

# Global Software Development Security Consulting Services Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Software Development Security Consulting Services market size will reach 2,124.54 Million USD in 2025 and is projected to reach 5,555.70 Million USD by 2032, with a CAGR of 14.72% (2025-2032). Notably, the China Software Development Security Consulting Services market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Software development security consulting services involve specialized firms or professionals who offer expertise and guidance to organizations throughout the software development lifecycle (SDLC) to ensure robust security measures are implemented. These services encompass assessing and mitigating risks related to software vulnerabilities, data breaches, and cybersecurity threats. Consultants typically conduct comprehensive security assessments, including code reviews, vulnerability assessments, and penetration testing, to identify and address potential security weaknesses early in the development process. They provide recommendations and guidance on implementing secure coding practices, integrating security controls, and adhering to industry standards and regulations (such as GDPR or HIPAA) to protect sensitive data and intellectual property. Software development security consultants collaborate closely with development teams to enhance their awareness of security best practices, foster a security-centric culture, and implement effective security measures to

mitigate risks and ensure the integrity, confidentiality, and availability of software applications.

The major global suppliers of Software Development Security Consulting Services include IBM, Microsoft, Veracode, Synopsys, Datacom, Kanda, Optiv, Positive Technologies, MSys Technologies, Denim Group, Security Innovation, NCC, Infopulse, Trianz, RSM, Shenzhen Kaiyuan Internet Security Technology, Beijing Gu'an Tianxia Technology, Shanghai Aryasec Information Technology, Jiangsu Jindun Detection Technology, Beijing Duanma Technology, Beijing Zhi You Wang An Technology, Sekureyun (Beijing) Software Technology, Hangzhou Moan Technology, Jiangsu Baida Intelligent Network Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Software Development Security Consulting Services. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Software Development Security Consulting Services market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Software Development Security Consulting Services market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Software Development Security Consulting Services industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs

databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Software Development Security Consulting Services Include:

IBM

Microsoft

Veracode

Synopsys

Datacom

Kanda

Optiv

Positive Technologies

MSys Technologies

Denim Group

Security Innovation

NCC

Infopulse

Trianz

RSM

Shenzhen Kaiyuan Internet Security Technology

Beijing Gu'an Tianxia Technology

Shanghai Aryasec Information Technology

Jiangsu Jindun Detection Technology

Beijing Duanma Technology

Beijing Zhi You Wang An Technology

Sekureyun (Beijing) Software Technology

Hangzhou Moan Technology

Jiangsu Baida Intelligent Network Technology

Software Development Security Consulting Services Product Segment Include:

Web Application Development Security Consulting

Mobile Application Development Security Consulting

Others

Software Development Security Consulting Services Product Application Include:

General Consulting Services

Customized Consulting Services

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