

# Global Specimen Processing Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Specimen Processing Equipment market size will reach 2,796.43 Million USD in 2025 and is projected to reach 4,639.41 Million USD by 2032, with a CAGR of 7.50% (2025-2032). Notably, the China Specimen Processing Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Specimen processing equipment refers to a range of instruments and devices used in clinical laboratories to prepare and handle samples for analysis. These equipment are essential for processing various types of biological specimens, such as blood, urine, tissue, and body fluids, in order to perform diagnostic tests and investigations. Specimen processing equipment typically includes centrifuges for separating components of blood or other liquids based on density, automated pipetting systems for precise sample aliquoting, vortex mixers for mixing samples and reagents, incubators for maintaining optimal conditions for sample incubation, and automated sample processors for streamlining sample preparation workflows. Additionally, equipment such as refrigerators and freezers are used for sample storage prior to analysis. Proper specimen processing is critical for ensuring accurate and reliable laboratory results, and the use of specialized equipment helps to standardize and streamline sample handling procedures, improving efficiency and reducing the risk of errors in diagnostic testing.

The major global manufacturers of Specimen Processing Equipment include Becton,

Dickinson and Company, Terumo Medical Corporation, bioMerieux, Guangzhou Improve Medical Instruments, Haier Biomedical, Copan Diagnostics, Puritan Medical Products, Henkel Adhesives Technologies India, Quidel Corporation, Crystal Technology & Industries, Grifols, LiCONiC, Sel Tibbi Malzemeler VACUSEL, Sartorius, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Specimen Processing Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Specimen Processing Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Specimen Processing Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Specimen Processing Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Specimen Processing Equipment Include:

Becton, Dickinson and Company

Terumo Medical Corporation

bioMerieux

Guangzhou Improve Medical Instruments

Haier Biomedical

Copan Diagnostics

Puritan Medical Products

Henkel Adhesives Technologies India

Quidel Corporation

Crystal Technology & Industries

Grifols

LiCONiC

Sel Tibbi Malzemeler VACUSEL

Sartorius

Specimen Processing Equipment Product Segment Include:

Processors

Centrifuge

Sterile instruments

Refrigerants

Specimen Processing Equipment Product Application Include:

Hospitals

Diagnostic Laboratories

Research Centres

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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