

# Global Special Steel Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Special Steel market size will reach 266,338 Million USD in 2025 and is projected to reach 313,149 Million USD by 2032, with a CAGR of 2.34% (2025-2032). Notably, the China Special Steel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Special steel refers to a category of high-quality alloys designed for specific applications that demand exceptional mechanical properties, durability, and resistance to environmental factors. Unlike conventional carbon steel, special steels are meticulously engineered with precise combinations of alloying elements such as chromium, nickel, molybdenum, vanadium, and others to achieve desired characteristics. These alloys are tailored to enhance attributes such as corrosion resistance, heat resistance, hardness, toughness, or flexibility, depending on the intended use. Special steels are utilized in diverse industries including automotive, aerospace, construction, energy, and manufacturing, where they contribute to the development of advanced components, tools, machinery, and infrastructure. Their superior performance capabilities make them indispensable in applications where reliability, efficiency, and longevity are paramount.

The major global manufacturers of Special Steel include NSSMC, POSCO, JFE, Gerdau, Citic Pacific, ThyssenKrupp, TISCO, Aperam, Outokumpu, Dongbei Special Steel, Nanjing Steel, Voestalpine, Hyundai, AK Steel, Baosteel, DAIDO Steel, SSAB, Sandvik, HBIS, Sanyo, Ovako, Xining Special Steel, Shagang Group, Aichi Steel,

Nippon Koshuha, Timken Steel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Special Steel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Special Steel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Special Steel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Special Steel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Special Steel Include:

NSSMC

POSCO

JFE

Gerdau

Citic Pacific

ThyssenKrupp

TISCO

Aperam

Outokumpu

Dongbei Special Steel

Nanjing Steel

Voestalpine

Hyundai

AK Steel

Baosteel

DAIDO Steel

SSAB

Sandvik

HBIS

Sanyo

Ovako

Xining Special Steel

Shagang Group

Aichi Steel

Nippon Koshuha

Timken Steel

Special Steel Product Segment Include:

Structural Steel

Tool Steel and Die Steel

Stainless Steel

Others

Special Steel Product Application Include:

Automobile Industry

Machinery Industry

Petrochemicals & Energy Industry

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Special Steel Capacity and Production Analysis

Chapter 3: Global Special Steel Industry PESTEL Analysis

Chapter 4: Global Special Steel Industry Porter's Five Forces Analysis

Chapter 5: Global Special Steel Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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