

Global Spherical Nickel Hydroxide Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Spherical Nickel Hydroxide market size will reach 347.17 Million USD in 2025 and is projected to reach 482.03 Million USD by 2032, with a CAGR of 4.80% (2025-2032). Notably, the China Spherical Nickel Hydroxide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Spherical nickel hydroxide is a specialized form of nickel hydroxide characterized by its uniform, round particle shape, which offers improved packing density, higher surface area, and better electrochemical performance compared to irregular-shaped particles. It is commonly used as the active material in the positive electrodes of nickel-based rechargeable batteries, such as nickel-metal hydride (NiMH) and nickel-cadmium (NiCd) batteries. The spherical morphology enhances conductivity and facilitates efficient charge-discharge cycles, contributing to longer battery life, higher capacity, and improved thermal stability. Its consistency and performance make it a preferred choice in portable electronics, hybrid vehicles, and power tools.

The major global manufacturers of Spherical Nickel Hydroxide include Jiangmen chansun Umicore Industry, Jinchuan Group, Minmetals New Energy Materials (Hunan), Kelong New Energy, Tanaka Chemical, Kansai Catalyst, Guangdong Fangyuan New Materials Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Spherical Nickel Hydroxide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Spherical Nickel Hydroxide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Spherical Nickel Hydroxide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Spherical Nickel Hydroxide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Spherical Nickel Hydroxide Include:

Jiangmen chansun Umicore Industry

Jinchuan Group

Minmetals New Energy Materials (Hunan)

Kelong New Energy

Tanaka Chemical

Kansai Catalyst

Guangdong Fangyuan New Materials Group

Spherical Nickel Hydroxide Product Segment Include:

Zinc Doped

Co Coated

Others

Spherical Nickel Hydroxide Product Application Include:

Small NiMH Battery

NiMH Power Battery

NiMH Energy Storage Battery

Others

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