

Global Speciality Malt Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Speciality Malt market size will reach 3,214.37 Million USD in 2025 and is projected to reach 5,819.62 Million USD by 2032, with a CAGR of 8.85% (2025-2032). Notably, the China Speciality Malt market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Specialty malt refers to a category of malted grains that have been processed and roasted to develop unique flavors, colors, and characteristics beyond those of standard base malts used in brewing. These malts are produced through specialized kilning and roasting techniques that impart specific attributes such as caramelization, chocolate notes, nuttiness, smokiness, or enhanced sweetness to the grains. Specialty malts are used by brewers to add complexity, depth, and distinctiveness to beer recipes, allowing for a wide range of flavor profiles and styles. Examples of specialty malts include caramel/crystal malts for sweetness and body, chocolate malt for rich dark color and roasted flavors, roasted barley for coffee-like bitterness and dryness, smoked malt for smoky aromas, and biscuit malt for toasted, bread-like flavors. By selecting and blending different specialty malts in varying proportions, brewers can achieve desired flavor profiles and create unique beers tailored to specific tastes and preferences. Specialty malts are essential ingredients in craft brewing and contribute significantly to the diversity and innovation in the beer industry.

The major global manufacturers of Speciality Malt include Cargill, Malteurop Groupe S.A., Graincorp Limited, Ireks GmbH, Simpsons Malt Ltd, Weyermann Specialty Malts, Viking Malt, Briess Malt, Barmalt Malting India Pvt, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Speciality Malt. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Speciality Malt market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Speciality Malt market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Speciality Malt industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Speciality Malt Include:

Cargill

Malteurop Groupe S.A.

Graincorp Limited

Ireks GmbH

Simpsons Malt Ltd

Weyermann Specialty Malts

Viking Malt

Briess Malt

Barmalt Malting India Pvt

Speciality Malt Product Segment Include:

Roasted Malt

Caramelized Malts

Speciality Malt Product Application Include:

Ales

Lagers

Others

Chapter Scope

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