

# Global Spin-On Carbon Material Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Spin-On Carbon Material market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Spin-On Carbon Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Spin-on carbon materials are a type of solution or suspension used in semiconductor fabrication processes, particularly in the production of integrated circuits (ICs). These materials are applied onto semiconductor wafers using spin coating techniques, where the wafer is spun at high speeds while the spin-on carbon material is dispensed onto its surface. Once applied, the spin-on carbon material forms a thin, uniform layer that serves various purposes in the semiconductor manufacturing process. It can act as a planarizing layer, filling in gaps and irregularities on the wafer surface to create a smooth and flat substrate for subsequent lithography and etching steps. Spin-on carbon materials can also serve as a hard mask or sacrificial layer during patterning processes, enabling precise definition of features on the wafer. Additionally, they may be used as anti-reflective coatings to minimize reflections and improve the accuracy of photolithography. These materials play a critical role in the fabrication of advanced semiconductor devices, contributing to the production of smaller, faster, and more energy-efficient electronic components.

The major global manufacturers of Spin-On Carbon Material include Samsung SDI, Merck Group, JSR, Brewer Science, Shin-Etsu MicroSi, YCCHEM, Nano-C, Irresistible Materials, NISSAN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Spin-On Carbon Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Spin-On Carbon Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Spin-On Carbon Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Spin-On Carbon Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Spin-On Carbon Material Include:

Samsung SDI

Merck Group

JSR

Brewer Science

Shin-Etsu MicroSi

YCCHEM

Nano-C

Irresistible Materials

NISSAN

Spin-On Carbon Material Product Segment Include:

Thermoplastic Polymer

PGMEA or Cyclohexanone

Spin-On Carbon Material Product Application Include:

Semiconductors

DRAM

NAND

LCDs

## **Chapter Scope**

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