

# Global Small Satellite Star Tracker Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Small Satellite Star Tracker market size will reach 376.90 Million USD in 2025 and is projected to reach 4,486.04 Million USD by 2032, with a CAGR of 42.45% (2025-2032). Notably, the China Small Satellite Star Tracker market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Small Satellite Star Tracker is a compact, high-precision optical navigation device used in small satellites to determine their orientation in space. By capturing images of stars and matching them against a stored star catalog, the tracker calculates the satellite's precise attitude in three-dimensional space. This information is critical for ensuring the satellite's instruments, such as cameras or antennas, are accurately pointed toward their targets. Designed for compactness and energy efficiency, small satellite star trackers are essential for missions requiring precise positioning, including Earth observation, communication, and scientific research, particularly in low Earth orbit.

The major global manufacturers of Small Satellite Star Tracker include BAE Systems (Ball Aerospace), Sodern, Leonardo, Rocket Lab, AAC Clyde Space, Solar MEMS, Blue Canyon Technologies, VECTRONIC Aerospace GmbH, TY-Space, Antrix Corporation Limited, Berlin Space Technologies, TERMA, KAIROSPACE Co., Ltd, NanoAvionics, CubeSpace, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Small Satellite Star Tracker. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Small Satellite Star Tracker market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Small Satellite Star Tracker market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Small Satellite Star Tracker industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Small Satellite Star Tracker Include:

BAE Systems (Ball Aerospace)

Sodern

Leonardo

Rocket Lab

AAC Clyde Space

Solar MEMS

Blue Canyon Technologies

VECTRONIC Aerospace GmbH

TY-Space

Antrix Corporation Limited

Berlin Space Technologies

TERMA

KAIROSPACE Co., Ltd

NanoAvionics

CubeSpace

Small Satellite Star Tracker Product Segment Include:

Minisatellite Star Tracker

Microsatellite Star Tracker

Nanosatellite Star Tracker

Small Satellite Star Tracker Product Application Include:

Military

Commercial

## **Chapter Scope**

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