

Global Soft Magnetic Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Soft Magnetic Materials market size will reach 2,574.95 Million USD in 2025 and is projected to reach 2,785.66 Million USD by 2032, with a CAGR of 1.13% (2025-2032). Notably, the China Soft Magnetic Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Soft magnetic materials are a class of materials with high magnetic permeability and low coercivity, designed for applications where magnetic flux needs to be efficiently generated, transmitted, or controlled. These materials exhibit rapid magnetization and demagnetization in response to alternating magnetic fields, making them ideal for transformers, inductors, magnetic shielding, and electromagnetic actuators. Soft magnetic materials typically include iron, nickel, and cobalt-based alloys, as well as ferrites and metallic glasses. They are characterized by their ability to concentrate and guide magnetic flux lines with minimal energy losses due to hysteresis and eddy currents. The selection of soft magnetic materials depends on factors such as the required magnetic properties (e.g., permeability, saturation flux density), operating conditions (e.g., frequency, temperature), and mechanical requirements of the application. Advances in material science continue to improve the performance and efficiency of soft magnetic materials, driving innovations in electrical and electronic devices.

The major global manufacturers of Soft Magnetic Materials include Proterial, Ltd., TDK, DMEGC, Qingdao Yunlu, TDG, POCO Magnetic, MAGNETICS, CSC (Changsung Corp.), ZheJiang NBTM KeDa (KDM), Advanced Technology, Acme Electronics, FERROXCUBE, Kaiyuan Magnetism, Samwha Electronics, Haining Lianfeng, Nanjing New Conda, Zhejiang Zhaojing, Dongbu Electronic Materials, Micrometals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Soft Magnetic Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Soft Magnetic Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Soft Magnetic Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Soft Magnetic Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Soft Magnetic Materials Include:

Proterial, Ltd.

TDK

DMEGC

Qingdao Yunlu

TDG

POCO Magnetic

MAGNETICS

CSC (Changsung Corp.)

ZheJiang NBTM KeDa (KDM)

Advanced Technology

Acme Electronics

FERROXCUBE

Kaiyuan Magnetism

Samwha Electronics

Haining Lianfeng

Nanjing New Conda

Zhejiang Zhaojing

Dongbu Electronic Materials

Micrometals

Soft Magnetic Materials Product Segment Include:

Soft Ferrite Materials

Metal Magnetic Powder Materials

Amorphous Magnetic Materials

Nanocrystalline Soft Magnetic Materials

Others

Soft Magnetic Materials Product Application Include:

Communication

Home Appliances and Consumer Electronics

Automotive and Transportation

Photovoltaics and Wind Power

Lighting Industry

Computers and Office Equipment

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Soft Magnetic Materials Industry PESTEL Analysis

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