

Global Soft Magnetic Powder Core Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Soft Magnetic Powder Core market size will reach 1,192.06 Million USD in 2025 and is projected to reach 3,041.96 Million USD by 2032, with a CAGR of 14.32% (2025-2032). Notably, the China Soft Magnetic Powder Core market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Soft magnetic powder core is a type of magnetic core material used in electrical and electronic devices to enhance magnetic performance and efficiency. It is composed of iron powder particles coated with insulating material and compressed into a solid core shape. Soft magnetic powder cores exhibit high magnetic permeability and low core losses, making them ideal for applications where efficient energy conversion and high-frequency operation are required. These cores are commonly used in inductors, transformers, chokes, and filters in power supplies, converters, and other electronic circuits. Soft magnetic powder cores offer advantages such as reduced size, weight, and electromagnetic interference (EMI), making them suitable for compact and lightweight designs. They are also capable of operating at high temperatures without significant loss of magnetic properties, ensuring reliability in demanding environments. Overall, soft magnetic powder cores are essential components in modern electronics, providing efficient magnetic performance for a wide range of applications.

The major global manufacturers of Soft Magnetic Powder Core include POCO

Magnetic, ZheJiang NBTM KeDa (KDM), CSC (Changsung Corp.), MAGNETICS, Micrometals, Proterial, Ltd. (Formerly Hitachi Metals), Dongbu Electronic Materials, Samwha Electronics, Qingdao Yunlu Advanced Materials, TDG, DMEGC, CMSS Technology, Nanjing New Conda Magnetic, Sinomag Technology, Amogreentech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Soft Magnetic Powder Core. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Soft Magnetic Powder Core market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Soft Magnetic Powder Core market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Soft Magnetic Powder Core industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Soft Magnetic Powder Core Include:

POCO Magnetic

ZheJiang NBTM KeDa (KDM)

CSC (Changsung Corp.)

MAGNETICS

Micrometals

Proterial, Ltd. (Formerly Hitachi Metals)

Dongbu Electronic Materials

Samwha Electronics

Qingdao Yunlu Advanced Materials

TDG

DMEGC

CMSS Technology

Nanjing New Conda Magnetic

Sinomag Technology

Amogreentech

Soft Magnetic Powder Core Product Segment Include:

MPP

Sendust

High Flux

Fe-Si

Others

Soft Magnetic Powder Core Product Application Include:

Photovoltaics and Energy Storage

Electric Vehicles and Charging Piles

Household Appliances

UPS

Telecommunication

Others

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