

Global Spunbond Nonwoven Fabrics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Spunbond Nonwoven Fabrics market size will reach 10,304 Million USD in 2025 and is projected to reach 12,776 Million USD by 2032, with a CAGR of 3.12% (2025-2032). Notably, the China Spunbond Nonwoven Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Spunbond nonwoven fabrics are engineered textiles made through a process where continuous filaments of synthetic fibers, typically polypropylene (PP) or polyester (PET), are spun and then bonded together using heat and pressure. This manufacturing method involves extruding the polymer as fibers onto a conveyor belt or drum, where they are laid down randomly or in a controlled manner to form a web. The web is then bonded together through thermal or mechanical processes, without the need for weaving or knitting. Spunbond nonwovens are characterized by their strength, durability, and breathability, making them suitable for a wide range of applications including medical and hygiene products (such as surgical masks, diapers, and wipes), protective apparel (like coveralls and gowns), filtration media, agriculture (such as crop covers), and industrial uses (such as geotextiles and automotive interiors). They offer advantages such as lightweight construction, liquid resistance, and ease of customization in terms of color and texture, making them versatile materials in modern manufacturing and consumer products.

The major global manufacturers of Spunbond Nonwoven Fabrics include Mitsui Chemicals, Asahi Kasei, Unitika, Toray, Toyobo, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Spunbond Nonwoven Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Spunbond Nonwoven Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Spunbond Nonwoven Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Spunbond Nonwoven Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Spunbond Nonwoven Fabrics Include:

Mitsui Chemicals

Asahi Kasei

Unitika

Toray

Toyobo

Spunbond Nonwoven Fabrics Product Segment Include:

PP Material

PET Material

Others

Spunbond Nonwoven Fabrics Product Application Include:

Hygiene

Medical

Package

Other

Chapter Scope

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