

# Global Small UAV Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Small UAV market size will reach 5,437.28 Million USD in 2025 and is projected to reach 7,116.65 Million USD by 2032, with a CAGR of 3.92% (2025-2032). Notably, the China Small UAV market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A small unmanned aerial vehicle (UAV), often referred to as a small UAV or sUAS (small Unmanned Aircraft System), is an unmanned aircraft system characterized by its compact size, lightweight construction, and remote-controlled or autonomous operation. These small UAVs typically weigh less than 55 pounds (25 kilograms) and can vary in size from handheld drones to small fixed-wing aircraft. Small UAVs are equipped with various sensors, cameras, or other payloads for tasks such as aerial photography, surveying, mapping, surveillance, and monitoring. They are widely used in numerous applications, including agriculture, environmental monitoring, search and rescue, infrastructure inspection, filmmaking, and recreational purposes. Small UAVs offer the advantages of cost-effectiveness, versatility, and ease of deployment compared to larger, manned aircraft, allowing for efficient data collection and aerial operations in various industries and environments.

The major global manufacturers of Small UAV include DJI, AeroVironment, Parrot, Lockheed Martin, Applied Aeronautics, Textron, FLIR Systems, IAI, Elbit Systems, Zero Tech, etc. The global players competition landscape in this report is divided into three

tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Small UAV. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Small UAV market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Small UAV market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Small UAV industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Small UAV Include:

DJI

AeroVironment

Parrot

Lockheed Martin

Applied Aeronautics

Textron

FLIR Systems

IAI

Elbit Systems

Zero Tech

Small UAV Product Segment Include:

Fixed Wing Small UAV

Helicopter Small UAV

Rotary Blade Small UAV

Small UAV Product Application Include:

Military

Commercial and Civil

## **Chapter Scope**

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