

Global Spandex Fiber Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Spandex Fiber market size will reach 6,861.79 Million USD in 2025 and is projected to reach 10,068.12 Million USD by 2032, with a CAGR of 5.63% (2025-2032). Notably, the China Spandex Fiber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Spandex fiber, also known as elastane or Lycra (a brand name), is a synthetic fiber renowned for its exceptional elasticity and strength. It is composed of a long-chain polymer called polyurethane, which is known for its ability to stretch significantly and recover its original shape after stretching. Spandex fibers can stretch up to five times their original length and return to their initial state without losing elasticity over time. Due to these properties, spandex is commonly blended with other fibers such as cotton, polyester, or nylon to create fabrics that offer stretchability, comfort, and form-fitting qualities. It is widely used in sportswear, activewear, swimwear, and lingerie where flexibility and support are crucial. Spandex is also resistant to perspiration, oils, and lotions, making it durable and suitable for various climates and activities. Its versatility and ability to enhance garment performance have made spandex a staple in modern clothing and textile industries.

The major global manufacturers of Spandex Fiber include Hyosung Corporation, Zhejiang Huafon Spandex, Invista, ZheJiang Huahai Machinery Group, Highsun Group,

Xinxiang Bailu Chemical Fibre Group, Asahi Kasei Corporation, Yantai Tayho Advanced Materials, Jiangsu Shuangliang Spandex, Taekwang Industrial, TK Chemical Corporation, Xiamen Lilong Spandex, Indorama Corporation, Toray Industries, Shandong Ruyi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Spandex Fiber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Spandex Fiber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Spandex Fiber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Spandex Fiber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Spandex Fiber Include:

Hyosung Corporation

Zhejiang Huafon Spandex

Invista

ZheJiang Huahai Machinery Group

Highsun Group

Xinxiang Bailu Chemical Fibre Group

Asahi Kasei Corporation

Yantai Tayho Advanced Materials

Jiangsu Shuangliang Spandex

Taekwang Industrial

TK Chemical Corporation

Xiamen Lilong Spandex

Indorama Corporation

Toray Industries

Shandong Ruyi

Spandex Fiber Product Segment Include:

Solution Dry Spinning

Solution Wet Spinning

Others

Spandex Fiber Product Application Include:

Apparel and Clothing

Medical and Healthcare

Others

Chapter Scope

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