

Global Smart City ICT Infrastructure Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Smart City ICT Infrastructure market size will reach 1,766,621 Million USD in 2025 and is projected to reach 5,861,953 Million USD by 2032, with a CAGR of 18.69% (2025-2032). Notably, the China Smart City ICT Infrastructure market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Smart city ICT (Information and Communication Technology) infrastructure refers to the digital backbone of a smart city, comprising a network of interconnected technologies and communication systems that enable the efficient management and delivery of various urban services and functions. This infrastructure encompasses a wide range of components, including high-speed broadband networks, wireless connectivity, sensor networks, data centers, cloud computing platforms, and Internet of Things (IoT) devices. Smart city ICT infrastructure facilitates real-time data collection, analysis, and sharing across different domains such as transportation, energy, public safety, healthcare, waste management, and environmental monitoring. By leveraging advanced ICT solutions, smart cities can improve efficiency, sustainability, and quality of life for residents, businesses, and visitors, while enabling data-driven decision-making and innovation to address urban challenges effectively.

The major global suppliers of Smart City ICT Infrastructure include Cisco, IBM, Huawei, Oracle, AT&T, China Mobile, NTT Communications, Verizon Communications,

Vodafone, ABB, Hitachi, Honeywell, Siemens, Deutsche Telekom, Nokia (Alcatel-Lucent), Ericsson, HP, Microsoft, Schneider Electric, Telefonica, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Smart City ICT Infrastructure. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Smart City ICT Infrastructure market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Smart City ICT Infrastructure market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Smart City ICT Infrastructure industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Smart City ICT Infrastructure Include:

Cisco

IBM

Huawei

Oracle

AT&T

China Mobile

NTT Communications

Verizon Communications

Vodafone

ABB

Hitachi

Honeywell

Siemens

Deutsche Telekom

Nokia (Alcatel-Lucent)

Ericsson

HP

Microsoft

Schneider Electric

Telefonica

Smart City ICT Infrastructure Product Segment Include:

Smart Grid

Smart Building

Smart Water Network

Smart Healthcare

Smart Education

Smart Security

Smart Transport

Smart City ICT Infrastructure Product Application Include:

Communications

Transportation

Express

Government

Education

Others

Chapter Scope

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