

Global SMS Medical Nonwoven Fabric Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SA3E806C469DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SA3E806C469DEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global SMS Medical Nonwoven Fabric market size will reach 400.70 Million USD in 2025 and is projected to reach 529.78 Million USD by 2032, with a CAGR of 4.07% (2025-2032). Notably, the China SMS Medical Nonwoven Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

SMS (Spunbond-Meltblown-Spunbond) medical nonwoven fabric is a versatile material widely used in the healthcare industry for its excellent barrier properties, absorbency, and comfort. Composed of multiple layers, including spunbond polypropylene, meltblown polypropylene, and spunbond polypropylene, SMS fabric offers a unique combination of strength, fluid resistance, and breathability. The spunbond layers provide durability and strength, while the meltblown layer acts as a filtration barrier to block out bacteria, viruses, and other contaminants. SMS medical nonwoven fabric is commonly used in the production of surgical gowns, drapes, masks, caps, and other medical apparel and accessories, providing protection for both healthcare workers and patients in clinical settings. Its lightweight and soft texture ensure comfort during extended wear, making it an essential component of infection control and patient care protocols in healthcare facilities worldwide.

The major global manufacturers of SMS Medical Nonwoven Fabric include Berry Global, Mogul, Kimberly-Clark, Monadnock Non-Woven, Toray, Freudenberg,

PFNonwovens, Irema, Ahlstrom-Munksj?, SAAF, CHTC Jiahua Nonwoven, JOFO, Ruiguang Group, Xinlong Group, CL Copporation, Dongyang Laichi Technology, Beautiful Nonwoven, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SMS Medical Nonwoven Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global SMS Medical Nonwoven Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SMS Medical Nonwoven Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SMS Medical Nonwoven Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of SMS Medical Nonwoven Fabric Include:

Berry Global

Mogul

Kimberly-Clark

Monadnock Non-Woven

Toray

Freudenberg

PFNonwovens

Irema

Ahlstrom-Munksj?

SAAF

CHTC Jiahua Nonwoven

JOFO

Ruiguang Group

Xinlong Group

CL Copporation

Dongyang Laichi Technology

Beautiful Nonwoven

SMS Medical Nonwoven Fabric Product Segment Include:

Net Weight Below 25 (g/m²)

Net Weight 25-50 (g/m²)

Net Weight Above 50 (g/m²)

SMS Medical Nonwoven Fabric Product Application Include:

Medical Protective Face Masks

Medical Gowns

Others

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