

Global Sports Flooring Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sports Flooring market size will reach 2,537.27 Million USD in 2025 and is projected to reach 3,368.20 Million USD by 2032, with a CAGR of 4.13% (2025-2032). Notably, the China Sports Flooring market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sports flooring refers to specialized surfaces designed specifically for athletic and physical activities in indoor and outdoor settings. These surfaces are engineered to provide optimal performance characteristics such as shock absorption, resilience, traction, and durability, tailored to the requirements of different sports and activities. Sports flooring can vary widely in material and construction, with common types including wood for basketball courts and indoor arenas, synthetic materials like vinyl or rubber for multipurpose gyms and fitness centers, and artificial turf for outdoor fields. These surfaces not only support athletic performance by enhancing traction and reducing impact on joints but also contribute to player safety by minimizing the risk of slips, falls, and injuries. Sports flooring systems may incorporate additional features such as line markings, cushioning underlays, and surface treatments to meet the specific needs and standards of various sports and recreational activities.

The major global manufacturers of Sports Flooring include Tarkett, Armstrong, Mondo Spa, Bauwerk/Boen, Sika (Pulastic Brand), Junckers, Gerflor, Horner, Graboplast, LG

Hausys, Forbo, Action Floor Systems, Connor, Dynamik, Aacer Flooring, Polyflor (James Halstead), HANWHA, Robbins, CONICA AG, Responsive, King Arthur Industries, MERRY GROUP, Reflex, Stockmeier, BOGER, Herculan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sports Flooring. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sports Flooring market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sports Flooring market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sports Flooring industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sports Flooring Include:

Tarkett

Armstrong

Mondo Spa

Bauwerk/Boen

Sika (Pulastic Brand)

Junckers

Gerflor

Horner

Graboplast

LG Hausys

Forbo

Action Floor Systems

Connor

Dynamik

Aacer Flooring

Polyflor (James Halstead)

HANWHA

Robbins

CONICA AG

Responsive

King Arthur Industries

MERRY GROUP

Reflex

Stockmeier

BOGER

Herculan

Sports Flooring Product Segment Include:

PVC Sports Flooring

Wood Sports Flooring

Engineered Flooring

Rubber Sports Flooring

Polyurethane Sports Flooring

Sports Flooring Product Application Include:

Sports Arena

School and Gym Halls

Fitness Centers

Dance Centers

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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