

Global Solder Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SE6223AAE49FEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SE6223AAE49FEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Solder market size will reach 9,829.68 Million USD in 2025 and is projected to reach 12,188.20 Million USD by 2032, with a CAGR of 3.12% (2025-2032). Notably, the China Solder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Solder is a fusible metal alloy used to join together metal components or electronic circuits by melting it at a relatively low temperature and allowing it to solidify to form a strong, electrically conductive bond. The composition of solder typically includes a combination of tin and lead, although lead-free solders made of tin, silver, and copper are also widely used due to environmental and health concerns. Soldering is a common technique in electronics assembly, plumbing, and metalwork, where molten solder is applied to the joint between two workpieces using a soldering iron or soldering gun. As it cools and solidifies, solder forms a metallurgical bond between the components, ensuring electrical conductivity and mechanical strength. Soldering is essential in manufacturing electronic devices, repairing electrical connections, and creating watertight joints in plumbing applications, offering a reliable method for joining metals without the need for high temperatures that could damage the materials being joined.

The major global manufacturers of Solder include Alpha Assembly Solutions, Senju Metal Industry, AIM Metals & Alloys, Qualitek International, KOKI, Indium Corporation, Balver Zinn, Heraeus, Nihon Superior, Nihon Handa, Nihon Almit, DKL Metals, Harima,

Koki Products, Tamura Corp, PT TIMAH (Persero) Tbk, Hybrid Metals, Persang Alloy Industries, Yunnan Tin, Shenmao Technology, Yik Shing Tat Industrial, Anson Solder, Shengdao Tin, Hangzhou Youbang, Shaoxing Tianlong Tin Materials, Zhejiang Asia-welding, QLG, Tongfang Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Solder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Solder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Solder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Solder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Solder Include:

Alpha Assembly Solutions

Senju Metal Industry

AIM Metals & Alloys

Qualitek International

KOKI

Indium Corporation

Balver Zinn

Heraeus

Nihon Superior

Nihon Handa

Nihon Almit

DKL Metals

Harima

Koki Products

Tamura Corp

PT TIMAH (Persero) Tbk

Hybrid Metals

Persang Alloy Industries

Yunnan Tin

Shenmao Technology

Yik Shing Tat Industrial

Anson Solder

Shengdao Tin

Hangzhou Youbang

Shaoxing Tianlong Tin Materials

Zhejiang Asia-welding

QLG

Tongfang Tech

Solder Product Segment Include:

Solder Wires

Solder Bars

Solder Paste

Preformed Solder

Others

Solder Product Application Include:

Consumer Electronics Application

In-car Application

Industrial Application

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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