

Global Small Hydropower Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SBC0A2509AE1EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SBC0A2509AE1EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Small Hydropower market size will reach 2,762.90 Million USD in 2025 and is projected to reach 3,587.13 Million USD by 2032, with a CAGR of 3.80% (2025-2032). Notably, the China Small Hydropower market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Small hydropower refers to the generation of electricity from water flow using relatively small-scale hydroelectric power systems. These systems typically harness the energy of flowing water from rivers, streams, or small waterfalls to generate electricity. Small hydropower plants typically have a capacity of up to 10 megawatts and are often used to provide electricity for rural communities, remote areas, or off-grid locations where larger hydroelectric dams are not feasible. The basic components of small hydropower systems include a water intake structure, a penstock to direct water flow to the turbine, the turbine itself, and a generator to convert mechanical energy into electricity. Small hydropower is considered a renewable energy source and offers several benefits, including low greenhouse gas emissions, minimal environmental impact, and reliable power generation. It plays a significant role in sustainable energy development by providing clean and affordable electricity to communities worldwide.

The major global manufacturers of Small Hydropower include Voith, Andritz Hydro, GE, Siemens, Flovel Energy Private Limited, Toshiba, BHEL, SNC-Lavalin, Gilbert Gilkes &

Gordon, Mavel, Ganz EEPM, Kolektor Turboinstitut, CKD Blansko, Atb Riva Calzoni, B Fouress, Global Hydro Energy, GUGLER, Zhejiang Jinlun Electromechanic, TES Vset?n, Atb Riva Calzoni, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Small Hydropower. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Small Hydropower market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Small Hydropower market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Small Hydropower industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Small Hydropower Include:

Voith

Andritz Hydro

GE

Siemens

Flovel Energy Private Limited

Toshiba

BHEL

SNC-Lavalin

Gilbert Gilkes & Gordon

Mavel

Ganz EEPM

Kolektor Turboinstitut

CKD Blansko

Atb Riva Calzoni

B Fouress

Global Hydro Energy

GUGLER

Zhejiang Jinlun Electromechanic

TES Vset?n

Atb Riva Calzoni

Small Hydropower Product Segment Include:

Electromechanical Equipment

Infrastructure

Small Hydropower Product Application Include:

Small Hydro (1MW-10MW)

Mini Hydro (100kW-1MW)

Micro Hydro (5kW-100kW)

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Small Hydropower Industry PESTEL Analysis

Chapter 3: Global Small Hydropower Industry Porter's Five Forces Analysis

Chapter 4: Global Small Hydropower Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Small Hydropower Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Small Hydropower Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Small Hydropower Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Small Hydropower Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Small Hydropower Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Small Hydropower Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Small Hydropower Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Small Hydropower Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 SMALL HYDROPOWER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Small Hydropower Product by Type
 - 1.2.1 Electromechanical Equipment
 - 1.2.2 Infrastructure
- 1.3 Small Hydropower Product by Application
 - 1.3.1 Small Hydro (1MW-10MW)
 - 1.3.2 Mini Hydro (100kW-1MW)
 - 1.3.3 Micro Hydro (5kW-100kW)
- 1.4 Global Small Hydropower Market Revenue and Sales Analysis
 - 1.4.1 Global Small Hydropower Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Small Hydropower Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Small Hydropower Market Sales Price Trend Analysis (2020-2032)
- 1.5 Small Hydropower Industry Trends and Innovation
 - 1.5.1 Small Hydropower Industry Trends and Innovation
 - 1.5.2 Small Hydropower Market Drivers and Challenges

2 SMALL HYDROPOWER MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 SMALL HYDROPOWER MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL SMALL HYDROPOWER MARKET ANALYSIS BY REGIONS

- 4.1 Small Hydropower Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Small Hydropower Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Small Hydropower Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Small Hydropower Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Small Hydropower Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Small Hydropower Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Small Hydropower Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Small Hydropower Sales Price Trend Analysis (2020-2032)

5 GLOBAL SMALL HYDROPOWER MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Small Hydropower Market Size by Type
 - 5.1.1 Global Small Hydropower Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Small Hydropower Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Small Hydropower Market Size by Application
 - 5.2.1 Global Small Hydropower Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Small Hydropower Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Small Hydropower Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Small Hydropower Market Size by Type
 - 6.3.1 North America Small Hydropower Sales by Type (2020-2032)
 - 6.3.2 North America Small Hydropower Revenue by Type (2020-2032)
- 6.4 North America Small Hydropower Market Size by Application
 - 6.4.1 North America Small Hydropower Sales by Application (2020-2032)
 - 6.4.2 North America Small Hydropower Revenue by Application (2020-2032)
- 6.5 North America Small Hydropower Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Small Hydropower Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Small Hydropower Market Size by Type
 - 7.3.1 Europe Small Hydropower Sales by Type (2020-2032)
 - 7.3.2 Europe Small Hydropower Revenue by Type (2020-2032)
- 7.4 Europe Small Hydropower Market Size by Application
 - 7.4.1 Europe Small Hydropower Sales by Application (2020-2032)
 - 7.4.2 Europe Small Hydropower Revenue by Application (2020-2032)
- 7.5 Europe Small Hydropower Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Small Hydropower Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Small Hydropower Market Size by Type
 - 8.3.1 China Small Hydropower Sales by Type (2020-2032)
 - 8.3.2 China Small Hydropower Revenue by Type (2020-2032)
- 8.4 China Small Hydropower Market Size by Application
 - 8.4.1 China Small Hydropower Sales by Application (2020-2032)
 - 8.4.2 China Small Hydropower Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Small Hydropower Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Small Hydropower Market Size by Type
 - 9.3.1 APAC (excl. China) Small Hydropower Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Small Hydropower Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Small Hydropower Market Size by Application
 - 9.4.1 APAC (excl. China) Small Hydropower Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Small Hydropower Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Small Hydropower Market Size by Country

- 9.5.1 Japan
- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Small Hydropower Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Small Hydropower Market Size by Type
 - 10.3.1 Latin America Small Hydropower Sales by Type (2020-2032)
 - 10.3.2 Latin America Small Hydropower Revenue by Type (2020-2032)
- 10.4 Latin America Small Hydropower Market Size by Application
 - 10.4.1 Latin America Small Hydropower Sales by Application (2020-2032)
 - 10.4.2 Latin America Small Hydropower Revenue by Application (2020-2032)
- 10.5 Latin America Small Hydropower Market Size by Country
- 10.6 Latin America Small Hydropower Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Small Hydropower Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Small Hydropower Market Size by Type
 - 11.3.1 Middle East & Africa Small Hydropower Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Small Hydropower Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Small Hydropower Market Size by Application
 - 11.4.1 Middle East & Africa Small Hydropower Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Small Hydropower Revenue by Application (2020-2032)
- 11.5 Middle East Small Hydropower Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Small Hydropower Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Small Hydropower Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Small Hydropower Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Small Hydropower Average Sales Price by Manufacturers (2021-2025)

12.2 Small Hydropower Competitive Landscape Analysis and Market Dynamic

12.2.1 Small Hydropower Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Voith

13.1.1 Voith Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Voith Small Hydropower Product Portfolio

13.1.3 Voith Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Andritz Hydro

13.2.1 Andritz Hydro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Andritz Hydro Small Hydropower Product Portfolio

13.2.3 Andritz Hydro Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 GE

13.3.1 GE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 GE Small Hydropower Product Portfolio

13.3.3 GE Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Siemens

13.4.1 Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Siemens Small Hydropower Product Portfolio

13.4.3 Siemens Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Flovel Energy Private Limited

13.5.1 Flovel Energy Private Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.5.2 Flovel Energy Private Limited Small Hydropower Product Portfolio
- 13.5.3 Flovel Energy Private Limited Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Toshiba
 - 13.6.1 Toshiba Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.6.2 Toshiba Small Hydropower Product Portfolio
 - 13.6.3 Toshiba Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 BHEL
 - 13.7.1 BHEL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 BHEL Small Hydropower Product Portfolio
 - 13.7.3 BHEL Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 SNC-Lavalin
 - 13.8.1 SNC-Lavalin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 SNC-Lavalin Small Hydropower Product Portfolio
 - 13.8.3 SNC-Lavalin Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Gilbert Gilkes & Gordon
 - 13.9.1 Gilbert Gilkes & Gordon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 Gilbert Gilkes & Gordon Small Hydropower Product Portfolio
 - 13.9.3 Gilbert Gilkes & Gordon Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Mavel
 - 13.10.1 Mavel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Mavel Small Hydropower Product Portfolio
 - 13.10.3 Mavel Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 Ganz EEPM
 - 13.11.1 Ganz EEPM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.11.2 Ganz EEPM Small Hydropower Product Portfolio
 - 13.11.3 Ganz EEPM Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Kolektor Turboinstitut

13.12.1 Kolektor Turboinstitut Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Kolektor Turboinstitut Small Hydropower Product Portfolio

13.12.3 Kolektor Turboinstitut Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 CKD Blansko

13.13.1 CKD Blansko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 CKD Blansko Small Hydropower Product Portfolio

13.13.3 CKD Blansko Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Atb Riva Calzoni

13.14.1 Atb Riva Calzoni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Atb Riva Calzoni Small Hydropower Product Portfolio

13.14.3 Atb Riva Calzoni Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 B Fouress

13.15.1 B Fouress Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 B Fouress Small Hydropower Product Portfolio

13.15.3 B Fouress Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Global Hydro Energy

13.16.1 Global Hydro Energy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Global Hydro Energy Small Hydropower Product Portfolio

13.16.3 Global Hydro Energy Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 GUGLER

13.17.1 GUGLER Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 GUGLER Small Hydropower Product Portfolio

13.17.3 GUGLER Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Zhejiang Jinlun Electromechanic

13.18.1 Zhejiang Jinlun Electromechanic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.18.2 Zhejiang Jinlun Electromechanic Small Hydropower Product Portfolio
- 13.18.3 Zhejiang Jinlun Electromechanic Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.19 TES Vsetin
 - 13.19.1 TES Vsetin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.19.2 TES Vsetin Small Hydropower Product Portfolio
 - 13.19.3 TES Vsetin Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.20 Atb Riva Calzoni
 - 13.20.1 Atb Riva Calzoni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.20.2 Atb Riva Calzoni Small Hydropower Product Portfolio
 - 13.20.3 Atb Riva Calzoni Small Hydropower Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Small Hydropower Industry Chain Analysis
- 14.2 Small Hydropower Industry Raw Material and Suppliers Analysis
 - 14.2.1 Small Hydropower Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Small Hydropower Typical Downstream Customers
- 14.4 Small Hydropower Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Small Hydropower Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Small Hydropower Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Small Hydropower Industry Development Status

Table 4: Small Hydropower Industry Development Trends

Table 5: Global Small Hydropower Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Small Hydropower Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Small Hydropower Revenue Market Share by Region (2020-2025)

Table 8: Global Small Hydropower Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Small Hydropower Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Small Hydropower Sales by Region (2020-2025) & (MW)

Table 11: Global Small Hydropower Sales Market Share by Region (2020-2025)

Table 12: Global Small Hydropower Sales Forecast by Region (2026-2032) & (MW)

Table 13: Global Small Hydropower Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Small Hydropower Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Small Hydropower Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Small Hydropower Sales Analysis by Type (2020-2025) & (MW)

Table 17: Global Small Hydropower Sales Analysis Forecast by Type (2026-2032) & (MW)

Table 18: Global Small Hydropower Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Small Hydropower Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Small Hydropower Sales Analysis by Application (2020-2025) & (MW)

Table 21: Global Small Hydropower Sales Analysis Forecast by Application (2026-2032) & (MW)

Table 22: Key Small Hydropower Players in North America

Table 23: North America Small Hydropower Sales by Type (2020-2025) & (MW)

Table 24: North America Small Hydropower Sales by Type (2026-2032) & (MW)

Table 25: North America Small Hydropower Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Small Hydropower Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Small Hydropower Sales by Application (2020-2025) & (MW)

Table 28: North America Small Hydropower Sales by Application (2026-2032) & (MW)

Table 29: North America Small Hydropower Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Small Hydropower Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Small Hydropower Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Small Hydropower Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Small Hydropower Sales Market Size by Country (2020-2025) & (MW)

Table 34: North America Small Hydropower Sales Market Size by Country (2026-2032) & (MW)

Table 35: Key Small Hydropower Players in Europe

Table 36: Europe Small Hydropower Sales by Type (2020-2025) & (MW)

Table 37: Europe Small Hydropower Sales by Type (2026-2032) & (MW)

Table 38: Europe Small Hydropower Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Small Hydropower Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Small Hydropower Sales by Application (2020-2025) & (MW)

Table 41: Europe Small Hydropower Sales by Application (2026-2032) & (MW)

Table 42: Europe Small Hydropower Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Small Hydropower Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Small Hydropower Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Small Hydropower Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Small Hydropower Sales Market Size by Country (2020-2025) & (MW)

Table 47: Europe Small Hydropower Sales Market Size Forecast by Country (2026-2032) & (MW)

Table 48: Key Small Hydropower Players in China

Table 49: China Small Hydropower Sales by Type (2020-2025) & (MW)

Table 50: China Small Hydropower Sales by Type (2026-2032) & (MW)

- Table 51: China Small Hydropower Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Small Hydropower Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Small Hydropower Sales by Application (2020-2025) & (MW)
- Table 54: China Small Hydropower Sales by Application (2026-2032) & (MW)
- Table 55: China Small Hydropower Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Small Hydropower Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Small Hydropower Players in APAC (excl. China)
- Table 58: APAC (excl. China) Small Hydropower Sales by Type (2020-2025) & (MW)
- Table 59: APAC (excl. China) Small Hydropower Sales by Type (2026-2032) & (MW)
- Table 60: APAC (excl. China) Small Hydropower Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Small Hydropower Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Small Hydropower Sales by Application (2020-2025) & (MW)
- Table 63: APAC (excl. China) Small Hydropower Sales by Application (2026-2032) & (MW)
- Table 64: APAC (excl. China) Small Hydropower Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Small Hydropower Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Small Hydropower Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Small Hydropower Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Small Hydropower Sales Market Size by Country (2020-2025) & (MW)
- Table 69: APAC (excl. China) Small Hydropower Sales Market Size Forecast by Country (2026-2032) & (MW)
- Table 70: Key Small Hydropower Players in Latin America
- Table 71: Latin America Small Hydropower Sales by Type (2020-2025) & (MW)
- Table 72: Latin America Small Hydropower Sales by Type (2026-2032) & (MW)
- Table 73: Latin America Small Hydropower Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Small Hydropower Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Small Hydropower Sales by Application (2020-2025) & (MW)
- Table 76: Latin America Small Hydropower Sales by Application (2026-2032) & (MW)
- Table 77: Latin America Small Hydropower Revenue by Application (2020-2025) &

(US\$ Million)

Table 78: Latin America Small Hydropower Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Small Hydropower Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Small Hydropower Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Small Hydropower Sales Market Size by Country (2020-2025) & (MW)

Table 82: Latin America Small Hydropower Sales Market Size Forecast by Country (2026-2032) & (MW)

Table 83: Key Small Hydropower Players in Middle East & Africa

Table 84: Middle East & Africa Small Hydropower Sales by Type (2020-2025) & (MW)

Table 85: Middle East & Africa Small Hydropower Sales by Type (2026-2032) & (MW)

Table 86: Middle East & Africa Small Hydropower Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Small Hydropower Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Small Hydropower Sales by Application (2020-2025) & (MW)

Table 89: Middle East & Africa Small Hydropower Sales by Application (2026-2032) & (MW)

Table 90: Middle East & Africa Small Hydropower Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Small Hydropower Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Small Hydropower Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Small Hydropower Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Small Hydropower Sales Market Size by Country (2020-2025) & (MW)

Table 95: Middle East & Africa Small Hydropower Sales Market Size Forecast by Country (2026-2032) & (MW)

Table 96: Global Small Hydropower Market Sales by Key Manufacturers (2021-2025) & (MW)

Table 97: Global Small Hydropower Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Small Hydropower Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 99: Global Small Hydropower Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/KW)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Voith Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Voith Small Hydropower Product Portfolio

Table 105: Voith Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 106: Andritz Hydro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Andritz Hydro Small Hydropower Product Portfolio

Table 108: Andritz Hydro Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 109: GE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: GE Small Hydropower Product Portfolio

Table 111: GE Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 112: Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Siemens Small Hydropower Product Portfolio

Table 114: Siemens Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 115: Flovel Energy Private Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Flovel Energy Private Limited Small Hydropower Product Portfolio

Table 117: Flovel Energy Private Limited Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 118: Toshiba Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Toshiba Small Hydropower Product Portfolio

Table 120: Toshiba Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 121: BHEL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: BHEL Small Hydropower Product Portfolio

Table 123: BHEL Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 124: SNC-Lavalin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: SNC-Lavalin Small Hydropower Product Portfolio

Table 126: SNC-Lavalin Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 127: Gilbert Gilkes & Gordon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Gilbert Gilkes & Gordon Small Hydropower Product Portfolio

Table 129: Gilbert Gilkes & Gordon Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 130: Mavel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Mavel Small Hydropower Product Portfolio

Table 132: Mavel Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 133: Ganz EEPM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Ganz EEPM Small Hydropower Product Portfolio

Table 135: Ganz EEPM Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 136: Kolektor Turboinstitut Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Kolektor Turboinstitut Small Hydropower Product Portfolio

Table 138: Kolektor Turboinstitut Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 139: CKD Blansko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: CKD Blansko Small Hydropower Product Portfolio

Table 141: CKD Blansko Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 142: Atb Riva Calzoni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Atb Riva Calzoni Small Hydropower Product Portfolio

Table 144: Atb Riva Calzoni Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 145: B Fouress Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: B Fouress Small Hydropower Product Portfolio

Table 147: B Fouress Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 148: Global Hydro Energy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Global Hydro Energy Small Hydropower Product Portfolio

Table 150: Global Hydro Energy Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 151: GUGLER Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: GUGLER Small Hydropower Product Portfolio

Table 153: GUGLER Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 154: Zhejiang Jinlun Electromechanic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Zhejiang Jinlun Electromechanic Small Hydropower Product Portfolio

Table 156: Zhejiang Jinlun Electromechanic Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 157: TES Vsetin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: TES Vsetin Small Hydropower Product Portfolio

Table 159: TES Vsetin Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 160: Atb Riva Calzoni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: Atb Riva Calzoni Small Hydropower Product Portfolio

Table 162: Atb Riva Calzoni Small Hydropower Revenue (US\$ Million), Sales (MW), Price (USD/KW), Gross Margin and Market Share (2021-2025)

Table 163: Upstream Key Raw Material Price List

Table 164: Small Hydropower Raw Material Suppliers and Contact Information

Table 165: Small Hydropower Typical Customer List

Table 166: Small Hydropower Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Small Hydropower Product Pictures

Figure 2: Electromechanical Equipment Picture Scope

Figure 3: Infrastructure Picture Scope

Figure 4: Small Hydro (1MW-10MW) Picture Scope

Figure 5: Mini Hydro (100kW-1MW) Picture Scope

Figure 6: Micro Hydro (5kW-100kW) Picture Scope

Figure 7: Global Small Hydropower Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Small Hydropower Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Small Hydropower Market Sales and Growth Rate Analysis (2020-2032) & (MW)

Figure 10: Global Small Hydropower Market Price Trend Analysis (2020-2032) & (USD/KW)

Figure 11: Global Small Hydropower Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Small Hydropower Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Small Hydropower Sales Price by Region (2020-2032) & (MW)

Figure 14: North America Small Hydropower Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Small Hydropower Revenue Market Share by Players in 2024

Figure 16: North America Small Hydropower Sales Market Share by Type (2020-2032)

Figure 17: North America Small Hydropower Revenue Market Share by Type (2020-2032)

Figure 18: North America Small Hydropower Sales Market Share by Application (2020-2032)

Figure 19: North America Small Hydropower Revenue Market Share by Application (2020-2032)

Figure 20: US Small Hydropower Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Small Hydropower Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe Small Hydropower Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: Europe Small Hydropower Revenue Market Share by Players in 2024

Figure 24: Europe Small Hydropower Sales Market Share by Type (2020-2032)

Figure 25: Europe Small Hydropower Revenue Market Share by Type (2020-2032)

- Figure 26:Europe Small Hydropower Sales Market Share by Application (2020-2032)
- Figure 27:Europe Small Hydropower Revenue Market Share by Application (2020-2032)
- Figure 28:Germany Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 29:France Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 30:United Kingdom Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 31:Italy Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 32:Spain Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 33:Benelux Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 34:China Small Hydropower Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 35:China Small Hydropower Revenue Market Share by Players in 2024
- Figure 36:China Small Hydropower Sales Market Share by Type (2020-2032)
- Figure 37:China Small Hydropower Revenue Market Share by Type (2020-2032)
- Figure 38:China Small Hydropower Sales Market Share by Application (2020-2032)
- Figure 39:China Small Hydropower Revenue Market Share by Application (2020-2032)
- Figure 40:APAC (excl. China) Small Hydropower Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 41:APAC (excl. China) Small Hydropower Revenue Market Share by Players in 2024
- Figure 42:APAC (excl. China) Small Hydropower Sales Market Share by Type (2020-2032)
- Figure 43:APAC (excl. China) Small Hydropower Revenue Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Small Hydropower Sales Market Share by Application (2020-2032)
- Figure 45:APAC (excl. China) Small Hydropower Revenue Market Share by Application (2020-2032)
- Figure 46:Japan Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 47:South Korea Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 48:India Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 49:Australia Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 50:Southeast Asia Small Hydropower Revenue (2020-2032) & (US\$ Million)
- Figure 51:Latin America Small Hydropower Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 52:Latin America Small Hydropower Revenue Market Share by Players in 2024
- Figure 53:Latin America Small Hydropower Sales Market Share by Type (2020-2032)
- Figure 54:Latin America Small Hydropower Revenue Market Share by Type (2020-2032)
- Figure 55:Latin America Small Hydropower Sales Market Share by Application

(2020-2032)

Figure 56:Latin America Small Hydropower Revenue Market Share by Application

(2020-2032)

Figure 57:Mexico Small Hydropower Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Small Hydropower Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Small Hydropower Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Small Hydropower Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Small Hydropower Sales Market Share by Type

(2020-2032)

Figure 62:Middle East & Africa Small Hydropower Revenue Market Share by Type

(2020-2032)

Figure 63:Middle East & Africa Small Hydropower Sales Market Share by Application

(2020-2032)

Figure 64:Middle East & Africa Small Hydropower Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Small Hydropower Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Small Hydropower Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Small Hydropower Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Small Hydropower Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Small Hydropower Industry Competition Landscape

Figure 70:Small Hydropower Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

I would like to order

Product name: Global Small Hydropower Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/SBC0A2509AE1EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SBC0A2509AE1EN.html>