton)

Table 33: North America Sputter Coating Sales by Application (2026-2032) & (K Ton)

Table 34: North America Sputter Coating Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Sputter Coating Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Sputter Coating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Sputter Coating Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Sputter Coating Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Sputter Coating Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Sputter Coating Players in Europe

Table 41: Europe Sputter Coating Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Sputter Coating Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Sputter Coating Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Sputter Coating Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Sputter Coating Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Sputter Coating Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Sputter Coating Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Sputter Coating Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Sputter Coating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Sputter Coating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Sputter Coating Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Sputter Coating Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Sputter Coating Players in China

Table 54: China Sputter Coating Sales by Type (2020-2025) & (K Ton)

- Table 55: China Sputter Coating Sales by Type (2026-2032) & (K Ton)
- Table 56: China Sputter Coating Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Sputter Coating Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Sputter Coating Sales by Application (2020-2025) & (K Ton)
- Table 59: China Sputter Coating Sales by Application (2026-2032) & (K Ton)
- Table 60: China Sputter Coating Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Sputter Coating Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Sputter Coating Players in APAC (excl. China)
- Table 63: APAC (excl. China) Sputter Coating Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Sputter Coating Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Sputter Coating Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Sputter Coating Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Sputter Coating Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Sputter Coating Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Sputter Coating Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Sputter Coating Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Sputter Coating Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Sputter Coating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Sputter Coating Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Sputter Coating Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Sputter Coating Players in Latin America
- Table 76: Latin America Sputter Coating Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Sputter Coating Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Sputter Coating Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Sputter Coating Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Sputter Coating Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Sputter Coating Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Sputter Coating Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Sputter Coating Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Sputter Coating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Sputter Coating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Sputter Coating Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Sputter Coating Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Sputter Coating Players in Middle East & Africa

Table 89: Middle East & Africa Sputter Coating Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Sputter Coating Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Sputter Coating Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Sputter Coating Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Sputter Coating Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Sputter Coating Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Sputter Coating Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Sputter Coating Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Sputter Coating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Sputter Coating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Sputter Coating Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Sputter Coating Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Sputter Coating Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Sputter Coating Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Sputter Coating Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Sputter Coating Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Materion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Materion Sputter Coating Product Portfolio

Table 110: Materion Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: ULVAC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: ULVAC Sputter Coating Product Portfolio

Table 113: ULVAC Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: JX Nippon Mining and Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: JX Nippon Mining and Metal Sputter Coating Product Portfolio

Table 116: JX Nippon Mining and Metal Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Heraeus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Heraeus Sputter Coating Product Portfolio

Table 119: Heraeus Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Honeywell Sputter Coating Product Portfolio

Table 122: Honeywell Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Umicore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Umicore Sputter Coating Product Portfolio

Table 125: Umicore Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Praxair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Praxair Sputter Coating Product Portfolio

Table 128: Praxair Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Tosoh SMD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Tosoh SMD Sputter Coating Product Portfolio

Table 131: Tosoh SMD Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Soleras Advanced Coatings Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Soleras Advanced Coatings Sputter Coating Product Portfolio

Table 134: Soleras Advanced Coatings Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: China Rare Metal Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: China Rare Metal Material Sputter Coating Product Portfolio

Table 137: China Rare Metal Material Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jiangyin Entret Coating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jiangyin Entret Coating Technology Sputter Coating Product Portfolio

Table 140: Jiangyin Entret Coating Technology Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: GRIKIN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: GRIKIN Sputter Coating Product Portfolio

Table 143: GRIKIN Sputter Coating Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Sputter Coating Raw Material Suppliers and Contact Information

Table 146: Sputter Coating Typical Customer List

Table 147: Sputter Coating Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Sputter Coating Product Pictures

Figure 2: Metal and Element Picture Scope

Figure 3: Alloys Picture Scope

Figure 4: Compounds Picture Scope

Figure 5: Others Picture Scope

Figure 6: Flat Panel Display Picture Scope

Figure 7: Solar Panel Picture Scope

Figure 8: Architectural Glass Picture Scope

Figure 9: Semiconductors Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Sputter Coating Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Sputter Coating Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Sputter Coating Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 14: Global Sputter Coating Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 15: Global Sputter Coating Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 16: Global Sputter Coating Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 17: Global Sputter Coating Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 18: Global Sputter Coating Production Market Share by Region (2019-2030)

Figure 19: Global Sputter Coating Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Sputter Coating Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Sputter Coating Sales Price by Region (2020-2032) & (K Ton)

Figure 22: North America Sputter Coating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Sputter Coating Revenue Market Share by Players in 2024

Figure 24: North America Sputter Coating Sales Market Share by Type (2020-2032)

Figure 25: North America Sputter Coating Revenue Market Share by Type (2020-2032)

Figure 26: North America Sputter Coating Sales Market Share by Application

(2020-2032)

Figure 27:North America Sputter Coating Revenue Market Share by Application

(2020-2032)

Figure 28:US Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Sputter Coating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Sputter Coating Revenue Market Share by Players in 2024

Figure 32:Europe Sputter Coating Sales Market Share by Type (2020-2032)

Figure 33:Europe Sputter Coating Revenue Market Share by Type (2020-2032)

Figure 34:Europe Sputter Coating Sales Market Share by Application (2020-2032)

Figure 35:Europe Sputter Coating Revenue Market Share by Application (2020-2032)

Figure 36:Germany Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 37:France Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 42:China Sputter Coating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Sputter Coating Revenue Market Share by Players in 2024

Figure 44:China Sputter Coating Sales Market Share by Type (2020-2032)

Figure 45:China Sputter Coating Revenue Market Share by Type (2020-2032)

Figure 46:China Sputter Coating Sales Market Share by Application (2020-2032)

Figure 47:China Sputter Coating Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Sputter Coating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Sputter Coating Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Sputter Coating Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Sputter Coating Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Sputter Coating Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Sputter Coating Revenue Market Share by Application (2020-2032)

Figure 54:Japan Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Sputter Coating Revenue (2020-2032) & (US\$ Million)

Figure 56:India Sputter Coating Revenue (2020-2032) & (US\$ Million)

- Figure 57:Australia Sputter Coating Revenue (2020-2032) & (US\$ Million)
- Figure 58:Southeast Asia Sputter Coating Revenue (2020-2032) & (US\$ Million)
- Figure 59:Latin America Sputter Coating Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 60:Latin America Sputter Coating Revenue Market Share by Players in 2024
- Figure 61:Latin America Sputter Coating Sales Market Share by Type (2020-2032)
- Figure 62:Latin America Sputter Coating Revenue Market Share by Type (2020-2032)
- Figure 63:Latin America Sputter Coating Sales Market Share by Application (2020-2032)
- Figure 64:Latin America Sputter Coating Revenue Market Share by Application (2020-2032)
- Figure 65:Mexico Sputter Coating Revenue (2020-2032) & (US\$ Million)
- Figure 66:Brazil Sputter Coating Revenue (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Sputter Coating Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 68:Middle East & Africa Sputter Coating Revenue Market Share by Players in 2024
- Figure 69:Middle East & Africa Sputter Coating Sales Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Sputter Coating Revenue Market Share by Type (2020-2032)
- Figure 71:Middle East & Africa Sputter Coating Sales Market Share by Application (2020-2032)
- Figure 72:Middle East & Africa Sputter Coating Revenue Market Share by Application (2020-2032)
- Figure 73:Saudi Arabia Sputter Coating Revenue (2020-2032) & (US\$ Million)
- Figure 74:South Africa Sputter Coating Revenue (2020-2032) & (US\$ Million)
- Figure 75:Global Sputter Coating Sales Market Share by Key Manufacturers in 2024
- Figure 76:Global Sputter Coating Revenue Market Share by Key Manufacturers in 2024
- Figure 77:Global Sputter Coating Industry Competition Landscape
- Figure 78:Sputter Coating Industry Chain Analysis
- Figure 79:Bottom-Up and Top-Down Research Methods
- Figure 80:Key Interview Objectives
- Figure 81:Data Cross Validation

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