

# Global Spray-applied Fire Resistive Materials (SFRM) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S9F2AD5A6444EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S9F2AD5A6444EN

## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global Spray-applied Fire Resistive Materials (SFRM) market size will reach 3,636.08 Million USD in 2025 and is projected to reach 5,363.47 Million USD by 2032, with a CAGR of 5.71% (2025-2032). Notably, the China Spray-applied Fire Resistive Materials (SFRM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Spray-applied Fire Resistive Materials (SFRM) are coatings or materials applied to structural elements such as steel beams, columns, and concrete surfaces to provide passive fire protection. These materials are typically composed of cementitious or mineral fiber-based compounds, mixed with water and sometimes additives, and applied using specialized spray equipment. SFRM is designed to insulate and protect structural components from the effects of fire by delaying the temperature rise of the protected substrate. During a fire, SFRM undergoes controlled dehydration and thermal decomposition, releasing water vapor to help cool the substrate and forming an insulating char layer that slows down the transfer of heat to the structural steel or concrete. This delay in temperature rise allows additional time for occupants to evacuate safely and for emergency responders to contain and extinguish the fire. SFRM is widely used in commercial, industrial, and residential buildings, as well as in transportation infrastructure such as tunnels and bridges, to meet fire safety codes and enhance the fire resistance of structural elements. Regular inspection and maintenance

of SFRM are essential to ensure its effectiveness and adherence to fire protection standards over time.

The major global manufacturers of Spray-applied Fire Resistive Materials (SFRM) include AkzoNobel, Sika AG, Sherwin-Williams, PPG Industries, Inc., Beijing BBMG, Etex Group, Jotun, Shandong Judong New Material, RPM International, Shikoku Kaken Kogyo Co., Ltd., Hempel, Isolatek International, GCP Applied Technologies Inc., Huntsman Corporation, Yung Chi, MBCC Group, Teknos Group, Flame Control, Rudolf Hensel GmbH, INCA, Contego International Inc., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Spray-applied Fire Resistive Materials (SFRM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Spray-applied Fire Resistive Materials (SFRM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Spray-applied Fire Resistive Materials (SFRM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Spray-applied Fire Resistive Materials (SFRM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics,

International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Spray-applied Fire Resistive Materials (SFRM) Include:

AkzoNobel

Sika AG

Sherwin-Williams

PPG Industries, Inc.

Beijing BBMG

Etex Group

Jotun

Shandong Judong New Material

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek International

GCP Applied Technologies Inc.

Huntsman Corporation

Yung Chi

MBCC Group

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Contego International Inc.

Spray-applied Fire Resistive Materials (SFRM) Product Segment Include:

Cellulosic SFRM

Hydrocarbon SFRM

Spray-applied Fire Resistive Materials (SFRM) Product Application Include:

Building Constructions

Oil and Gas

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Spray-applied Fire Resistive Materials (SFRM) Capacity and Production Analysis

Chapter 3: Global Spray-applied Fire Resistive Materials (SFRM) Industry PESTEL Analysis

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