

Global Sodium Chlorate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sodium Chlorate market size will reach 2,002.09 Million USD in 2025 and is projected to reach 2,326.74 Million USD by 2032, with a CAGR of 2.17% (2025-2032). Notably, the China Sodium Chlorate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sodium chlorate (NaClO_3) is a white crystalline compound commonly used in industrial applications, particularly in the production of herbicides, explosives, and bleaching agents. It is highly soluble in water and exhibits strong oxidizing properties. Sodium chlorate is primarily manufactured through the electrolysis of sodium chloride (salt) solution. In agriculture, it is used as a non-selective herbicide to control weeds in various crops, including wheat, sugarcane, and citrus fruits. As an oxidizing agent, it is also employed in the manufacture of chlorine dioxide, which is used for bleaching pulp in the paper industry and as a disinfectant. However, due to its potential explosive nature, sodium chlorate requires careful handling and storage under controlled conditions to prevent accidents.

The major global manufacturers of Sodium Chlorate include Nouryon, Kemira, ERCO, Tronox, Chemtrade, Arkema, Ercros, China First Chemical Holdings, Inner Mongolia Lantai Industrial, Hunan Hengguang Chemical, CHG, Lianyungang Xingang Chemical, Sanxiang Electrochemical, etc. The global players competition landscape in this report

is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sodium Chlorate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sodium Chlorate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sodium Chlorate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sodium Chlorate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sodium Chlorate Include:

Nouryon

Kemira

ERCO

Tronox

Chemtrade

Arkema

Ercros

China First Chemical Holdings

Inner Mongolia Lantai Industrial

Hunan Hengguang Chemical

CHG

Lianyungang Xingang Chemical

Sanxiang Electrochemical

Sodium Chlorate Product Segment Include:

NaClO₃ Purity ? 99.5%

NaClO₃ Purity ? 99.5%

Sodium Chlorate Product Application Include:

Pulp & Paper

Water Treatment

Chemical Raw Materials

Others

Chapter Scope

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