

# Global Smart Irrigation Controllers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Smart Irrigation Controllers market size will reach 704.42 Million USD in 2025 and is projected to reach 1,727.24 Million USD by 2032, with a CAGR of 13.67% (2025-2032). Notably, the China Smart Irrigation Controllers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Smart irrigation controllers are advanced devices used in agriculture and landscaping to optimize water usage and improve irrigation efficiency. These controllers leverage sensors, weather forecasts, soil moisture data, and sometimes even satellite imagery to dynamically adjust watering schedules and duration based on actual environmental conditions. By incorporating wireless connectivity and mobile applications, users can remotely monitor and control irrigation systems, receive alerts, and access real-time data on water usage and soil moisture levels. Smart irrigation controllers help conserve water, prevent overwatering, reduce operating costs, and promote healthier plant growth by delivering the right amount of water at the right time and in the right place, ultimately contributing to sustainable and environmentally friendly irrigation practices.

The major global manufacturers of Smart Irrigation Controllers include Rain Bird Corporation, The Toro Company, Hunter Industries, Netafim, Hydropoint Data Systems, Baseline Inc., Calsense, Rachio Inc., Galcon, Weathermatic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Smart Irrigation Controllers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Smart Irrigation Controllers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Smart Irrigation Controllers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Smart Irrigation Controllers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Smart Irrigation Controllers Include:

Rain Bird Corporation

The Toro Company

Hunter Industries

Netafim

Hydpoint Data Systems

Baseline Inc.

Calsense

Rachio Inc.

Galcon

Weathermatic

Smart Irrigation Controllers Product Segment Include:

Weather-based Controllers

Sensor-based Controllers

Smart Irrigation Controllers Product Application Include:

Farms

Orchard

Greenhouses

Sports Grounds

Turfs & Landscapes

Others

## **Chapter Scope**

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