

Global Specialty Starch Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Specialty Starch market size will reach 10,670 Million USD in 2025 and is projected to reach 15,645 Million USD by 2032, with a CAGR of 5.62% (2025-2032). Notably, the China Specialty Starch market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Specialty starch refers to modified or functionalized starch products that have been chemically or physically altered to impart specific properties suitable for various industrial applications. Unlike native starches, which are derived directly from plants such as corn, wheat, or potatoes, specialty starches undergo processes such as hydrolysis, oxidation, esterification, or cross-linking to enhance their functionality. These modifications can result in improved stability, viscosity, gelation, texture, freeze-thaw stability, and film-forming properties, making specialty starches valuable ingredients in food, pharmaceuticals, papermaking, textiles, adhesives, and other industries. Common examples of specialty starches include resistant starches for fiber enrichment, modified starches for thickening and stabilizing food products, pregelatinized starches for instant applications, and cationic starches for papermaking and surface sizing. Specialty starches play a crucial role in product formulation, processing, and quality improvement, offering versatility and functionality in a wide range of applications.

The major global manufacturers of Specialty Starch include Cargill, Roquette Freres,

Ingredion Incorporated, ADM, Tate & Lyle, Royal Avebe, DSM, BENEIO, Hengrui Technology, COFCO Biochemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Specialty Starch. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Specialty Starch market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Specialty Starch market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Specialty Starch industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Specialty Starch Include:

Cargill

Roquette Frères

Ingredion Incorporated

ADM

Tate & Lyle

Royal Avelo

DSM

BENEIO

Hengrui Technology

COFCO Biochemical

Specialty Starch Product Segment Include:

Corn

Potato

Wheat

Cassava

Rice

Canna

Pueraria

Specialty Starch Product Application Include:

Food and Drink

Medical Insurance

Chapter Scope

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