

Global Soft Exoskeleton (Exosuits) and Wearable Robots Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Soft Exoskeleton (Exosuits) and Wearable Robots market size will reach 495.53 Million USD in 2025 and is projected to reach 4,377.45 Million USD by 2032, with a CAGR of 36.51% (2025-2032). Notably, the China Soft Exoskeleton (Exosuits) and Wearable Robots market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Soft exoskeletons, also known as exosuits or wearable robots, are wearable devices designed to assist and enhance human physical abilities. Unlike traditional exoskeletons made from rigid materials like metal, soft exoskeletons utilize flexible and lightweight materials such as textiles and elastomers. They are typically worn like clothing and integrate actuators, sensors, and other technologies to provide support, augmentation, or rehabilitation to specific body parts. Soft exoskeletons can aid in tasks requiring strength, endurance, or precision, such as lifting heavy objects, reducing muscle fatigue, or assisting with walking and mobility for individuals with mobility impairments. They are often designed to be comfortable and ergonomic, allowing for natural movement and flexibility while providing mechanical assistance. Soft exoskeletons represent a growing field of research and development in robotics and biomechanics, with applications ranging from industrial settings to healthcare and rehabilitation, aiming to improve quality of life and enhance human performance.

The major global suppliers of Soft Exoskeleton (Exosuits) and Wearable Robots include Hocoma, Cyberdyne, Ekso Bionics, LockHeed Martin, ReWalk Robotics, Parker Hannifin, Bionik, ATOUN, Myomo, B-TEMIA Inc., Daiya Industry, Bioservo Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Soft Exoskeleton (Exosuits) and Wearable Robots. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Soft Exoskeleton (Exosuits) and Wearable Robots market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Soft Exoskeleton (Exosuits) and Wearable Robots market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Soft Exoskeleton (Exosuits) and Wearable Robots industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Soft Exoskeleton (Exosuits) and Wearable Robots Include:

Hocomma

Cyberdyne

Ekso Bionics

LockHeed Martin

ReWalk Robotics

Parker Hannifin

Bionik

ATOUN

Myomo

B-TEMIA Inc.

Daiya Industry

Bioservo Technologies

Soft Exoskeleton (Exosuits) and Wearable Robots Product Segment Include:

Upper & Lower Body

Full Body

Soft Exoskeleton (Exosuits) and Wearable Robots Product Application Include:

Healthcare

Industrial

Military

Others

Chapter Scope

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