

Global Ski Touring Bindings Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SE27FED14BF0EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SE27FED14BF0EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ski Touring Bindings market size will reach 122.38 Million USD in 2025 and is projected to reach 140.19 Million USD by 2032, with a CAGR of 1.96% (2025-2032). Notably, the China Ski Touring Bindings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ski touring bindings, also known as alpine touring bindings or AT bindings, are specialized bindings designed for backcountry skiing and ski touring adventures. These bindings are unique in that they allow skiers to unlock their heels, providing freedom of movement for ascending slopes while retaining the ability to securely lock their heels down for downhill skiing. Ski touring bindings feature a touring mode, which allows the heel piece to pivot freely, enabling efficient uphill travel by mimicking the natural walking motion. Once skiers reach the top of their ascent, they can switch the bindings into downhill mode, locking the heel in place for stability and control during descents. Ski touring bindings often incorporate lightweight materials, such as titanium and carbon fiber, to minimize weight and enhance efficiency during climbs, while still providing the necessary strength and performance for downhill skiing. Additionally, some ski touring bindings may feature integrated climbing aids or crampon attachments to further facilitate uphill travel on challenging terrain. Overall, ski touring bindings offer versatility and functionality, allowing skiers to explore remote and rugged backcountry terrain while enjoying both the ascent and descent phases of their journey.

The major global manufacturers of Ski Touring Bindings include Dynafit, Marker, Rossignol, Tyrolia, Kreuzspitze, Black Diamond, Fritschi, ATK, Plum, Fischer, Salomon, Atomic, Black Crows, Hagan, G3, Ski Trab, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ski Touring Bindings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ski Touring Bindings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ski Touring Bindings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ski Touring Bindings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ski Touring Bindings Include:

Dynafit

Marker

Rossignol

Tyrolia

Kreuzspitze

Black Diamond

Fritschi

ATK

Plum

Fischer

Salomon

Atomic

Black Crows

Hagan

G3

Ski Trab

Ski Touring Bindings Product Segment Include:

Frame Bindings

Tech Bindings

Ski Touring Bindings Product Application Include:

The Allrounder

The Uphill Ski Tourer

The Freeride Tourer

The Racer

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