

Global Solid Bleached Sulfate (SBS) Board Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Solid Bleached Sulfate (SBS) Board market size will reach 9,430.30 Million USD in 2025 and is projected to reach 11,072.59 Million USD by 2032, with a CAGR of 2.32% (2025-2032). Notably, the China Solid Bleached Sulfate (SBS) Board market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Solid Bleached Sulfate (SBS) board is a premium grade of paperboard known for its exceptional brightness, smoothness, and strength, derived from high-purity wood fibers that undergo a bleaching process. SBS board is characterized by its bright white appearance, achieved through bleaching with chlorine dioxide or hydrogen peroxide, followed by a multi-stage refining process to enhance its surface properties. This board is highly versatile and widely used in packaging applications where a high-quality, printable surface is essential, such as for folding cartons, cosmetics packaging, pharmaceuticals, and premium food packaging. SBS board offers excellent printability, dimensional stability, and barrier properties, making it a preferred choice for applications requiring both aesthetic appeal and functional performance in the packaging industry.

The major global manufacturers of Solid Bleached Sulfate (SBS) Board include Clearwater Paper, International Paper, WestRock, Georgia Pacific, Evergreen Packaging, Sappi, Pankakoski Mill Oy, Newman and Company, JK Paper, Stora Enso,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Solid Bleached Sulfate (SBS) Board. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Solid Bleached Sulfate (SBS) Board market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Solid Bleached Sulfate (SBS) Board market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Solid Bleached Sulfate (SBS) Board industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Solid Bleached Sulfate (SBS) Board Include:

Clearwater Paper

International Paper

WestRock

Georgia Pacific

Evergreen Packaging

Sappi

Pankakoski Mill Oy

Newman and Company

JK Paper

Stora Enso

Solid Bleached Sulfate (SBS) Board Product Segment Include:

SBS C1S

SBS C2S

Solid Bleached Sulfate (SBS) Board Product Application Include:

Folding Carton

Cup and Plate

Liquid Packaging

Others

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