

Global Size Exclusion Chromatography (SEC) HPLC Column Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Size Exclusion Chromatography (SEC) HPLC Column market size will reach 604.15 Million USD in 2025 and is projected to reach 1,067.36 Million USD by 2032, with a CAGR of 8.47% (2025-2032). Notably, the China Size Exclusion Chromatography (SEC) HPLC Column market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Size exclusion chromatography (SEC) HPLC columns are stationary phase columns used in liquid chromatography to separate molecules based on their size and molecular weight. SEC columns contain porous beads with a specific pore size distribution that allows smaller molecules to enter the pores and spend more time in the stationary phase, resulting in longer retention times. Conversely, larger molecules cannot enter the pores and elute first, leading to shorter retention times. As the sample passes through the column, molecules are separated based on their hydrodynamic volume rather than their chemical properties, making SEC particularly useful for analyzing and purifying biomolecules such as proteins, peptides, nucleic acids, and polymers. SEC columns are widely used in biochemical research, pharmaceutical development, and quality control laboratories for characterizing macromolecules and assessing their purity, molecular weight distribution, and structural integrity.

The major global manufacturers of Size Exclusion Chromatography (SEC) HPLC

Column include Agilent Technologies, Waters Corporation, Shimadzu, Tosoh Corporation, Thermo Fisher Scientific, Danaher, Merck, Bio-Rad, Malvern Instruments, Sepax Technologies, Polymer Standards Service, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Size Exclusion Chromatography (SEC) HPLC Column. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Size Exclusion Chromatography (SEC) HPLC Column market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Size Exclusion Chromatography (SEC) HPLC Column market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Size Exclusion Chromatography (SEC) HPLC Column industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Size Exclusion Chromatography (SEC) HPLC Column

Include:

Agilent Technologies

Waters Corporation

Shimadzu

Tosoh Corporation

Thermo Fisher Scientific

Danaher

Merck

Bio-Rad

Malvern Instruments

Sepax Technologies

Polymer Standards Service

Size Exclusion Chromatography (SEC) HPLC Column Product Segment Include:

ID Below 4.6mm

ID 4.6-7.8mm

ID Above 7.8mm

Size Exclusion Chromatography (SEC) HPLC Column Product Application Include:

Pharmaceutical and Biotech Company

Academic & Research Institutions

Others

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