

Global Smart Locks Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Smart Locks market size will reach 6,140.79 Million USD in 2025 and is projected to reach 7,034.50 Million USD by 2032, with a CAGR of 1.96% (2025-2032). Notably, the China Smart Locks market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Smart locks are advanced electronic locking systems designed to provide keyless entry and remote access control to homes, businesses, and other facilities. Unlike traditional mechanical locks, smart locks integrate connectivity features such as Bluetooth, Wi-Fi, or Zigbee, allowing users to lock and unlock doors using smartphones, tablets, or other authorized devices. Smart locks typically offer a variety of access methods, including PIN codes, biometric authentication (such as fingerprint scanning), RFID cards, and virtual keys sent via mobile apps. They can be managed remotely through dedicated mobile apps or web interfaces, enabling users to monitor access, grant temporary or permanent access permissions to others, and receive real-time notifications of lock activities. Smart locks enhance security by eliminating the need for physical keys, enabling seamless integration with smart home systems, and providing convenience through personalized access control options. They are increasingly popular for residential and commercial applications, offering flexibility, convenience, and enhanced security features compared to traditional locking mechanisms.

The major global manufacturers of Smart Locks include ASSA ABLOY, Allegion,

Dormakaba Group, Kaadas, LOOCK, Spectrum Brands, Samsung, MIWA Lock, Master Lock, Dessmann, Guangdong Yinghua Intelligent, Guangdong Be-Tech, Honeywell, SALTO, ORVIBO, Nello, Jiangmen Keyu Intelligence, Locstar, Tenon, Guangdong Level Intelligent Lock, ALPHA Corporation, GOAL, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Smart Locks. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Smart Locks market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Smart Locks market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Smart Locks industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Smart Locks Include:

ASSA ABLOY

Allegion

Dormakaba Group

Kaadas

LOOCK

Spectrum Brands

Samsung

MIWA Lock

Master Lock

Dessmann

Guangdong Yinghua Intelligent

Guangdong Be-Tech

Honeywell

SALTO

ORVIBO

Nello

Jiangmen Keyu Intelligence

Locstar

Tenon

Guangdong Level Intelligent Lock

ALPHA Corporation

GOAL

Smart Locks Product Segment Include:

Electronic Cipher Locks

Fingerprint Locks

Remote Locks

Others

Smart Locks Product Application Include:

Household

Commercial

Chapter Scope

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