

# Global Soft Magnetic Powder Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Soft Magnetic Powder market size will reach 805.16 Million USD in 2025 and is projected to reach 2,412.15 Million USD by 2032, with a CAGR of 16.97% (2025-2032). Notably, the China Soft Magnetic Powder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Soft magnetic powder refers to finely powdered materials with magnetic properties that exhibit soft magnetism. These materials are typically composed of ferromagnetic or ferrimagnetic substances, such as iron, nickel, cobalt, or their alloys, in a powdered form. Soft magnetic powders are extensively used in various applications where high magnetic permeability, low coercivity, and minimal hysteresis loss are essential, such as in the production of magnetic cores for transformers, inductors, motors, and electromagnetic shielding materials. The powder form allows for precise control over the particle size distribution and composition, enabling manufacturers to tailor the magnetic properties according to specific application requirements. Additionally, soft magnetic powders are often processed through techniques like compaction and sintering to form dense, magnetically isotropic components with enhanced performance characteristics.

The major global manufacturers of Soft Magnetic Powder include Changsun Corp, Epson Atmix, Nopion Co., Ltd., Sandvik, Sanyo Special Steel, JEF Steel, Mate, Kinsei Matec, GKN Powder Metallurgy, Rio Tinto Metal Powders, Hoganas, Daido Steel,

Advanced Technology & Materials, Jiangxi Yuean Advanced Material, POCO Magnetic, Yahao Materials & Technology, DOWA Electronics Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Soft Magnetic Powder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Soft Magnetic Powder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Soft Magnetic Powder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Soft Magnetic Powder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Soft Magnetic Powder Include:

Changsun Corp

Epson Atmix

Nopion Co., Ltd.

Sandvik

Sanyo Special Steel

JEF Steel

Mate

Kinsei Matec

GKN Powder Metallurgy

Rio Tinto Metal Powders

Hoganas

Daido Steel

Advanced Technology & Materials

Jiangxi Yuean Advanced Material

POCO Magnetic

Yahao Materials & Technology

DOWA Electronics Materials

Soft Magnetic Powder Product Segment Include:

Pure Iron Powder

Soft Alloy Powder

Others

Soft Magnetic Powder Product Application Include:

Photovoltaic

New Energy Vehicles

Household Appliances

UPS

Telecommunication

Others

## **Chapter Scope**

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