

Global Solar Back Sheet Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Solar Back Sheet market size will reach 2,165.03 Million USD in 2025 and is projected to reach 3,279.13 Million USD by 2032, with a CAGR of 6.11% (2025-2032). Notably, the China Solar Back Sheet market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A solar back sheet is a critical component in photovoltaic (PV) modules used in solar panel systems. It serves as the rear protective layer of the solar module, laminated on the backside to provide electrical insulation, weather resistance, and durability against environmental factors. Solar back sheets are typically composed of multiple layers, including a weather-resistant outer layer made of materials like ethylene-vinyl acetate (EVA), polyvinyl fluoride (PVF), or polyester, which protect the solar cells from moisture, UV radiation, and mechanical damage. The back sheet also incorporates a middle layer for electrical insulation and a heat-resistant inner layer that adheres to the rear surface of the solar cells. These layers are designed to withstand extreme temperatures, humidity, and outdoor conditions over the lifespan of the solar panel, ensuring long-term reliability and performance of the PV module in generating renewable electricity from sunlight.

The major global manufacturers of Solar Back Sheet include Jollywood, Cybrid Technologies, Crown Advanced Material, Lucky Film, First, Huitian, Coveme, Zhongtian

Technology, SFC, Krempel, Toyo Aluminium, Vishakha, Endurans Solar, Dunmore, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Solar Back Sheet. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Solar Back Sheet market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Solar Back Sheet market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Solar Back Sheet industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Solar Back Sheet Include:

Jolywood

Cybrid Technologies

Crown Advanced Material

Lucky Film

First

Huitian

Coveme

Zhongtian Technology

SFC

Krempel

Toyo Aluminium

Vishakha

Endurans Solar

Dunmore

Solar Back Sheet Product Segment Include:

White Backsheet

Black Backsheet

Transparent Backsheet

Solar Back Sheet Product Application Include:

Monofacial Module

Bifacial Module

Chapter Scope

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