

# Global Slotless Motors Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Slotless Motors market size will reach 338.79 Million USD in 2025 and is projected to reach 632.57 Million USD by 2032, with a CAGR of 9.33% (2025-2032). Notably, the China Slotless Motors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Slotless motors are a type of electric motor characterized by their absence of traditional stator slots found in conventional motors. Instead of having slotted iron cores in the stator, slotless motors utilize a cylindrical or disc-shaped stator with a smooth, slotless surface. This design eliminates cogging and torque ripple, leading to smoother operation and higher precision. Slotless motors often use ironless winding technology, where the copper wire coils are wound directly onto the stator surface. This construction reduces eddy current losses and inductance, resulting in higher efficiency and faster response times. Slotless motors are commonly used in applications that require high precision, such as robotics, semiconductor manufacturing equipment, medical devices, and aerospace systems, where smooth motion, high speed, and accuracy are essential.

The major global manufacturers of Slotless Motors include Nanotec Electronic GmbH, Novanta, MOONS', Lin Engineering LLC., Technosoft, ShinMaywa Industries, Kollmorgen, Allied Motion Technologies, Elinco International, ItorcTec, BLDC Designs, Changzhou Fulling Motor, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Slotless Motors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Slotless Motors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Slotless Motors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Slotless Motors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Slotless Motors Include:

Nanotec Electronic GmbH

Novanta

MOONS'

Lin Engineering LLC.

Technosoft

ShinMaywa Industries

Kollmorgen

Allied Motion Technologies

Elinco International

ItorcTec

BLDC Designs

Changzhou Fulling Motor

Slotless Motors Product Segment Include:

Linear Slotless Motor

Rotary Slotless Motor

Slotless Motors Product Application Include:

Electronics Industry

Machine Made

Others

## **Chapter Scope**

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