

# Global Smart NIC Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Smart NIC market size will reach 996.15 Million USD in 2025 and is projected to reach 2,635.30 Million USD by 2032, with a CAGR of 14.91% (2025-2032). Notably, the China Smart NIC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Smart NIC (Network Interface Card) is an advanced networking component that combines traditional network connectivity functions with additional processing capabilities, typically in the form of specialized hardware and software. These capabilities enable the Smart NIC to offload and accelerate various networking tasks from the main CPU of a server or networking device, improving overall system performance and efficiency. Smart NICs can handle functions such as packet processing, traffic management, security features, and even software-defined networking (SDN) and network function virtualization (NFV) tasks directly within the network interface card itself. This integration enhances the flexibility, scalability, and security of network infrastructure, particularly in data center environments, by optimizing network performance and enabling the efficient delivery of advanced network services.

The major global manufacturers of Smart NIC include Marvell Technology Group, AMD, NVIDIA, Intel, Napatech, Netronome, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess

strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Smart NIC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Smart NIC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Smart NIC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Smart NIC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Smart NIC Include:

Marvell Technology Group

AMD

NVIDIA

Intel

Napatech

Netronome

Smart NIC Product Segment Include:

FPGA-based

Others

Smart NIC Product Application Include:

Data Center

Telecom

Others

## **Chapter Scope**

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