

# Global Software Bill of Materials (SBOM) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Software Bill of Materials (SBOM) market size will reach 1,753.17 Million USD in 2025 and is projected to reach 8,378.51 Million USD by 2032, with a CAGR of 25.04% (2025-2032). Notably, the China Software Bill of Materials (SBOM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Software Bill of Materials (SBOM) is a detailed inventory of all the components, libraries, modules, and dependencies used in the development of a software application. It provides a comprehensive list of the software's constituent parts, including open-source and third-party elements, along with their versions and licenses. SBOMs are crucial for enhancing software transparency, security, and compliance, allowing organizations to track and manage vulnerabilities, ensure license compliance, and maintain robust supply chain security. By documenting the full makeup of the software, SBOMs facilitate better risk management, faster incident response, and improved trust between software producers and consumers.

The major global suppliers of Software Bill of Materials (SBOM) include ServiceNow, Synopsys, JFrog, Sonatype Nexus, Cybeats (Scryb), Mend, Snyk, Aqua Security, Contrast Security, Legit Security, CodeNotary, FOSSA, Endor Labs, Arnica, Anchore, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market

share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Software Bill of Materials (SBOM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Software Bill of Materials (SBOM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Software Bill of Materials (SBOM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Software Bill of Materials (SBOM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Software Bill of Materials (SBOM) Include:

ServiceNow

Synopsys

JFrog

Sonatype Nexus

Cybeats (Scryb)

Mend

Snyk

Aqua Security

Contrast Security

Legit Security

CodeNotary

FOSSA

Endor Labs

Arnica

Anchore

Software Bill of Materials (SBOM) Product Segment Include:

SPDX

CycloneDX

Others

Software Bill of Materials (SBOM) Product Application Include:

Retail and E commerce

Financial Services

Transportation and Logistics

Government

Manufacturing

Healthcare

Aerospace Defense

## **Chapter Scope**

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