

# Global Sprayed Concrete Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Sprayed Concrete market size will reach 55,218 Million USD in 2025 and is projected to reach 117,195 Million USD by 2032, with a CAGR of 11.35% (2025-2032). Notably, the China Sprayed Concrete market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Sprayed concrete, also known as shotcrete or gunite, is a versatile construction material that is applied using a spraying process onto surfaces to form a durable and structural layer. It is typically made by mixing cement, aggregates (such as sand and gravel), water, and sometimes admixtures to improve workability or strength. Sprayed concrete is propelled through a hose and nozzle under high pressure onto a prepared surface, where it adheres and forms a compacted layer. This application method allows for quick and efficient construction of various structures, including tunnels, swimming pools, retaining walls, and slope stabilization projects. Sprayed concrete can be applied in both dry-mix (gunite) and wet-mix forms, depending on the specific project requirements and application technique. It offers advantages such as high strength, excellent bond with substrates, rapid placement, and the ability to be shaped and contoured to fit complex geometries. The durability and versatility of sprayed concrete make it suitable for a wide range of applications in civil engineering, infrastructure development, and architectural projects around the world.

The major global manufacturers of Sprayed Concrete include Heidelbergcement, CEMEX, Holcim Group, China National Building Materials, China West Construction Group, Shanghai Construction Group, Cemntos Argos, CRH, Buzzi Unicem, U.S. Concrete, Martin Marietta Materials, Vicat, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sprayed Concrete. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sprayed Concrete market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sprayed Concrete market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sprayed Concrete industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sprayed Concrete Include:

Heidelbergcement

CEMEX

Holcim Group

China National Building Materials

China West Construction Group

Shanghai Construction Group

Cemntos Argos

CRH

Buzzi Unicem

U.S. Concrete

Martin Marietta Materials

Vicat

Sprayed Concrete Product Segment Include:

Wet Sprayed Concrete

Dry Sprayed Concrete

Sprayed Concrete Product Application Include:

Mining

Tunneling

Construction Repair Works

Water Retaining Structures

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Sprayed Concrete Capacity and Production Analysis

Chapter 3: Global Sprayed Concrete Industry PESTEL Analysis

Chapter 4: Global Sprayed Concrete Industry Porter's Five Forces Analysis

Chapter 5: Global Sprayed Concrete Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Sprayed Concrete Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Sprayed Concrete Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Sprayed Concrete Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Sprayed Concrete Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Sprayed Concrete Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Sprayed Concrete Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Sprayed Concrete Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Sprayed Concrete Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 SPRAYED CONCRETE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Sprayed Concrete Product by Type
  - 1.2.1 Wet Sprayed Concrete
  - 1.2.2 Dry Sprayed Concrete
- 1.3 Sprayed Concrete Product by Application
  - 1.3.1 Mining
  - 1.3.2 Tunneling
  - 1.3.3 Construction Repair Works
  - 1.3.4 Water Retaining Structures
  - 1.3.5 Others
- 1.4 Global Sprayed Concrete Market Revenue and Sales Analysis
  - 1.4.1 Global Sprayed Concrete Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Sprayed Concrete Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Sprayed Concrete Market Sales Price Trend Analysis (2020-2032)
- 1.5 Sprayed Concrete Industry Trends and Innovation
  - 1.5.1 Sprayed Concrete Industry Trends and Innovation
  - 1.5.2 Sprayed Concrete Market Drivers and Challenges

### **2 GLOBAL SPRAYED CONCRETE CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Sprayed Concrete Capacity, Production and Utilization (2020-2032)
- 2.2 Global Sprayed Concrete Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Sprayed Concrete Production by Region
  - 2.3.1 Global Sprayed Concrete Production by Region (2020-2025)
  - 2.3.2 Global Sprayed Concrete Production Forecast by Region (2026-2032)
  - 2.3.3 Global Sprayed Concrete Production Market Share by Region (2020-2032)

### **3 SPRAYED CONCRETE MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

### 3.6 Legal Factors Analysis

## **4 SPRAYED CONCRETE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL SPRAYED CONCRETE MARKET ANALYSIS BY REGIONS**

- 5.1 Sprayed Concrete Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Sprayed Concrete Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Sprayed Concrete Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Sprayed Concrete Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Sprayed Concrete Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Sprayed Concrete Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Sprayed Concrete Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Sprayed Concrete Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL SPRAYED CONCRETE MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Sprayed Concrete Market Size by Type
  - 6.1.1 Global Sprayed Concrete Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Sprayed Concrete Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Sprayed Concrete Market Size by Application
  - 6.2.1 Global Sprayed Concrete Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Sprayed Concrete Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Sprayed Concrete Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Sprayed Concrete Market Size by Type
  - 7.3.1 North America Sprayed Concrete Sales by Type (2020-2032)

- 7.3.2 North America Sprayed Concrete Revenue by Type (2020-2032)
- 7.4 North America Sprayed Concrete Market Size by Application
  - 7.4.1 North America Sprayed Concrete Sales by Application (2020-2032)
  - 7.4.2 North America Sprayed Concrete Revenue by Application (2020-2032)
- 7.5 North America Sprayed Concrete Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Sprayed Concrete Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Sprayed Concrete Market Size by Type
  - 8.3.1 Europe Sprayed Concrete Sales by Type (2020-2032)
  - 8.3.2 Europe Sprayed Concrete Revenue by Type (2020-2032)
- 8.4 Europe Sprayed Concrete Market Size by Application
  - 8.4.1 Europe Sprayed Concrete Sales by Application (2020-2032)
  - 8.4.2 Europe Sprayed Concrete Revenue by Application (2020-2032)
- 8.5 Europe Sprayed Concrete Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Sprayed Concrete Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Sprayed Concrete Market Size by Type
  - 9.3.1 China Sprayed Concrete Sales by Type (2020-2032)
  - 9.3.2 China Sprayed Concrete Revenue by Type (2020-2032)
- 9.4 China Sprayed Concrete Market Size by Application
  - 9.4.1 China Sprayed Concrete Sales by Application (2020-2032)
  - 9.4.2 China Sprayed Concrete Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Sprayed Concrete Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Sprayed Concrete Market Size by Type

10.3.1 APAC (excl. China) Sprayed Concrete Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Sprayed Concrete Revenue by Type (2020-2032)

10.4 APAC (excl. China) Sprayed Concrete Market Size by Application

10.4.1 APAC (excl. China) Sprayed Concrete Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Sprayed Concrete Revenue by Application (2020-2032)

10.5 APAC (excl. China) Sprayed Concrete Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Sprayed Concrete Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA SPRAYED CONCRETE MARKET SIZE BY TYPE**

11.3.1 Latin America Sprayed Concrete Sales by Type (2020-2032)

11.3.2 Latin America Sprayed Concrete Revenue by Type (2020-2032)

11.4 Latin America Sprayed Concrete Market Size by Application

11.4.1 Latin America Sprayed Concrete Sales by Application (2020-2032)

11.4.2 Latin America Sprayed Concrete Revenue by Application (2020-2032)

11.5 Latin America Sprayed Concrete Market Size by Country

11.6 Latin America Sprayed Concrete Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Sprayed Concrete Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

- 12.3 Middle East & Africa Sprayed Concrete Market Size by Type
  - 12.3.1 Middle East & Africa Sprayed Concrete Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Sprayed Concrete Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Sprayed Concrete Market Size by Application
  - 12.4.1 Middle East & Africa Sprayed Concrete Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Sprayed Concrete Revenue by Application (2020-2032)
- 12.5 Middle East Sprayed Concrete Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Sprayed Concrete Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Sprayed Concrete Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Sprayed Concrete Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Sprayed Concrete Average Sales Price by Manufacturers (2021-2025)
- 13.2 Sprayed Concrete Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Sprayed Concrete Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Heidelbergcement
  - 14.1.1 Heidelbergcement Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Heidelbergcement Sprayed Concrete Product Portfolio
  - 14.1.3 Heidelbergcement Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 CEMEX
  - 14.2.1 CEMEX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 CEMEX Sprayed Concrete Product Portfolio
  - 14.2.3 CEMEX Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Holcim Group
  - 14.3.1 Holcim Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.3.2 Holcim Group Sprayed Concrete Product Portfolio
- 14.3.3 Holcim Group Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 China National Building Materials
  - 14.4.1 China National Building Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.4.2 China National Building Materials Sprayed Concrete Product Portfolio
  - 14.4.3 China National Building Materials Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 China West Construction Group
  - 14.5.1 China West Construction Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.5.2 China West Construction Group Sprayed Concrete Product Portfolio
  - 14.5.3 China West Construction Group Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Shanghai Construction Group
  - 14.6.1 Shanghai Construction Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.6.2 Shanghai Construction Group Sprayed Concrete Product Portfolio
  - 14.6.3 Shanghai Construction Group Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Cemntos Argos
  - 14.7.1 Cemntos Argos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.7.2 Cemntos Argos Sprayed Concrete Product Portfolio
  - 14.7.3 Cemntos Argos Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 CRH
  - 14.8.1 CRH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.8.2 CRH Sprayed Concrete Product Portfolio
  - 14.8.3 CRH Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Buzzi Unicem
  - 14.9.1 Buzzi Unicem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.9.2 Buzzi Unicem Sprayed Concrete Product Portfolio
  - 14.9.3 Buzzi Unicem Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.10 U.S. Concrete

14.10.1 U.S. Concrete Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 U.S. Concrete Sprayed Concrete Product Portfolio

14.10.3 U.S. Concrete Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.11 Martin Marietta Materials

14.11.1 Martin Marietta Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Martin Marietta Materials Sprayed Concrete Product Portfolio

14.11.3 Martin Marietta Materials Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.12 Vicat

14.12.1 Vicat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Vicat Sprayed Concrete Product Portfolio

14.12.3 Vicat Sprayed Concrete Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **15 INDUSTRY CHAIN ANALYSIS**

15.1 Sprayed Concrete Industry Chain Analysis

15.2 Sprayed Concrete Industry Raw Material and Suppliers Analysis

15.2.1 Sprayed Concrete Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Sprayed Concrete Typical Downstream Customers

15.4 Sprayed Concrete Sales Channel Analysis

### **16 RESEARCH FINDINGS AND CONCLUSION**

### **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

## 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Sprayed Concrete Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Sprayed Concrete Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Sprayed Concrete Industry Development Status

Table 4: Sprayed Concrete Industry Development Trends

Table 5: Global Sprayed Concrete Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Million Cubic Meter)

Table 6: Global Sprayed Concrete Production by Region (2020-2025) & (Million Cubic Meter)

Table 7: Global Sprayed Concrete Production Forecast by Region (2026-2032) & (Million Cubic Meter)

Table 8: Global Sprayed Concrete Production Market Share by Region (2020-2025)

Table 9: Global Sprayed Concrete Production Market Share by Region (2026-2032)

Table 10: Global Sprayed Concrete Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Sprayed Concrete Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Sprayed Concrete Revenue Market Share by Region (2020-2025)

Table 13: Global Sprayed Concrete Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Sprayed Concrete Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Sprayed Concrete Sales by Region (2020-2025) & (Million Cubic Meter)

Table 16: Global Sprayed Concrete Sales Market Share by Region (2020-2025)

Table 17: Global Sprayed Concrete Sales Forecast by Region (2026-2032) & (Million Cubic Meter)

Table 18: Global Sprayed Concrete Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Sprayed Concrete Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Sprayed Concrete Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Sprayed Concrete Sales Analysis by Type (2020-2025) & (Million Cubic Meter)

Table 22: Global Sprayed Concrete Sales Analysis Forecast by Type (2026-2032) &

(Million Cubic Meter)

Table 23: Global Sprayed Concrete Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Sprayed Concrete Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Sprayed Concrete Sales Analysis by Application (2020-2025) & (Million Cubic Meter)

Table 26: Global Sprayed Concrete Sales Analysis Forecast by Application (2026-2032) & (Million Cubic Meter)

Table 27: Key Sprayed Concrete Players in North America

Table 28: North America Sprayed Concrete Sales by Type (2020-2025) & (Million Cubic Meter)

Table 29: North America Sprayed Concrete Sales by Type (2026-2032) & (Million Cubic Meter)

Table 30: North America Sprayed Concrete Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Sprayed Concrete Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Sprayed Concrete Sales by Application (2020-2025) & (Million Cubic Meter)

Table 33: North America Sprayed Concrete Sales by Application (2026-2032) & (Million Cubic Meter)

Table 34: North America Sprayed Concrete Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Sprayed Concrete Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Sprayed Concrete Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Sprayed Concrete Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Sprayed Concrete Sales Market Size by Country (2020-2025) & (Million Cubic Meter)

Table 39: North America Sprayed Concrete Sales Market Size by Country (2026-2032) & (Million Cubic Meter)

Table 40: Key Sprayed Concrete Players in Europe

Table 41: Europe Sprayed Concrete Sales by Type (2020-2025) & (Million Cubic Meter)

Table 42: Europe Sprayed Concrete Sales by Type (2026-2032) & (Million Cubic Meter)

Table 43: Europe Sprayed Concrete Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Sprayed Concrete Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Sprayed Concrete Sales by Application (2020-2025) & (Million Cubic Meter)

Table 46: Europe Sprayed Concrete Sales by Application (2026-2032) & (Million Cubic Meter)

Table 47: Europe Sprayed Concrete Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Sprayed Concrete Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Sprayed Concrete Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Sprayed Concrete Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Sprayed Concrete Sales Market Size by Country (2020-2025) & (Million Cubic Meter)

Table 52: Europe Sprayed Concrete Sales Market Size Forecast by Country (2026-2032) & (Million Cubic Meter)

Table 53: Key Sprayed Concrete Players in China

Table 54: China Sprayed Concrete Sales by Type (2020-2025) & (Million Cubic Meter)

Table 55: China Sprayed Concrete Sales by Type (2026-2032) & (Million Cubic Meter)

Table 56: China Sprayed Concrete Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Sprayed Concrete Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Sprayed Concrete Sales by Application (2020-2025) & (Million Cubic Meter)

Table 59: China Sprayed Concrete Sales by Application (2026-2032) & (Million Cubic Meter)

Table 60: China Sprayed Concrete Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Sprayed Concrete Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Sprayed Concrete Players in APAC (excl. China)

Table 63: APAC (excl. China) Sprayed Concrete Sales by Type (2020-2025) & (Million Cubic Meter)

Table 64: APAC (excl. China) Sprayed Concrete Sales by Type (2026-2032) & (Million Cubic Meter)

Table 65: APAC (excl. China) Sprayed Concrete Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Sprayed Concrete Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Sprayed Concrete Sales by Application (2020-2025) & (Million Cubic Meter)

Table 68: APAC (excl. China) Sprayed Concrete Sales by Application (2026-2032) &

(Million Cubic Meter)

Table 69: APAC (excl. China) Sprayed Concrete Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Sprayed Concrete Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Sprayed Concrete Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Sprayed Concrete Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Sprayed Concrete Sales Market Size by Country (2020-2025) & (Million Cubic Meter)

Table 74: APAC (excl. China) Sprayed Concrete Sales Market Size Forecast by Country (2026-2032) & (Million Cubic Meter)

Table 75: Key Sprayed Concrete Players in Latin America

Table 76: Latin America Sprayed Concrete Sales by Type (2020-2025) & (Million Cubic Meter)

Table 77: Latin America Sprayed Concrete Sales by Type (2026-2032) & (Million Cubic Meter)

Table 78: Latin America Sprayed Concrete Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Sprayed Concrete Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Sprayed Concrete Sales by Application (2020-2025) & (Million Cubic Meter)

Table 81: Latin America Sprayed Concrete Sales by Application (2026-2032) & (Million Cubic Meter)

Table 82: Latin America Sprayed Concrete Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Sprayed Concrete Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Sprayed Concrete Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Sprayed Concrete Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Sprayed Concrete Sales Market Size by Country (2020-2025) & (Million Cubic Meter)

Table 87: Latin America Sprayed Concrete Sales Market Size Forecast by Country (2026-2032) & (Million Cubic Meter)

Table 88: Key Sprayed Concrete Players in Middle East & Africa

Table 89: Middle East & Africa Sprayed Concrete Sales by Type (2020-2025) & (Million Cubic Meter)

Table 90: Middle East & Africa Sprayed Concrete Sales by Type (2026-2032) & (Million Cubic Meter)

Table 91: Middle East & Africa Sprayed Concrete Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Sprayed Concrete Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Sprayed Concrete Sales by Application (2020-2025) & (Million Cubic Meter)

Table 94: Middle East & Africa Sprayed Concrete Sales by Application (2026-2032) & (Million Cubic Meter)

Table 95: Middle East & Africa Sprayed Concrete Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Sprayed Concrete Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Sprayed Concrete Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Sprayed Concrete Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Sprayed Concrete Sales Market Size by Country (2020-2025) & (Million Cubic Meter)

Table 100: Middle East & Africa Sprayed Concrete Sales Market Size Forecast by Country (2026-2032) & (Million Cubic Meter)

Table 101: Global Sprayed Concrete Market Sales by Key Manufacturers (2021-2025) & (Million Cubic Meter)

Table 102: Global Sprayed Concrete Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Sprayed Concrete Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Sprayed Concrete Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Cubic Meter)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Heidelbergcement Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Heidelbergcement Sprayed Concrete Product Portfolio

Table 110: Heidelbergcement Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 111: CEMEX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: CEMEX Sprayed Concrete Product Portfolio

Table 113: CEMEX Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 114: Holcim Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Holcim Group Sprayed Concrete Product Portfolio

Table 116: Holcim Group Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 117: China National Building Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: China National Building Materials Sprayed Concrete Product Portfolio

Table 119: China National Building Materials Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 120: China West Construction Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: China West Construction Group Sprayed Concrete Product Portfolio

Table 122: China West Construction Group Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 123: Shanghai Construction Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Shanghai Construction Group Sprayed Concrete Product Portfolio

Table 125: Shanghai Construction Group Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 126: Cemntos Argos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Cemntos Argos Sprayed Concrete Product Portfolio

Table 128: Cemntos Argos Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 129: CRH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: CRH Sprayed Concrete Product Portfolio

Table 131: CRH Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter),

Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 132: Buzzi Unicem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Buzzi Unicem Sprayed Concrete Product Portfolio

Table 134: Buzzi Unicem Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 135: U.S. Concrete Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: U.S. Concrete Sprayed Concrete Product Portfolio

Table 137: U.S. Concrete Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 138: Martin Marietta Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Martin Marietta Materials Sprayed Concrete Product Portfolio

Table 140: Martin Marietta Materials Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 141: Vicat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Vicat Sprayed Concrete Product Portfolio

Table 143: Vicat Sprayed Concrete Revenue (US\$ Million), Sales (Million Cubic Meter), Price (USD/Cubic Meter), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Sprayed Concrete Raw Material Suppliers and Contact Information

Table 146: Sprayed Concrete Typical Customer List

Table 147: Sprayed Concrete Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Sprayed Concrete Product Pictures

Figure 2: Wet Sprayed Concrete Picture Scope

Figure 3: Dry Sprayed Concrete Picture Scope

Figure 4: Mining Picture Scope

Figure 5: Tunneling Picture Scope

Figure 6: Construction Repair Works Picture Scope

Figure 7: Water Retaining Structures Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Sprayed Concrete Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Sprayed Concrete Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Sprayed Concrete Market Sales and Growth Rate Analysis (2020-2032) & (Million Cubic Meter)

Figure 12: Global Sprayed Concrete Market Price Trend Analysis (2020-2032) & (USD/Cubic Meter)

Figure 13: Global Sprayed Concrete Capacity, Production and Utilization (2019-2030) & (Million Cubic Meter)

Figure 14: Global Sprayed Concrete Production by Region: 2023 VS 2024 VS 2030 (Million Cubic Meter)

Figure 15: Global Sprayed Concrete Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Sprayed Concrete Production Market Share by Region (2019-2030)

Figure 17: Global Sprayed Concrete Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Sprayed Concrete Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Sprayed Concrete Sales Price by Region (2020-2032) & (Million Cubic Meter)

Figure 20: North America Sprayed Concrete Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Sprayed Concrete Revenue Market Share by Players in 2024

Figure 22: North America Sprayed Concrete Sales Market Share by Type (2020-2032)

Figure 23: North America Sprayed Concrete Revenue Market Share by Type (2020-2032)

Figure 24: North America Sprayed Concrete Sales Market Share by Application

(2020-2032)

Figure 25:North America Sprayed Concrete Revenue Market Share by Application

(2020-2032)

Figure 26:US Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Sprayed Concrete Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Sprayed Concrete Revenue Market Share by Players in 2024

Figure 30:Europe Sprayed Concrete Sales Market Share by Type (2020-2032)

Figure 31:Europe Sprayed Concrete Revenue Market Share by Type (2020-2032)

Figure 32:Europe Sprayed Concrete Sales Market Share by Application (2020-2032)

Figure 33:Europe Sprayed Concrete Revenue Market Share by Application (2020-2032)

Figure 34:Germany Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 35:France Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 40:China Sprayed Concrete Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Sprayed Concrete Revenue Market Share by Players in 2024

Figure 42:China Sprayed Concrete Sales Market Share by Type (2020-2032)

Figure 43:China Sprayed Concrete Revenue Market Share by Type (2020-2032)

Figure 44:China Sprayed Concrete Sales Market Share by Application (2020-2032)

Figure 45:China Sprayed Concrete Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Sprayed Concrete Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Sprayed Concrete Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Sprayed Concrete Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Sprayed Concrete Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Sprayed Concrete Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Sprayed Concrete Revenue Market Share by Application (2020-2032)

Figure 52:Japan Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Sprayed Concrete Revenue (2020-2032) & (US\$ Million)

- Figure 54:India Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 55:Australia Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 56:Southeast Asia Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 57:Latin America Sprayed Concrete Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 58:Latin America Sprayed Concrete Revenue Market Share by Players in 2024
- Figure 59:Latin America Sprayed Concrete Sales Market Share by Type (2020-2032)
- Figure 60:Latin America Sprayed Concrete Revenue Market Share by Type (2020-2032)
- Figure 61:Latin America Sprayed Concrete Sales Market Share by Application (2020-2032)
- Figure 62:Latin America Sprayed Concrete Revenue Market Share by Application (2020-2032)
- Figure 63:Mexico Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 64:Brazil Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 65:Middle East & Africa Sprayed Concrete Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 66:Middle East & Africa Sprayed Concrete Revenue Market Share by Players in 2024
- Figure 67:Middle East & Africa Sprayed Concrete Sales Market Share by Type (2020-2032)
- Figure 68:Middle East & Africa Sprayed Concrete Revenue Market Share by Type (2020-2032)
- Figure 69:Middle East & Africa Sprayed Concrete Sales Market Share by Application (2020-2032)
- Figure 70:Middle East & Africa Sprayed Concrete Revenue Market Share by Application (2020-2032)
- Figure 71:Saudi Arabia Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 72:South Africa Sprayed Concrete Revenue (2020-2032) & (US\$ Million)
- Figure 73:Global Sprayed Concrete Sales Market Share by Key Manufacturers in 2024
- Figure 74:Global Sprayed Concrete Revenue Market Share by Key Manufacturers in 2024
- Figure 75:Global Sprayed Concrete Industry Competition Landscape
- Figure 76:Sprayed Concrete Industry Chain Analysis
- Figure 77:Bottom-Up and Top-Down Research Methods
- Figure 78:Key Interview Objectives
- Figure 79:Data Cross Validation

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